

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00002

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Invoice 128195  
June 30, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Demo, H. Winograd re: comments to draft objection to HCMS motion for leave to amend answer (0.1); tel c. w/ J. Dubel re: expert report (0.1); tel c. w/ H. Winograd re: objections to HCRE and HCMS motions for leave to amend answer (0.1); review/revise objections to HCRE and HCMS motions for leave to amend answer (0.2); e-mails w/ G. Demo, H. Winograd, D. Klos, K. Hendrix, J. Donohue re: partial payment/performance by HCRE and HCMS (0.1); communications w/ H. Winograd, Z. Annable re: finalizing and filing objections to HCRE and HCMS motions for leave to amend answer (0.2)			
06/01/2021	LSC	BL	Draft declarations in support of oppositions to HCMS and HCRE motions to amend (1.1); assist with revising and finalizing of oppositions to HCMS and HCRE motions to amend (1.3); revise and finalize exhibits (.5).	2.90	460.00	\$1,334.00
06/01/2021	GVD	BL	Review and revise motion for leave to amend HCRE and HCMS answers	2.00	950.00	\$1,900.00
06/01/2021	HRW	BL	Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (12.5)	12.50	695.00	\$8,687.50
06/02/2021	JMF	BL	Review responses to motions for leave to amend answer.	0.40	1050.00	\$420.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
06/02/2021	GVD	BL	Correspondence with J. Morris re HCRE/HCMS motion for leave to withdraw the reference	0.40	950.00	\$380.00
06/02/2021	GVD	BL	Draft demand letter re HCMFA notes and serve same	0.60	950.00	\$570.00
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
06/02/2021	HRW	BL	Review documents produced in Dondero notes litigation (0.1)	0.10	695.00	\$69.50
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
06/03/2021	JAM	BL	E-mail to L. Drawhorn, J. Rudd, J. Pomerantz, G. Demo re: motion to withdraw the reference and related matters (0.3); e-mails w/ M. Aigen. Dondero's other counsel, J. Pomerantz, G. Demo, H. Winograd re: scheduling of expert depositions (0.1); prepare notices of deposition for Nancy Dondero and Dondero's expert witnesses and send to Z. Annable, H. Winograd (0.2); review HCRE/HCMS motions (0.3)	0.90	1245.00	\$1,120.50
06/03/2021	LSC	BL	Review documents, redact, and prepare NexPoint document production (and address numerous issues with).	8.20	460.00	\$3,772.00
			[REDACTED]			
			[REDACTED]			
06/03/2021	GVD	BL	Correspondence with J. Donohue re demand letters on notes	0.20	950.00	\$190.00
06/03/2021	GVD	BL	Correspondence with J. Morris re HCRE/HCMS motions for leave to amend	0.20	950.00	\$190.00











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				Hours	Rate	Amount
06/08/2021	HRW	BL	Communications with DSI re: HCMS discovery (0.3)	0.30	695.00	\$208.50
06/08/2021	HRW	BL	Draft R&Os to HCMS discovery (1.5)	1.50	695.00	\$1,042.50
06/08/2021	HRW	BL	Draft search terms for HCMS document production (1.0)	1.00	695.00	\$695.00
06/09/2021	JNP	BL	Review of motion to amend answer.	0.10	1295.00	\$129.50
06/09/2021	JNP	BL	Review motion to modify answer and emails regarding same.	0.20	1295.00	\$259.00
06/09/2021	JMF	BL	Review motion for leave to amend answer.	0.30	1050.00	\$315.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/09/2021	JAM	BL	Review/revise R&Os to HCMS's discovery requests (0.7); e-mails with H. Winograd re: R&Os to HCMS's discovery requests (0.1).	0.80	1245.00	\$996.00
06/09/2021	LSC	BL	Preparation of document production to HCMS, including redaction of certain documents, and correspondence with H. Winograd regarding the same.	5.70	460.00	\$2,622.00
06/09/2021	HRW	BL	Draft R&Os for HCMS discovery demands (4.3)	4.30	695.00	\$2,988.50
06/09/2021	HRW	BL	Communicate with L. Canty re: HCMS document production (0.7)	0.70	695.00	\$486.50
06/09/2021	HRW	BL	Organize and review document production for HCMS (1.3)	1.30	695.00	\$903.50
06/09/2021	HRW	BL	Send HCMS productions in response to document requests (0.2)	0.20	695.00	\$139.00
06/09/2021	HRW	BL	Communicate with client re: R&OS to HCMS discovery and verification (0.2)	0.20	695.00	\$139.00
06/10/2021	IDK	BL	Office conference with J Morris re upcoming hearing this morning on notes litigation and presentation.	0.30	1325.00	\$397.50

				Hours	Rate	Amount
06/10/2021	JNP	BL	Participation in hearing on motion to amend answer.	1.50	1295.00	\$1,942.50
06/10/2021	JAM	BL	Prepare for hearing on HCRE and HCMS motion for leave to amend (2.3); court hearing on HCRE and HCMS motion for leave to amend (0.8); telephone	3.30	1245.00	\$4,108.50

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				Hours	Rate	Amount
			conference with H. Winograd re: subpoena for PwC (0.1); telephone conference with D. Klos re: subpoena for PwC (0.1).			
06/10/2021	LSC	BL	Research in connection with subpoena and correspondence with H. Winograd regarding the same.	0.90	460.00	\$414.00
06/10/2021	LSC	BL	Prepare for and assist at hearing on motion to amend.	3.00	460.00	\$1,380.00
06/10/2021	GVD	BL	Attend hearing on motion to amend notes	2.50	950.00	\$2,375.00
06/10/2021	HRW	BL	Call with J. Morris re: PwC subpoenas (0.1)	0.10	695.00	\$69.50
06/10/2021	HRW	BL	Call with G. Demo re: HCMFA motion to amend (0.1)	0.10	695.00	\$69.50
06/10/2021	HRW	BL	Review HCMFA motion to amend (1.2)	1.20	695.00	\$834.00
06/10/2021	HRW	BL	Draft opposition to HCMFA motion to amend (0.6)	0.60	695.00	\$417.00
06/10/2021	HRW	BL	Draft document and deposition subpoenas for PwC (2.6)	2.60	695.00	\$1,807.00
06/10/2021	HRW	BL	Call with L. Canty re: PwC subpoenas (0.1)	0.10	695.00	\$69.50
06/10/2021	HRW	BL	Hearing on HCRE/HCMS motion to amend answer (1.0)	1.00	695.00	\$695.00

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				Hours	Rate	Amount
06/11/2021	JNP	BL	Review emails regarding consolidation of notes litigation.	0.10	1295.00	\$129.50
06/11/2021	JNP	BL	Review of response to motion to quash.	0.10	1295.00	\$129.50
06/11/2021	JNP	BL	Conference with J. Seery, Robert J. Feinstein and Gregory V. Demo regarding status of Sentinel matters and next steps.	0.50	1295.00	\$647.50
06/11/2021	GVD	BL	Conference with J. Morris and H. Winograd re status of HCMFA amended answer	0.50	950.00	\$475.00
06/11/2021	GVD	BL	Correspondence with D. Rukavina re amendments to notes litigation	0.20	950.00	\$190.00
06/11/2021	HRW	BL	Draft subpoenas and ancillary documents for PwC in connection with HCMS notes litigation (1.6)	1.60	695.00	\$1,112.00
06/11/2021	HRW	BL	Send PwC subpoena to representative of PwC for HCMS notes litigation (0.2)	0.20	695.00	\$139.00
06/11/2021	HRW	BL	Communicate with local counsel and J. Morris re: subpoenas for PwC for HCMS notes litigation (0.6)	0.60	695.00	\$417.00
06/11/2021	HRW	BL	Meeting with client for notarization of ROG verification in connection with HCMS R&Os in notes litigation (0.1)	0.10	695.00	\$69.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.7); Review HCRE discovery schedule in notes litigation (0.1).			
06/18/2021	JAM	BL	Review PwC Subpoena from Dondero (0.1); tel c. w/ J. Seery re: PwC subpoena from Dondero (0.1); e-mails w/ M. Aigen, J. Pomerantz re: PwC subpoena and financial statements (0.1).	0.30	1245.00	\$373.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/23/2021	JAM	BL	Tel c. w/ H. Winograd re: amending the complaint to add new causes of action (0.2).	0.20	1245.00	\$249.00
06/23/2021	HRW	BL	Communicate with R. Half re: privilege review in notes litigation (0.2); Call with J. Morris re: amending complaints in notes litigation (0.1).	0.30	695.00	\$208.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			HCMFA proposed order (0.1); Call with J. Morris re: amending complaints in notes litigations (0.1); Research re: fraudulent transfer and other newly asserted claims for notes litigations (3.7); Draft amended complaint for notes litigation (3.2); Communicate with R. Half re: privilege review for notes litigations (0.1); Draft R&Os for HCMFA second RFPs (0.9).			
06/25/2021	IDK	BL	E-mails with G Demo re issues on Dondero conversion of HCMFA to holding company and impact on note litigation, and related background to same, including memo from Wilmer Hale on same.	0.40	1325.00	\$530.00
06/25/2021	JAM	BL	Tel c. w/ H. Winograd re: amended complaints for notes litigation (0.3).	0.30	1245.00	\$373.50
06/25/2021	GVD	BL	Correspondence with J. Morris and H. Winograd re preparation for amendment to the notes litigation	0.30	950.00	\$285.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/25/2021	HRW	BL	Draft amended complaint for notes litigation (3.8); Call with J. Morris re: amended complaints for notes litigation (0.2); Research re: additional claims in notes litigation (2.0); Review HCMFA discovery and production (0.2); Send counsel for HCMFA first production (0.1); Review outstanding litigation critical dates (0.4).	6.70	695.00	\$4,656.50
06/27/2021	JAM	BL	Review/revise draft Amended Complaint against Dondero (1.2); e-mails w/ H. Winograd, G. Demo re: revised Amended Complaint against Dondero (0.3).	1.50	1245.00	\$1,867.50
06/27/2021	HRW	BL	Draft amended complaint for notes litigation (6.5); Research re: additional claims for amended claim in notes litigation (1.0).	7.50	695.00	\$5,212.50

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06/28/2021	JNP	BL	Review amended complaint.	0.20	1295.00	\$259.00
06/28/2021	JNP	BL	Conference with John A. Morris regarding amended complaint.	0.20	1295.00	\$259.00
06/28/2021	JNP	BL	Email to and from Ira D. Kharasch and J. Elkin regarding research regarding withdrawal of the reference and amended complaints.	0.20	1295.00	\$259.00



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				Hours	Rate	Amount
06/28/2021	HRW	BL	Draft amended complaint for notes litigation (1.6); Research re: additional claims for amended claim in notes litigation (1.0); Review HCMFA R&Os and production to discovery requests (0.4); Send HCMFA R&Os and production to opposing counsel (0.1); Call with L. Canty re: HCMFA production (0.1); Draft R&Os to HCRE discovery requests in notes litigation (0.6).	3.80	695.00	\$2,641.00
06/29/2021	JNP	BL	Review opposition to motion to withdraw reference.	0.30	1295.00	\$388.50





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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/30/2021	JAM	BL	E-mails w/ G. Demo, H. Winograd re: potential claims in amended complaint (0.2); e-mails w/ G. Demo re: issues concerning proposed amended complaint (0.1); review draft responses and objections to discovery requests tendered by HCM (0.4); review HCMFA motion for protective order (0.3); e-mails w/ J. Vasek, D. Rukavina, J. Pomerantz, G. Demo, H. Winograd re: HCMFA motion for protective order (0.2); tel c. w/ J. Seery re: issues concerning potential amended complaint (0.4).	1.60	1245.00	\$1,992.00
06/30/2021	GVD	BL	Correspondence with PSZJ team re revisions to amended note complaint	0.20	950.00	\$190.00

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**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

July 31, 2021  
Invoice 128292  
Client 36027  
Matter 00002  
**JNP**

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2021**

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/2021	JAM	BL	Further revisions to draft Amended Complaint (0.4); e-mails w/ G. Demo, H. Winograd, J. Pomerantz re: revisions to draft Amended Complaint (0.2).	0.60	1245.00	\$747.00
07/01/2021	GVD	BL	Review revisions to letter re conflicts of interest	0.40	950.00	\$380.00
07/01/2021	GVD	BL	Review amended complaint re notes litigation and correspondence re same	0.30	950.00	\$285.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/02/2021	HRW	BL	Review supplemental production for HCMFA and NPA notes litigations (0.2); Send supplemental production for HCMFA and NPA notes litigations to opposing counsel (0.1).	0.30	695.00	\$208.50
07/03/2021	GVD	BL	Correspondence with J. Elkin re fraudulent conveyance actions in notes litigation	0.20	950.00	\$190.00
07/03/2021	JE	BL	Review additional transcripts and pleadings on fraudulent transfers; correspondence with Mr. Morris and Mr. Demo.	5.30	1195.00	\$6,333.50

D-CNL001021





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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2021	JNP	BL	Review Bankruptcy Court report and recommendation to District Court regarding withdrawal of reference.	0.10	1295.00	\$129.50
07/07/2021	JMF	BL	Review report and recommendations re notes adversary proceedings.	0.60	1050.00	\$630.00
07/07/2021	JAM	BL	E-mails w/ D. Rukavina re: proposed amended complaint (0.2).	0.20	1245.00	\$249.00





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D-CNL001026

D-CNL001027

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D-CNL001030









D-CNL001034

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.2).			
07/21/2021	JNP	BL	Review brief regarding report and recommendation on withdrawal of reference and emails regarding same.	0.10	1295.00	\$129.50
07/21/2021	JAM	BL	E-mail to J. Vasek, D. Rukavina, J. Pomerantz, H. Wingrad re: motion for protective order (0.3); e-mails w/ M. Aigen re: scheduling stipulation (0.1); e-mails w/ L. Drawhorn, J. Wander re: PwC subpoena (0.2); e-mail to D. Rukavina re: PwC subpoena (0.2).	0.80	1245.00	\$996.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2021	IDK	BL	E-mails with local counsel, J. Pomerantz re issues on Dondero entities objections in District Court to Report & Recommendations and procedural issues on same and opposition to motion to strike, including review of rules (.5); E-mails with J. Pomerantz and J. Morris re same and need for draft motion to strike (.3).	0.80	1325.00	\$1,060.00
07/23/2021	JNP	BL	Review and respond to email regarding stipulation to consolidate notes matters and open issues.	0.10	1295.00	\$129.50
07/23/2021	JAM	BL	E-mails w/ J. Wander, L. Drawhorn, D. Rukavina re: PwC subpoena, document production, and deposition (0.4); prepare Notices of Deposition (PwC) for each of the five adversary proceedings (including revisions based on comments received) (0.8); e-mail to Z. Annable re: PwC subpoena and Notices of Deposition (0.2).	1.40	1245.00	\$1,743.00
07/24/2021	IDK	BL	E-mails and telephone conference with J. Pomerantz re Dondero objection to R&R and need for motion to strike (.4); E-mails with J.Kim re same and relevant background (.3); E-mails with G Demo re same and related docs (.2).	0.90	1325.00	\$1,192.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2021	JNP	BL	Review and respond to email regarding motion to strike objection to report and recommendation regarding withdrawal of reference.	0.10	1295.00	\$129.50
07/26/2021	RJF	BL	Review draft motion to strike objection to reference report and related emails.	0.40	1395.00	\$558.00
07/26/2021	JAM	BL	Review/analyze HCMLP's audited financials from 2008 to 2016 (1.8); e-mail to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: production of audited financials (0.2).	2.00	1245.00	\$2,490.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/29/2021	JMF	BL	Review notes adversary proceedings district and bankruptcy dockets and draft memorandum re pending issues and status re same.	2.10	1050.00	\$2,205.00
07/29/2021	JAM	BL	Review audited financial statements and prepare for PwC deposition (1.1); e-mails w/ M. Aigen, L. Canty re: PwC financial statements (0.2); e-mails w/ L. Drawhorn, J. Seery re: Wick Phillips proposed withdrawal from notes litigation (0.1).	1.40	1245.00	\$1,743.00
07/29/2021	HRW	BL	Send production to opposing counsel for notes litigation (0.1).	0.10	695.00	\$69.50
07/29/2021	HRW	BL	Review objections to R&Rs issued in notes litigations (0.5).	0.50	695.00	\$347.50
07/29/2021	HRW	BL	Review and edit chart of District Court proceedings for notes litigations (0.6).	0.60	695.00	\$417.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2021	JNP	BL	Email to and from Jonathan J. Kim regarding status of reports and recommendations in connection with motion to withdraw reference.	0.20	1295.00	\$259.00
07/30/2021	JAM	BL	E-mail to L. Lambert, M. Clemente, J. Pomerantz re: Advisors' motion for protective order (0.2); prepare for PwC deposition (4.3); PwC deposition (2.0).	6.50	1245.00	\$8,092.50
07/30/2021	HRW	BL	Review pleadings in District Court notes litigations (1.0).	1.00	695.00	\$695.00
07/30/2021	HRW	BL	Review deadlines for District Court notes litigations (0.5).	0.50	695.00	\$347.50
07/30/2021	HRW	BL	Deposition of Peet Burger for notes litigations (2.0).	2.00	695.00	\$1,390.00

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

August 10, 2021  
Invoice 128474  
Client 36027  
Matter 00002  
**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/10/2021**

FEES

[REDACTED]

EXPENSES

[REDACTED]

**TOTAL CURRENT CHARGES**

[REDACTED]

**BALANCE FORWARD**

[REDACTED]

**A/R Adjustments**

[REDACTED]

**TOTAL BALANCE DUE**

[REDACTED]

## Bankruptcy Litigation [L430]

04/15/2021 JAM BL

Review/revise Rule 26 disclosures for Dondero notes litigation (0.8); e-mails with H. Winograd, Z. Annable re: Rule 26 disclosures for Dondero notes litigation (0.2); [REDACTED]

1245.00

telephone conference with B. Assink re: Dondero's withdrawal of the reference in notes litigation and related matters (0.1); telephone conference with J. Pomerantz re: Dondero's withdrawal of the reference in notes litigation and related matters (0.1); [REDACTED]



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			review Dondero motion to withdraw the reference and stay the notes litigation (0.3).			
04/23/2021	JAM	BL			1245.00	
			telephone conference with B. Sharp re: e-discovery (0.1);			
05/25/2021	CHM	BL	Email K. Kim re document production.	0.10	750.00	\$75.00
05/25/2021	CHM	BL	Exchange multiple emails with IDS re document	0.40	750.00	\$300.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			production and search issues.			
05/25/2021	CHM	BL	Emails with J. Morris and B. Sharp re document production.	0.30	750.00	\$225.00
05/26/2021	CHM	BL	Prepare Nexpoint document production and check document being produced; email H. Winograd re same.	3.20	750.00	\$2,400.00
05/26/2021	CHM	BL	Review email from H. Winograd re RFPs and reply.	0.10	750.00	\$75.00
05/27/2021	CHM	BL	Review requests for production and documents being produced and search terms run for completeness.	4.00	750.00	\$3,000.00
05/27/2021	CHM	BL	Review search terms and exchange emails with H. Winograd and IDS team re new production searches.	1.10	750.00	\$825.00
05/28/2021	CHM	BL	Review email from J. Vaughn and reply.	0.10	750.00	\$75.00
05/28/2021	CHM	BL	Run document production and review of documents being produced.	1.80	750.00	\$1,350.00
06/02/2021	CHM	BL	Review document production issues and coordinate with IDS team re same.	0.30	750.00	\$225.00
06/02/2021	CHM	BL	Email H. Winograd re document production issues.	0.10	750.00	\$75.00
06/03/2021	CHM	BL	Review RFPs and coordinate searches with IDS team; review document hits re same.	3.20	750.00	\$2,400.00
06/07/2021	CHM	BL	Review email from B. Sharp and reply.	0.10	750.00	\$75.00
06/07/2021	CHM	BL	Review RFPs and proposed search terms; email IDS team re same and review results.	2.50	750.00	\$1,875.00
06/09/2021	CHM	BL	Correspond with G. Crane and H. Winograd re privilege review and begin preparation of privilege assignments.	3.00	750.00	\$2,250.00
06/09/2021	CHM	BL	Review documents for responsiveness and run production.	3.70	750.00	\$2,775.00
06/09/2021	CHM	BL	Email IDS team re additional searches.	0.20	750.00	\$150.00
06/11/2021	CHM	BL	Review documents flagged by G. Crane and reply re same.	0.30	750.00	\$225.00
06/11/2021	JAM	BL	Telephone conference with G. Demo, H. Winograd re: HCMFA and NexPoint motions to amend (0.5);	1.80	1245.00	\$2,241.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			telephone conference with J. Seery re: HCMFA and NexPoint motion to amend (0.1); e-mail to D. Rukavina, J. Vasek, J. Pomerantz, G. Demo, H. Winograd re: proposed amended complaints for HCMFA and NexPoint in notes litigation (0.4); e-mail to D. Rukavina, J. Vasek, J. Pomerantz, G. Demo, H. Winograd re: Rule 30(b)(6) notices in notes litigation (0.2); review/revise subpoena for PwC for HCMFA and NexPoint notes litigation (0.3); communications w/ H. Winograd, Z. Annable re: substance of PwC subpoena and issues concerning service (0.3).			
06/12/2021	CHM	BL	Review email from J. Morris re G. Crane privilege review and reply.	0.10	750.00	\$75.00
06/15/2021	CHM	BL	Review email from G. Crane re privilege review and reply.	0.10	750.00	\$75.00
06/15/2021	CHM	BL	Create and update privilege review assignments and email G. Crane re same.	1.00	750.00	\$750.00
06/15/2021	CHM	BL	Review discovery and deadline tracker and update; coordinate with H. Winograd re next priority.	0.50	750.00	\$375.00
06/15/2021	CHM	BL	Emails with G. Crane re parameters of privilege review and RFPs for responsiveness review.	0.20	750.00	\$150.00
06/15/2021	CHM	BL	Review G. Crane privilege tagging re HCMS production; email H. Winograd re same.	0.80	750.00	\$600.00
06/16/2021	CHM	BL	Emails with J. Morris, G. Demo and IDS team re additional custodian collection.	0.20	750.00	\$150.00
06/21/2021	CHM	BL	Review RFP and proposed search terms and coordinate searches with IDS team.	0.50	750.00	\$375.00
06/22/2021	CHM	BL	Exchange emails with IDS team re requested searches.	0.10	750.00	\$75.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/23/2021	CHM	BL	Review email from H. Winograd re HCMFA document searches and reply.	0.10	750.00	\$75.00
06/23/2021	CHM	BL	Review RFP and coordinate additional searches with IDS team.	0.50	750.00	\$375.00
06/24/2021	CHM	BL	Review email from G. Crane re coding issues; review database and impacted documents.	0.60	750.00	\$450.00
06/24/2021	CHM	BL	Draft email to IDS team re pending documents.	0.40	750.00	\$300.00
06/24/2021	CHM	BL	Review documents for responsiveness and run production re first portion of HCMFA documents.	3.90	750.00	\$2,925.00
06/28/2021	CHM	BL	Review email from G. Crane re review status and reply.	0.10	750.00	\$75.00
06/28/2021	CHM	BL	Review documents for responsiveness and run production re 2nd set of HCMFA requests.	3.50	750.00	\$2,625.00
07/01/2021	CHM	BL	Review RFPs, run preliminary searches in existing database and email IDS re HCRE search terms.	0.60	750.00	\$450.00
07/01/2021	LSC	BL	Prepare supplemental HCMFA production.	0.30	460.00	\$138.00
07/01/2021	LSC	BL	Preparation of NPA supplemental production.	0.30	460.00	\$138.00
07/02/2021	CHM	BL	Draft email to IDS team re privilege filter issue.	0.30	750.00	\$225.00
07/02/2021	CHM	BL	Review prior productions re privilege filter issues.	3.30	750.00	\$2,475.00



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				Hours	Rate	Amount
07/06/2021	LSC	BL	Research and correspondence regarding privileged documents and supplemental document production.	0.90	460.00	\$414.00
07/07/2021	LAF	BL	Legal research re: Withdrawal of reference; update chart of rules/general orders in various districts.	3.30	475.00	\$1,567.50
07/08/2021	CHM	BL	Review HCRE search results and email IDS re same.	1.80	750.00	\$1,350.00
07/08/2021	CHM	BL	Run production re HCRE search results and review same; email link to H. Winograd.	2.00	750.00	\$1,500.00
07/08/2021	CHM	BL	Review email from K. Kim re privilege filter and reply.	0.10	750.00	\$75.00
07/08/2021	LSC	BL	Retrieve and review HCRE document production.	1.70	460.00	\$782.00
07/12/2021	LSC	BL	Circulate responses to Court's order requiring disclosures and correspondence regarding the same.	0.30	460.00	\$138.00
07/12/2021	LSC	BL	Review Dondero designation, related documents and correspondence with J. Morris regarding same.	0.50	460.00	\$230.00
07/15/2021	JEO	BL	Review court ordered disclosures	1.00	1050.00	\$1,050.00

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				Hours	Rate	Amount
07/24/2021	JJK	BL	Emails Kharasch on Debtor's motion to strike Dondero objection to R&R.	0.30	995.00	\$298.50
07/25/2021	JJK	BL	Research and review pleadings and prepare motion to strike Dondero objection to R&R.	3.40	995.00	\$3,383.00
07/25/2021	JJK	BL	Research, review documents, and prepare motion to strike Dondero objection.	5.90	995.00	\$5,870.50
07/27/2021	LSC	BL	Redact supplemental document production.	3.20	460.00	\$1,472.00
07/28/2021	IDK	BL	E-mails with local counsel and J Pomerantz re new motion for reconsideration filed in District Court to R&R by HCMSI, and next steps re same, and review of same (.5); E-mails with J Kim re same and need to respond to HCMSI pleadings (.2).	0.70	1325.00	\$927.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2021	IDK	BL	Review of District Court order adopting R&R of Judge Jurnigan re NexPoint Advisors and its objection to the R&R (.2); E-mails with J Kim re same (.2).	0.40	1325.00	\$530.00
07/28/2021	JJK	BL	Emails Kharasch on multiple replies/objections re: reference withdrawal and consider same.	0.20	995.00	\$199.00
07/28/2021	JJK	BL	Research, analysis, pleading review to prepare multiple replies re: reference withdrawal.	5.00	995.00	\$4,975.00
07/29/2021	IDK	BL	E-mails with J Kim, others on the status of the 5 objections/motions for reconsideration to bankruptcy court R&R to District Court and issues on our various responses to same (.4); E-mails with H Winograd and J Fried re same and re deadlines to same and updated chart (.2).	0.60	1325.00	\$795.00
07/29/2021	JJK	BL	Research and prepare replies to Dondero, et al. re: bankruptcy court reports.	3.90	995.00	\$3,880.50
07/29/2021	JJK	BL	Review pleadings, research, and prepare replies to Dondero, et al., re: bankruptcy court reports.	4.50	995.00	\$4,477.50
07/29/2021	JEO	BL	Email follow up on critical dates issue regarding deposition scheduling	0.20	1050.00	\$210.00
07/29/2021	LSC	BL	Preparation of Consolidated Notes Litigation Production.	2.40	460.00	\$1,104.00
07/30/2021	CHM	BL	Email correspondence re non-email document collection.	0.50	750.00	\$375.00
07/30/2021	CHM	BL	Email IDS team re Surgent screenshot.	0.10	750.00	\$75.00





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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2021	IDK	BL	Review and consider J Kim's draft of response to Dondero objection in District Court to bankruptcy report and recommendation and need for changes (.3); Numerous E-mails with J Kim re need for extensive revisions to same and his responses and new draft re same (.5); E-mail H Winograd re materials to supplement same response (.1).	0.90	1325.00	\$1,192.50
08/03/2021	JJK	BL	Review objections to reports/recommendations and prepare additional replies thereto for filing.	4.80	995.00	\$4,776.00
08/03/2021	JJK	BL	Emails local counsel, Winograd on Debtor replies re: reports and consider issues (0.6); emails Kharasch, Pomerantz on Dondero and HCMFA replies (0.1); prepare replies re: Reports and related research/analysis (2.2).	2.90	995.00	\$2,885.50
08/03/2021	JNP	BL	Conference with John A. Morris and D. Ashby regarding continued investigation.	0.50	1295.00	\$647.50
08/03/2021	JNP	BL	Conference with Farralon, Holland & Knight, John A. Morris and Gregory V. Demo regarding Dondero discovery action.	0.50	1295.00	\$647.50



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				Hours	Rate	Amount
08/03/2021	HRW	BL	Research and draft response to HCMFA objection to R&R in notes litigation (1.5)	1.50	695.00	\$1,042.50
08/03/2021	HRW	BL	Review notes litigations deadlines (0.6)	0.60	695.00	\$417.00
08/04/2021	IDK	BL	Telephone conferences with J Morris and J Pomerantz re [REDACTED] need for his comments to draft response to Dondero objection to Report and Recommendation to District Court (.4); Telephone conference with J Pomerantz re timing on filing given feedback of litigation	0.60	1325.00	\$795.00





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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
						0
08/04/2021	JAM	BL	Review/revise draft response to Dondero objection to Report and Recommendations (1.1); e-mail to I. Kharasch, J. Kim, G. Demo re: revised draft response to Dondero objection to Report and Recommendations (0.1).	1.20	1245.00	\$1,494.00
08/04/2021						
08/05/2021	IDK	BL	E-mail J Kim re his draft response to HCMFA objection to R&R, including review of same (.3); E-mails with J Morris re same and his changes, along with final response (.3).	0.60	1325.00	\$795.00
08/05/2021	JJK	BL	Emails Morris on HCMFA reply matters.	0.10	995.00	\$99.50
08/05/2021	JJK	BL	Continue work on replies and filing thereof to objections to reports/recommendations.	4.20	995.00	\$4,179.00
08/05/2021	JJK	BL	Emails Morris on HCMFA reply and review comments.	0.10	995.00	\$99.50

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				Hours	Rate	Amount
08/05/2021	JMF	BL	Review response to opposition to bankruptcy court recommendations to district court.	0.30	1050.00	\$315.00
08/05/2021	JAM	BL	Review/revise objection to HCMFA motion for reconsideration of report and recommendations on notes litigation (0.9); e-mails w/ J. Kim, I. Kharasch re: revisions to objection to HCMFA motion for reconsideration of report and recommendations on notes litigation (0.1).	1.00	1245.00	\$1,245.00
08/05/2021	GVD	BL	Correspondence with working group re status of notes litigation	0.20	950.00	\$190.00
08/06/2021	IDK	BL	Review of draft response to HCRE objection in D Court to R&R, along with J Kim commentary on same.	0.40	1325.00	\$530.00

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## **EXHIBIT B**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

August 31, 2021

Invoice 128567

Client 36027

Matter 00003

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Post-Effective Date

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2021**

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Highland Capital Management LP  
36027 -00003

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August 31, 2021

## Notes Litigation

08/11/2021	JJK	NL	Prepare HCM objection to motion to reconsider.	4.20	995.00	\$4,179.00
08/11/2021	JAM	NL	Review stipulations for each adversary proceeding (0.4); e-mails w/ M. Aigen re: scheduling stipulations (0.1).	0.50	1245.00	\$622.50
08/11/2021	HRW	NL	Draft motion to file amended complaints for notes litigations (2.8)	2.80	695.00	\$1,946.00
08/12/2021	JJK	NL	Research and prepare replies re: Reports, motions to reconsider; emails Kharasch on same.	5.20	995.00	\$5,174.00
08/12/2021	LSC	NL	Retrieve and transmit Reports and Recommendations regarding notes litigations for J. Morris.	0.30	460.00	\$138.00
08/12/2021	HRW	NL	Draft motion to file amended complaints for notes litigations (3.0)	3.00	695.00	\$2,085.00
08/13/2021	IDK	NL	E-mail H Winograd re updated litigation WIP list with focus on deadlines re matters on Dondero entities motions for withdrawal of reference.	0.20	1325.00	\$265.00
08/13/2021	IDK	NL	E-mail J Kim re draft of response to HCMS motion to reconsider to D Court, including review of same and new argument.	0.40	1325.00	\$530.00
08/13/2021	JAM	NL	Review motion to amend complaint and proposed orders (0.9); e-mails w/ G. Demo, H. Winograd re: motion to amend complaint and proposed orders (0.2); e-mails w/ M. Aigen, others, re: scheduling order and motion to amend complaints (0.4).	1.50	1245.00	\$1,867.50
08/13/2021	GVD	NL	Review open issues re notes litigation and correspondence with H. Winograd re same	0.40	950.00	\$380.00
08/13/2021	HRW	NL	Edit and finalize motions to file amended complaints in notes litigations (1.2).	1.20	695.00	\$834.00
08/16/2021	IDK	NL	Review and consider revised response to HCMS motion to reconsider R&R (.3); E-mails with J Pomerantz re same and Texas litigation counsel (.2); E-mails with J Kim re my feedback on draft of same and timing for filing today (.2).	0.70	1325.00	\$927.50
08/16/2021	JJK	NL	Emails Kharasch, Pomerantz on motions to reconsider; related research and final revisions to last reply re: Reports.	1.50	995.00	\$1,492.50
08/16/2021	JNP	NL	Review response to motion for reconsideration of	0.10	1295.00	\$129.50

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Highland Capital Management LP  
36027 -00003

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			order adopting report and recommendations.			
08/17/2021	JAM	NL	Review/revise motions for leave to amend complaints in Notes Litigation (1.1); e-mail to L. Canty, Z. Annable, H. Winograd re: motions for leave to amend complaints in Notes Litigation and related matters (0.2); e-mails w/ Z. Annable, H. Winograd re: motions to amend complaints in Notes Litigation (0.1).	1.40	1245.00	\$1,743.00
08/17/2021	LSC	NL	Prepare and transmit exhibits to motions to amend.	0.50	460.00	\$230.00
08/18/2021	JAM	NL	Communications w/ M. Aigen, Z. Annable re: form of Order for motions for leave to amend complaints (0.2); tel c. w/ D. Rukavina re: Advisors' motion for protective order (0.2).	0.40	1245.00	\$498.00
08/18/2021	LSC	NL	Transmit proposed orders on motions to amend.	0.20	460.00	\$92.00
08/19/2021	JAM	NL	Revise Advisors' draft Stipulation resolving their motion for a protective order (0.5); draft e-mail to D. Rukavina re: revised Stipulation resolving Advisors' motion for a protective order (0.2).	0.70	1245.00	\$871.50
08/20/2021	JNP	NL	Conference with John A. Morris regarding protective order regarding notes litigation.	0.20	1295.00	\$259.00
08/20/2021	JAM	NL	E-mails w/ D. Rukavina re: proposed settlement of motion for protective order (0.1); e-mails w/ J. Seery, J. Pomerantz, G. Demo re: Advisors' motion for a protective order (0.1).	0.20	1245.00	\$249.00
08/24/2021	HRW	NL	Draft notice of filing stipulations re: notes litigation (2.2).	2.20	695.00	\$1,529.00
08/25/2021	JAM	NL	E-mails w/ H. Winograd re: HCMFA scheduling stipulation (0.1).	0.10	1245.00	\$124.50
08/25/2021	HRW	NL	Draft proposed orders re: notes litigation (2.5); Communicate with opposing counsel for HCMFA re: notes stipulation (0.1).	2.60	695.00	\$1,807.00
08/26/2021	JAM	NL	E-mails w/ H. Winograd, Z. Annable re: filing of Amended Complaints (0.2); e-mails w/ H. Winograd, D. Rukavina re: scheduling order for HCMFA notes litigation (not subject to amended complaint) (0.2).	0.40	1245.00	\$498.00
08/26/2021	LSC	NL	Prepare exhibits to amended complaints (.7); prepare exhibits to orders approving discovery stipulations (.3).	1.00	460.00	\$460.00
08/26/2021	HRW	NL	Prepare and review amended complaints and	1.70	695.00	\$1,181.50



D-CNL001157

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

September 30, 2021

Invoice 128688

Client 36027

Matter 00003

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Post-Effective Date

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2021**

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			litigations (3.5).			
09/05/2021	HRW	NL	Review motions for stay and arbitration in notes litigations (1.5).	1.50	695.00	\$1,042.50
09/06/2021	GVD	NL	Conference with J. Morris re notes litigation	0.20	950.00	\$190.00
09/06/2021	HRW	NL	Draft discovery requests for consolidated notes litigations (9.5).	9.50	695.00	\$6,602.50
09/07/2021	JMF	NL	Review scheduling orders re notes litigation adversaries.	0.30	1050.00	\$315.00
09/07/2021	JAM	NL	Review draft discovery demands for notes litigation (0.6); tel c. w/ H. Winograd re: discovery issues (0.3); communications w/ D. Klos, J. Seery re: cost/value of MGM, RCP, Trussway (0.2); draft discovery requests for NexPoint (0.5); tel c. w/ H. Winograd re: discovery demands (0.1); review revised discovery demands (0.5); e-mails w/ H. Winograd re: final versions of discovery demands (0.1).	2.30	1245.00	\$2,863.50
09/07/2021	HRW	NL	Call with J. Morris re: notes litigation discovery (0.3).	0.30	695.00	\$208.50
09/07/2021	HRW	NL	Call with J. Morris re: notes litigation arbitration motions (0.4).	0.40	695.00	\$278.00
09/07/2021	HRW	NL	Draft discovery requests for consolidated notes litigations.	6.80	695.00	\$4,726.00
09/07/2021	HRW	NL	Serve discovery requests on opposing counsel for consolidated notes litigations.	0.20	695.00	\$139.00
09/08/2021	JJK	NL	Emails Kharasch on reference matters and consider/research same.	1.30	995.00	\$1,293.50
09/08/2021	GVD	NL	Correspondence re email discovery issues	0.20	950.00	\$190.00
09/08/2021	GVD	NL	Conference with J. Morris re additional notes litigation	0.20	950.00	\$190.00
09/09/2021	JNP	NL	Conference with John A. Morris regarding response to arbitration and motion to dismiss motion.	0.10	1295.00	\$129.50
09/09/2021	JAM	NL	Meet with G. Demo, H. Winograd re: motions for arbitration and to dismiss (0.5); tel c. w/ J. Seery, D. Klos re: Dondero compensation (0.5).	1.00	1245.00	\$1,245.00
09/09/2021	GVD	NL	Conference with J. Morris and H. Winograd re response to notes litigation actions	1.00	950.00	\$950.00
09/09/2021	HRW	NL	Review deadlines re: consolidated notes litigations motions to dismiss and motion for stay (0.2).	0.20	695.00	\$139.00
09/13/2021	JNP	NL	Conference with John A. Morris regarding motion to dismiss and motion to compel arbitration.	0.20	1295.00	\$259.00

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Highland Capital Management LP  
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2021	JNP	NL	Conference with Jordan A. Kroop regarding motion to dismiss and motion to compel arbitration.	0.20	1295.00	\$259.00
09/13/2021	JNP	NL	Review motion to compel arbitration.	0.20	1295.00	\$259.00
09/13/2021	JNP	NL	Conference with Hayley R. Winograd, John A. Morris and Jordan A. Kroop regarding motion to compel arbitration.	0.80	1295.00	\$1,036.00
09/13/2021	JAM	NL	Tel c. w/ J. Pomerantz, J. Kroop, H. Winograd re: defendants' arbitration motion (0.8); e-mail to J. Seery re: motions to dismiss and to arbitrate (0.2); e-mail to J. Pomerantz, J. Kroop re: motions to dismiss and arbitrate (0.1).	1.10	1245.00	\$1,369.50
09/13/2021	HRW	NL	Call with J. Morris, J. Pomerantz, and J. Kroop (0.8).	0.80	695.00	\$556.00
09/13/2021	HRW	NL	Review motion to dismiss in notes litigations (2.0).	2.00	695.00	\$1,390.00
09/13/2021	JAK	NL	Begin review of motion to compel arbitration (0.8); strategy and planning discussion with John Morris, Jeff Pomerantz, and Hayley Winograd (0.8); follow-up discussion with Jeff Pomerantz regarding arbitration motion (0.2); additional review and analysis of arbitration motion (1.1);	2.90	1100.00	\$3,190.00
09/14/2021	IDK	NL	E-mails with attorneys re D Court upholding report and recommendation re HCMFA proceeding, including review of same	0.30	1325.00	\$397.50
09/14/2021	HRW	NL	Review motion to dismiss complaint in notes litigation (2.0).	2.00	695.00	\$1,390.00
09/15/2021	HRW	NL	Research re: motion to dismiss complaint in notes litigation (3.5).	3.50	695.00	\$2,432.50
09/15/2021	HRW	NL	Send opposing counsel supplemental productions in notes litigation (0.2).	0.20	695.00	\$139.00
09/17/2021	GVD	NL	Conference with J. Morris re status of notes litigation	0.10	950.00	\$95.00
09/17/2021	GVD	NL	Conference with H. Winograd re response to motions to dismiss and next steps	0.60	950.00	\$570.00
09/17/2021	HRW	NL	Call with G. Demo re: motion to dismiss in notes litigations (0.6).	0.60	695.00	\$417.00
09/17/2021	HRW	NL	Call with J. Morris re: litigation deadlines (0.1).	0.10	695.00	\$69.50
09/17/2021	HRW	NL	Review and research re: motion to dismiss in notes litigations (3.5).	3.50	695.00	\$2,432.50
09/17/2021	JAK	NL	Review previous pleadings and begin outlining opposition to demand for arbitration;	1.40	1100.00	\$1,540.00



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Highland Capital Management LP  
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2021	HRW	NL	Draft and research re: motion to dismiss in notes litigations (5.5).	5.50	695.00	\$3,822.50
09/19/2021	JAM	NL	Review of documents and docket and e-mails to J. Kropp, J. Pomerantz, G. Demo, H. Winograd re: facts and arguments concerning opposition to motion to compel arbitration (3.0); further communications w/ J. Kropp re: arbitration motion (0.1).	3.10	1245.00	\$3,859.50
09/19/2021	HRW	NL	Draft and research re: motion to dismiss in notes litigations (8.5).	8.50	695.00	\$5,907.50
09/19/2021	JAK	NL	Email correspondence with John Morris regarding various arguments pertaining to waiver and estoppel for arbitration motion objection; review and analyze transcripts from previous hearing; begin research regarding various arguments for arbitration objection;	3.30	1100.00	\$3,630.00
09/20/2021	IDK	NL	Review of order from District Court on order of reference re DAF action, including E-mail from J Morris re same.	0.20	1325.00	\$265.00
09/20/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (13.0).	13.00	695.00	\$9,035.00
09/20/2021	JAK	NL	Drafting of portions of objection to arbitration motion; research legal issues for use in same; emails with John Morris regarding additional arguments and support for same; review and analyze provisions of limited partnership agreement for use in arguments in opposition of arbitration agreement; memo outlining legal issues to be researched and supporting direction;	4.40	1100.00	\$4,840.00
09/21/2021	GVD	NL	Correspondence with team re ability to enforce arbitration in rejected agreement	0.50	950.00	\$475.00
09/21/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (9.0).	9.00	695.00	\$6,255.00
09/21/2021	HRW	NL	Review prior discovery R&OS sent to all parties in notes litigations (1.0).	1.00	695.00	\$695.00
09/21/2021	HRW	NL	Draft R&Os for discovery requests in consolidated notes litigation (1.5).	1.50	695.00	\$1,042.50
09/22/2021	JJK	NL	Emails Kroop, Keane on research for opp. to Dondero motion re arbitration; research for inserts.	3.60	995.00	\$3,582.00
09/22/2021	JJK	NL	Research for opp. to motion re: arbitration.	4.80	995.00	\$4,776.00
09/22/2021	JJK	NL	Research for opp. to arbitration motion and emails Kroop on same.	1.40	995.00	\$1,393.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2021	JAM	NL	Review defendants' discovery demands (0.4); tel c. w. G. Demo re: responses to RFAs (corporate issues) (0.3); tel c. w/ H. Winograd re: document requests and responses (0.7); tel c. w/ G. Demo re: responses to discovery (0.2); e-mails w/ T. Surgent, D. Klos, G. Demo, H. Winograd re: e-mail searches for Nancy Dondero (0.3).	1.90	1245.00	\$2,365.50
09/22/2021	GVD	NL	Conference with J. Morris re discovery issues	0.30	950.00	\$285.00
09/22/2021	GVD	NL	Conference with H. Winograd re response to motion to dismiss	0.20	950.00	\$190.00
09/22/2021	GVD	NL	Draft responses to discovery questions and correspondence with J. Morris re same	0.70	950.00	\$665.00
09/22/2021	GVD	NL	Conference with J. Morris re notes litigation status	0.20	950.00	\$190.00
09/22/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (11.0).	11.00	695.00	\$7,645.00
09/22/2021	HRW	NL	Draft R&Os for discovery requests in consolidated notes litigation (2.0).	2.00	695.00	\$1,390.00
09/22/2021	HRW	NL	Call with J. Morris re: discovery requests in consolidated notes litigation (0.7).	0.70	695.00	\$486.50
09/22/2021	JAK	NL	Extensive drafting of opposition to arbitration motion; legal research regarding issues and arguments for same; emails with internal research group regarding issues for researching and related matters;	6.90	1100.00	\$7,590.00
09/23/2021	JJK	NL	Research for opp. to arbitration motion; conf. call Kroop and Keane on same (0.6).	5.80	995.00	\$5,771.00
09/23/2021	JJK	NL	Research for opp. to arbitration motion.	3.10	995.00	\$3,084.50
09/23/2021	JNP	NL	Review of emails from N. Dondero; Conference with John A. Morris regarding same.	0.30	1295.00	\$388.50
09/23/2021	JAM	NL	Tel c. w/ L. Canty re: document review (0.1); tel c. w/ J. Seery re: strategy for responding to motions (0.2); tel c. w/ J. Pomerantz re: strategy for responding to motions (0.1); review documents (3.1).	3.50	1245.00	\$4,357.50
09/23/2021	LSC	NL	Begin preparation of document productions.	2.60	460.00	\$1,196.00
09/23/2021	GVD	NL	Correspondence re research items re arbitration demand	0.10	950.00	\$95.00
09/23/2021	GVD	NL	Conference with J. Morris re notes discovery	0.10	950.00	\$95.00
09/23/2021	GVD	NL	Conference with J. Morris re status of notes litigation and next steps	0.20	950.00	\$190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2021	HRW	NL	Gather documents for discovery requests in consolidated notes litigation (1.0).	1.00	695.00	\$695.00
09/23/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (12.0).	12.00	695.00	\$8,340.00
09/23/2021	JAK	NL	Review and analyze initial research results on issues pertaining to arbitration opposition from Jonathan Kim and Peter Keane; extensive drafting of arbitration opposition; additional case research and analysis regarding arguments for same; confer with Jonathan Kim and Peter Keane regarding same;	4.90	1100.00	\$5,390.00
09/24/2021	JNP	NL	Conference with Jordan A. Kroop regarding opposition to motion to compel arbitration.	0.30	1295.00	\$388.50
09/24/2021	JAM	NL	Tel c. w/ J. Seery re: opposition to motions (0.3); review documents and begin preparing for depositions (4.1).	4.40	1245.00	\$5,478.00
09/24/2021	GVD	NL	Review discovery responses to notes litigation	0.30	950.00	\$285.00
09/24/2021	HRW	NL	Call with J. Morris and DSI re: discovery requests in consolidated notes litigation (1.0).	1.00	695.00	\$695.00
09/24/2021	HRW	NL	Draft R&Os for discovery requests in consolidated notes litigation (1.5).	1.50	695.00	\$1,042.50
09/24/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (9.0).	9.00	695.00	\$6,255.00
09/24/2021	JAK	NL	Continued research and analysis of cases in connection with arbitration opposition; strategy discussion with Jeff Pomerantz regarding same; extensive additional drafting and revision of arbitration opposition;	5.70	1100.00	\$6,270.00
09/25/2021	JAM	NL	Review/revise opposition to motion to dismiss (2.7); tel c. w/ J. Seery re: status and strategy for notes litigation (0.3).	3.00	1245.00	\$3,735.00
09/26/2021	JAM	NL	Communications w/ J. Seery, D. Klos, D. Newman re: responses to discovery (0.2).	0.20	1245.00	\$249.00
09/26/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (7.0).	7.00	695.00	\$4,865.00
09/26/2021	JAK	NL	Additional research on issues pertaining to arbitration opposition; additional drafting of opposition; email to Jeff Pomerantz and John Morris regarding same with explanation of approach and related suggestions;	2.30	1100.00	\$2,530.00
09/27/2021	JNP	NL	Review opposition to motion to arbitrate.	0.30	1295.00	\$388.50
09/27/2021	JNP	NL	Conference with John A. Morris regarding opposition to motion to arbitrate.	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2021	JNP	NL	Conference with John A. Morris and Jordan A. Kroop regarding response to motion to arbitrate.	0.40	1295.00	\$518.00
09/27/2021	JAM	NL	Review/revise opposition to motion to dismiss (2.5); review/revise written responses to discovery (2.4); e-mails w/ J. Seery, J. Pomerantz, G. Demo, H. Winograd re: written responses to discovery (0.2); tel c. w. J. Seery re: written responses to discovery (0.2); tel c. w/ J. Pomerantz re: oppositions to MTD and arbitration (0.2); tel c. w/ J. Pomerantz, J. Koop re: opposition to motion to compel arbitration (0.4); further revisions to written responses to discovery (0.2); communications w/ J. Seery re: responses to written discovery (0.1).	6.20	1245.00	\$7,719.00
09/27/2021	LSC	NL	Continued preparation of document productions.	9.10	460.00	\$4,186.00
09/27/2021	GVD	NL	Review response to motion to dismiss litigation	0.60	950.00	\$570.00
09/27/2021	HRW	NL	Draft opposition to motion to dismiss in notes litigations (7.5).	7.50	695.00	\$5,212.50
09/27/2021	HRW	NL	Gather production for consolidated notes discovery (1.8).	1.80	695.00	\$1,251.00
09/27/2021	HRW	NL	Draft and review R&Os for discovery requests in consolidated notes litigation (1.5).	1.50	695.00	\$1,042.50
09/27/2021	HRW	NL	Send opposing counsel R&Os in consolidated notes litigation (0.2).	0.20	695.00	\$139.00
09/27/2021	HRW	NL	Send opposing counsel production in consolidated notes litigation (0.1).	0.10	695.00	\$69.50
09/27/2021	JAK	NL	Strategy discussion with John Morris and Jeff Pomerantz regarding opposition to arbitration motion and related matters; extensive additional drafting, research, and review of issues and portions of arbitration motion opposition; work with Greg Demo regarding confirmation-related citations and background for use in opposition; additional drafting and revisions to arbitration opposition;	3.10	1100.00	\$3,410.00
09/28/2021	JNP	NL	Review latest version of opposition to motion to arbitrate and emails regarding same.	0.20	1295.00	\$259.00
09/28/2021	JNP	NL	Review opposition to motion to dismiss.	0.30	1295.00	\$388.50
09/28/2021	JMF	NL	Review responses to motion to dismiss and arbitration.	0.50	1050.00	\$525.00
09/28/2021	JAM	NL	Review/revise draft opposition to motion to compel arbitration (4.8); e-mails w/ J. Seery, J. Pomerantz, J. Koop, G. Demo, H. Winograd re: opposition to motion to compel arbitration (0.4); tel c. w/ J. Seery re: opposition to motion to compel arbitration (0.1);	9.10	1245.00	\$11,329.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			tel c. w/ J. Koop re: motion to compel arbitration (0.1); further review and revisions to opposition to motions to dismiss and to compel arbitration (3.2); communications w/ H. Winograd, J. Koop re: oppositions to motion to dismiss and to compel arbitration (0.5).			
09/28/2021	LSC	NL	Prepare draft declaration in support of opposition to Motion to compel Arbitration and Stay Litigation, revise same, and prepare exhibits to same.	0.70	460.00	\$322.00
09/28/2021	GVD	NL	Review motion to dismiss response	1.00	950.00	\$950.00
09/28/2021	HRW	NL	Draft and file opposition to motion to dismiss in notes litigations (8.0).	8.00	695.00	\$5,560.00
09/28/2021	JAK	NL	Extensive revisions, review, and editing of opposition to arbitration motion; edits and review of declaration in support of same; confer over telephone and emails with John Morris and Jeff Pomerantz regarding same; final edits and preparation of opposition for filing and service; supervise filing and service of same, with drafting of cover response per local rules;	6.80	1100.00	\$7,480.00
09/29/2021	JAM	NL	Review documents and written responses to discovery served by all defendants (2.0); e-mail to defense counsel re: deficiencies in written responses to discovery (0.4); e-mail to J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: defendants' deficiencies in discovery (0.4); tel c. J. Seery re: discovery in the notes litigation (0.3).	3.10	1245.00	\$3,859.50
09/29/2021	GVD	NL	Conference with J. Morris re notes litigation discovery	0.20	950.00	\$190.00
09/30/2021	JAM	NL	Tel c. w/ G. Demo, Wilmer re: Waterhouse as a witness and regulatory issues (0.8); e-mail to defense counsel re: discovery issues and depositions (0.6); e-mail to D. Dandeneau, J. Pomerantz, G. Demo re: Waterhouse deposition (0.1)	1.50	1245.00	\$1,867.50
09/30/2021	GVD	NL	Conference with WilmerHale and J. Morris re discovery issues in notes litigation	0.80	950.00	\$760.00
09/30/2021	HRW	NL	Communicate with Robert Half for production re: consolidated notes production (0.2).	0.20	695.00	\$139.00
				<u>269.40</u>		<u>\$235,361.50</u>



**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

October 07, 2021

Invoice 128606

Client 36027

Matter 00002

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/07/2021**

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Hours	Rate	Amount
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**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

October 31, 2021

Invoice 128950

Client 36027

Matter 00003

**JNP**

Board of Directors  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Post-Effective Date

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2021**

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00003

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
NL	Notes Litigation	396.20	\$375,653.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Notes Litigation</b>						
09/15/2021	CHM	NL	Review results of privilege review and check documents marked for production or withholding. Run production of NexPoint results and email J. Morris and H. Winograd re same. (No Charge)	2.00	750.00	\$1,500.00
09/15/2021	CHM	NL	Review email from H. Winograd and reply. (No Charge)	0.10	750.00	\$75.00
09/23/2021	CHM	NL	Review email from H. Winograd and reply. (No Charge)	0.10	750.00	\$75.00
09/30/2021	CHM	NL	Review documents and run production of consolidated notes litigation search results; email H. Winograd re same. (No Charge)	2.30	750.00	\$1,725.00
10/01/2021	JAM	NL	Review discovery responses and pleadings and prepare Rule 30(b)(6) deposition notices for HCRE, HCMS, and Nexpoint (2.8); communications w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: deposition notices (0.3).	3.10	1245.00	\$3,859.50
10/01/2021	HRW	NL	Communicate with Robert Half for production re: consolidated notes production (0.5).	0.50	695.00	\$347.50
10/01/2021	HRW	NL	Oversee and review production re: re: consolidated notes production (0.5).	0.50	695.00	\$347.50
10/02/2021	JAM	NL	Tel c. w/ G. Demo re: discovery, strategy (0.4); draft deposition notices for J. Dondero, N. Dondero, F. Waterhouse, Dugaboy, and HCMFA (2.1); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: deposition notices (0.1).	2.60	1245.00	\$3,237.00
10/02/2021	GVD	NL	Conference with J. Morris about notes litigation discovery issues	0.40	950.00	\$380.00
10/02/2021	GVD	NL	Review deposition notices	0.50	950.00	\$475.00
10/03/2021	JAM	NL	Prepare deposition notices for HCRE, HCMS, NexPoint and subpoena for DC Sauter, and revise deposition notices for F. Waterhouse and HCMFA (3.6); e-mails w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: deposition notices (0.2); tel c. w/ J. Seery, G. Demo re: deposition notices (0.1).	3.90	1245.00	\$4,855.50
10/03/2021	GVD	NL	Review discovery requests and correspondence re same	0.30	950.00	\$285.00
10/03/2021	HRW	NL	Review and edit deposition notices for notes	1.00	695.00	\$695.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			litigation (1.0).			
10/04/2021	JAM	NL	Review/revise/finalize deposition notices, subpoenas, and notices of subpoenas (1.1); e-mail to defense counsel, J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: deposition notices, subpoenas, notices of subpoena and related matters (0.3); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: service of the deposition notices and subpoenas (0.1); tel c. w/ J. Seery re: status, discovery (0.3).	1.80	1245.00	\$2,241.00
10/04/2021	HRW	NL	Review production re: consolidated notes production (0.5).	0.50	695.00	\$347.50
10/04/2021	HRW	NL	Communicate with Robert Half re: production for Employee Claims (0.2).	0.20	695.00	\$139.00
10/05/2021	JAM	NL	Tel c. w/ H. Winograd re: discovery, Aigen e-mail (0.5); tel c. w/ D. Rukavina re: discovery (0.3); tel c. w/ J. Seery re: discovery, status (0.5); e-mails w/ D. Rukavina, D. Deutsch-Perez re: discovery, depositions (0.4).	1.70	1245.00	\$2,116.50
10/05/2021	GVD	NL	Correspondence with Quinn re notes litigation	0.30	950.00	\$285.00
10/05/2021	HRW	NL	Call with J. Morris re: discovery issues in notes litigation (0.5).	0.50	695.00	\$347.50
10/05/2021	HRW	NL	Review discovery issues in notes litigation (0.3).	0.30	695.00	\$208.50
10/06/2021	JAM	NL	E-mail to D. Deitz-Perez, D. Rukavina re: discovery (0.3); e-mail to D. Dandeneau re: Waterhouse deposition (0.1); e-mail to M. Aigen re: discovery issues (0.3); e-mail to defense counsel re: response to various discovery issues (0.9).	1.60	1245.00	\$1,992.00
10/06/2021	LSC	NL	Research, correspondence, and review of discovery.	2.10	460.00	\$966.00
10/06/2021	GVD	NL	Correspondence with litigation trustee re outstanding notes	0.20	950.00	\$190.00
10/06/2021	HRW	NL	Review responses and production re: discovery requests in notes litigation (0.8).	0.80	695.00	\$556.00
10/06/2021	HRW	NL	Respond to J. Morris email re: discovery issues in notes litigation (0.5).	0.50	695.00	\$347.50
10/06/2021	HRW	NL	Review emails regarding 30(b)(6) deposition issues and scheduling (0.2).	0.20	695.00	\$139.00
10/06/2021	HRW	NL	Send opposing counsel supplemental notes litigation production (0.1).	0.10	695.00	\$69.50
10/06/2021	HRW	NL	Prepare supplemental production for notes litigation (0.8).	0.80	695.00	\$556.00
10/07/2021	JAM	NL	Review/revise e-mail to defense counsel re:	0.40	1245.00	\$498.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			discovery (0.4).			
10/07/2021	JAM	NL	E-mail to Quinn re: discovery in Notes Litigation (0.1);	0.10	1245.00	\$124.50
10/07/2021	LSC	NL	Research, correspondence, and review of discovery.	2.30	460.00	\$1,058.00
10/07/2021	GVD	NL	Correspondence with Quinn re notes collection issues	0.20	950.00	\$190.00
10/07/2021	HRW	NL	Email J. Morris re: discovery issues in notes litigation (0.1).	0.10	695.00	\$69.50
10/07/2021	HRW	NL	Email DSI re: re: discovery issues in notes litigation (0.1).	0.10	695.00	\$69.50
10/08/2021	JAM	NL	Analyze NexPoint's Rule 30(b)(6) deposition notice and e-mail to J. Seery, T. Surgent, J. Pomerantz, G. Demo, H. Winograd re: same (1.4); e-mails to J. Seery, T. Surgent, D. Rukavina, H. Winograd re: objections to NexPoint's Rule 30(b)(6) deposition notice (0.4); revise deposition notices for J. Dondero, HCRE, HCMS, and NexPoint (0.2); e-mails w/ Z. Annable, H. Winograd re: revised deposition notices for J. Dondero, HCRE, HCMS, and NexPoint (0.1); e-mails w/ D. Klos, T. Surgent, H. Winograd re: documents and information concerning J. Dondero compensation, loan history (0.4); review defendants' document production (0.2).	2.70	1245.00	\$3,361.50
10/08/2021	HRW	NL	Review 30(b)(6) notices for consolidated notes litigation (0.1).	0.10	695.00	\$69.50
10/08/2021	HRW	NL	Review DSI email and production re: Dondero compensation (0.3).	0.30	695.00	\$208.50
10/08/2021	HRW	NL	Review production from defendants in consolidated notes litigation (0.2).	0.20	695.00	\$139.00
10/09/2021	JAM	NL	E-mails to TSG re: depositions (0.3); e-mail to H. Winograd re: additional document production (0.1); e-mails w/ D. Klos, T. Surgent, H. Winograd re: Dondero loans and payment history (0.2); e-mails w/ J. Seery, D. Klos re: cost/value of portfolio companies (0.1); begin Nancy Dondero deposition outline (2.3); tel c. w/ J. Seery re: notes litigation (0.2); review documents/transcripts (2.7).	5.90	1245.00	\$7,345.50
10/10/2021	JAM	NL	Analyze Rule 30(b)(6) Notice of Dondero, HCRE and HCMS and prepare draft objections (1.8); tel c. w/ J. Seery re: litigation matters (0.3).	2.10	1245.00	\$2,614.50
10/11/2021	JAM	NL	E-mails w/ D. Rukavina, D. Deitz-Perez re: depositions (0.2); e-mails w/ D. Klos, T. Conouyer re: Waterhouse roles (0.1); e-mails w/ H. Winograd, L. Canty re: supplemental document production	0.40	1245.00	\$498.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.1).			
10/11/2021	LSC	NL	Retrieve and review Dondero's supplemental production.	0.50	460.00	\$230.00
10/11/2021	HRW	NL	Review email from counsel re: deposition schedule in consolidated notes litigation (0.1).	0.10	695.00	\$69.50
10/11/2021	HRW	NL	Review supplemental production in consolidated notes litigation (0.5).	0.50	695.00	\$347.50
10/12/2021	JAM	NL	E-mails w/ defense counsel re: discovery (0.3); e-mails w/ D. Klos, L. Canty, H. Winograd re: supplemental document production (0.5); prepare for depositions (3.4); e-mails w/ defense counsel re: depositions (0.2); tel c. w/ J. Seery, D. Klos re: obligors' payments on Notes (0.2).	4.60	1245.00	\$5,727.00
10/12/2021	LSC	NL	Preparation of supplemental productions (2), including redactions to same and correspondence regarding the same.	4.20	460.00	\$1,932.00
10/12/2021	LSC	NL	Coordinate and assist with retrieval and preparation of documents with respect to notes litigation for J. Morris.	0.50	460.00	\$230.00
10/12/2021	HRW	NL	Review supplemental production for consolidated notes litigation (1.8).	1.80	695.00	\$1,251.00
10/12/2021	HRW	NL	Send counsel supplemental production for consolidated notes litigation (0.2).	0.20	695.00	\$139.00
10/12/2021	HRW	NL	Call with DSI re: backup documentation for demonstrative chart showing Trussway, MGM, Cornerstone valuations in consolidated notes litigation (0.5).	0.50	695.00	\$347.50
10/12/2021	HRW	NL	Email J. Morris, G. Demo, J. Pomerantz, and client re: backup documentation for demonstrative chart showing Trussway, MGM, Cornerstone valuations in consolidated notes litigation (0.2).	0.20	695.00	\$139.00
10/12/2021	HRW	NL	Email J. Morris re: supplemental productions for consolidated notes litigations (0.2).	0.20	695.00	\$139.00
10/13/2021	JAM	NL	Prepare for meeting with J. Seery concerning depositions, including analysis of issues concerning NexPoint (1.2); e-mails to J. Seery, T. Surgent, D. Klos re: deposition preparation (0.3); tel c. w/ J. Seery, D. Klos, T. Surgent, G. Demo, H. Winograd re: preparation for depositions (1.5); letters to defense counsel re: documents (0.2); prepare for depositions (3.6).	6.80	1245.00	\$8,466.00
10/13/2021	GVD	NL	Conference with J. Seery, D. Klos and PSZJ re preparation for depositions	1.60	950.00	\$1,520.00

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10/13/2021	GVD	NL	Conference with J. Morris re status of notes litigation and next steps	0.30	950.00	\$285.00
10/13/2021	GVD	NL	Review transcripts re notes litigation issues	0.10	950.00	\$95.00
10/13/2021	HRW	NL	Review defendants' R&Os to Highland's discovery requests in notes litigations (1.5).	1.50	695.00	\$1,042.50
10/13/2021	HRW	NL	Email J. Morris re: defendants' R&Os to Highland's discovery requests in notes litigations (0.2).	0.20	695.00	\$139.00
10/13/2021	HRW	NL	Call with J. Seery and D. Klos re: deposition prep for notes litigation (1.2).	1.20	695.00	\$834.00
10/13/2021	HRW	NL	Prepare for call with J. Seery and D. Klos re: deposition prep for notes litigation (1.0).	1.00	695.00	\$695.00
10/13/2021	HRW	NL	Email J. Morris re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
10/13/2021	HRW	NL	Send opposing counsel supplemental production in notes litigation (0.2).	0.20	695.00	\$139.00
10/14/2021	JAM	NL	E-mails w/ defense counsel re: depositions, discovery, and related matters (0.4); prepare for depositions (5.5).	5.90	1245.00	\$7,345.50
10/14/2021	LSC	NL	Assist with research, retrieval, and review of discovery documents in connection with upcoming depositions.	5.90	460.00	\$2,714.00
10/14/2021	LSC	NL	Research and correspondence regarding certain management documents for J. Morris.	0.50	460.00	\$230.00
10/15/2021	JNP	NL	Conference with John A. Morris regarding upcoming depositions and issues relating to notes litigation including hearing coverage.	0.20	1295.00	\$259.00
10/15/2021	JNP	NL	Review emails regarding notes depositions and discovery.	0.10	1295.00	\$129.50
10/15/2021	JAM	NL	Tel c. w/ J. Seery, D. Klos, G. Demo, H. Winograd re: preparation for depositions (1.7); tel c. w/ H. Winograd, L. Canty re: depositions, exhibits, and related matters (0.2); prepare for depositions (3.1); e-mails to L. Canty, H. Winograd re: deposition exhibits (0.4); tel c. w/ G. Demo re: depositions (0.2); tel c. w/ J. Pomerantz re: notes litigation (0.3); e-mail to J. Seery, D. Klos re: prior court filings (0.5); e-mail to J. Seery, D. Klos, H. Winograd re: LP Agreement (0.3); e-mail to J. Seery, D. Klos, H. Winograd re: management representation letters (0.1).	6.80	1245.00	\$8,466.00
10/15/2021	LSC	NL	Research, retrieve, and review documents in connection with Notes Litigation and	3.10	460.00	\$1,426.00

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			correspondence regarding the same (2.6); research and correspondence regarding prior productions (.5).			
10/15/2021	GVD	NL	Attend conference re preparation for notes litigation	1.60	950.00	\$1,520.00
10/15/2021	HRW	NL	Review productions from Highland to defendants in notes litigations (1.5).	1.50	695.00	\$1,042.50
10/15/2021	HRW	NL	Communicate with L. Canty re: productions from Highland to defendants in notes litigations (0.4).	0.40	695.00	\$278.00
10/15/2021	HRW	NL	Call with J. Morris, G. Demo, J. Seery, D. Klos re: deposition prep for notes litigation (1.6).	1.60	695.00	\$1,112.00
10/15/2021	HRW	NL	Call with J. Morris and L. Canty re: deposition prep for notes litigation (0.2).	0.20	695.00	\$139.00
10/15/2021	JAK	NL	Research US Supreme Court case regarding arbitration and analyze implications for opposing motion to compel arbitration (0.8); confer with Jeff Pomerantz regarding same (0.3).	1.10	1100.00	\$1,210.00
10/16/2021	JAM	NL	Prepare for depositions (7.5); e-mail to HCMPL, PSZJ re: Deposition Outline for Nancy Dondero (0.1); e-mail to L. Canty, H. Winograd re: deposition exhibits (0.1); tel c. w/ H. Winograd re: document production (0.1).	7.80	1245.00	\$9,711.00
10/16/2021	LSC	NL	Preparation of exhibits in connection with upcoming depositions and research discovery documents regarding the same (4.9); preparation of materials in connection with hearing on motions to dismiss, including legal research regarding the same (3.6)	8.50	460.00	\$3,910.00
10/16/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (3.8).	3.80	695.00	\$2,641.00
10/16/2021	HRW	NL	Communicate with L. Canty re: supplemental HCMFA production for notes litigation (0.4).	0.40	695.00	\$278.00
10/16/2021	HRW	NL	Email with C. Mackle re: supplemental HCMFA production for notes litigation (0.2).	0.20	695.00	\$139.00
10/17/2021	JNP	NL	Review emails regarding depositions.	0.10	1295.00	\$129.50
10/17/2021	JAM	NL	Prepare for depositions (9.2); multiple calls with J. Seery re: depositions, facts and strategy for Notes Litigation (1.2); e-mails w H. Winograd, L. Canty re: exhibits (0.3); e-mails w/ defense counsel, court reporter re: depositions (0.3).	11.00	1245.00	\$13,695.00
10/17/2021	LSC	NL	Preparation of exhibits in connection with upcoming depositions and research discovery documents regarding the same.	2.00	460.00	\$920.00
10/17/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (8.0).	8.00	695.00	\$5,560.00



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10/17/2021	HRW	NL	Review emails from J. Morris and DSI re: hot documents for depositions in notes litigation (0.8).	0.80	695.00	\$556.00
10/17/2021	HRW	NL	Send email to J. Morris re: document productions from Highland to defendants in notes litigations (0.2).	0.20	695.00	\$139.00
10/18/2021	JNP	NL	Review motion to dismiss and opposition regarding notes litigation.	1.00	1295.00	\$1,295.00
10/18/2021	JNP	NL	Conference with John A. Morris and then J. Seery regarding Nancy Dondero deposition.	0.90	1295.00	\$1,165.50
10/18/2021	JAM	NL	Prepare for depositions (5.8); tel c. w/ G. Demo re: depositions (0.2); Nancy Dondero deposition (7.0); tel c. w/ J. Seery (partial), J. Pomerantz re: Nancy Dondero deposition (0.8); tel c. w/ D. Newman re: Nancy Dondero deposition (0.1).	13.90	1245.00	\$17,305.50
10/18/2021	LSC	NL	Prepare for and assist at deposition of Susan Dondero.	7.90	460.00	\$3,634.00
10/18/2021	GVD	NL	Correspondence with L. Canty re deposition issues	0.10	950.00	\$95.00
10/18/2021	GVD	NL	Conference with J. Morris re notes litigation strategy	0.20	950.00	\$190.00
10/18/2021	GVD	NL	Attend deposition of N. Dondero (partial)	4.50	950.00	\$4,275.00
10/18/2021	GVD	NL	Review WilmerHale analysis of Investment Company Act issues	0.20	950.00	\$190.00
10/18/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (3.5).	3.50	695.00	\$2,432.50
10/18/2021	HRW	NL	Deposition of Nancy Dondero for notes litigation (6.0).	6.00	695.00	\$4,170.00
10/18/2021	HRW	NL	Review Waterhouse deposition outline (0.5).	0.50	695.00	\$347.50
10/19/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	1.40	1295.00	\$1,813.00
10/19/2021	JNP	NL	Review and respond to email regarding use of Dondero plan proposal in course of litigation.	0.10	1295.00	\$129.50
10/19/2021	JAM	NL	Prepare for Waterhouse deposition (3.6); Waterhouse deposition (including multiple calls with G. Demo and/or H. Winograd) (10.2); tel c. w/ J. Seery re: Waterhouse deposition (0.1); tel c. w/ G. Demo, H. Winograd re: Waterhouse deposition (0.3); tel c. w/ J. Seery re: status, strategy (0.4).	14.60	1245.00	\$18,177.00
10/19/2021	LSC	NL	Prepare for and assist at deposition of Frank Waterhouse.	11.30	460.00	\$5,198.00
10/19/2021	GVD	NL	Conference with J. Seery re issues re Dondero deposition	0.20	950.00	\$190.00

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10/19/2021	GVD	NL	Review issues re application of mediation privilege	1.10	950.00	\$1,045.00
10/19/2021	GVD	NL	Multiple conferences with H. Winograd and J. Morris re status of Waterhouse deposition	0.60	950.00	\$570.00
10/19/2021	GVD	NL	Attend Waterhouse deposition (partial)	4.60	950.00	\$4,370.00
10/19/2021	HRW	NL	Deposition of Frank Waterhouse for notes litigation (9.5).	9.50	695.00	\$6,602.50
10/19/2021	HRW	NL	Review Waterhouse deposition outline (1.5).	1.50	695.00	\$1,042.50
10/19/2021	HRW	NL	Review supplemental HCMFA production for notes litigation (1.8).	1.80	695.00	\$1,251.00
10/19/2021	HRW	NL	Calls with G. Demo and J. Morris re: Waterhouse deposition (0.5).	0.50	695.00	\$347.50
10/19/2021	HRW	NL	Call with J. Morris re: Waterhouse deposition (0.1).	0.10	695.00	\$69.50
10/19/2021	HRW	NL	Email with G. Demo and J. Elkin re: mediation privilege (0.3).	0.30	695.00	\$208.50
10/19/2021	HRW	NL	Research issue of FRE 408 and use of documents from mediation (0.3).	0.30	695.00	\$208.50
10/20/2021	JAM	NL	Prepare for Dondero deposition (4.2); e-mails w/ L. Canty re: exhibits for Dondero deposition (0.2); Dondero deposition (cancelled) (0.2); tel c. w/ J. Seery re: notes litigation (0.3); e-mails w/ court reporter re: Seery deposition (0.1); e-mails w/ D. Rukavina, H. Winograd re: discovery (0.6); tel c. w/ J. Seery re: notes litigation (0.5); tel c. w/ G. Demo re: notes litigation (0.1); tel c. w/ D. Klos, K. Hendrix re: depositions in notes litigation (0.2); tel c. w/ J. Seery re: notes litigation (0.3); tel c. w/ B. Sharp re: forensic analysis of notes (0.1).	6.80	1245.00	\$8,466.00
10/20/2021	LSC	NL	Prepare for anticipated Dondero and related entities deposition (ultimately canceled).	1.90	460.00	\$874.00
10/20/2021	GVD	NL	Correspondence with J. Pomerantz re mediation issues	0.10	950.00	\$95.00
10/20/2021	GVD	NL	Correspondence with H. Winograd re HCMFA notes litigation	0.10	950.00	\$95.00
10/20/2021	HRW	NL	Review HCMFA discovery in notes litigation (0.3).	0.30	695.00	\$208.50
10/20/2021	HRW	NL	Email G. Demo re: HCMFA adversary proceeding (0.1).	0.10	695.00	\$69.50
10/20/2021	HRW	NL	Email J. Morris re: HCMFA supplemental discovery in notes litigation (0.1).	0.10	695.00	\$69.50
10/20/2021	HRW	NL	Review email from J. Morris re: document requests to HCMFA in notes litigation (0.1).	0.10	695.00	\$69.50

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10/20/2021	HRW	NL	Review email from HCMFA counsel re: Highland's document requests to HCMFA in notes litigation (0.1).	0.10	695.00	\$69.50
10/21/2021	JNP	NL	Continue to prepare for motion to dismiss hearing.	0.70	1295.00	\$906.50
10/21/2021	JAM	NL	E-mail to J. Vaughn, J. Seery, B. Sharp re: metadata for promissory notes (0.2); meet w/ J. Seery to prepare for deposition (0.8); review audited financials concerning "practice of forgivable loans" (0.6); tel c. w/ J. Seery, D. Klos re: "practice of forgivable loans" (0.1); prepare for J. Seery deposition (1.6); Seery deposition (4.8); tel c. w/ J. Pomerantz re: Seery deposition (0.2).	8.30	1245.00	\$10,333.50
10/21/2021	GVD	NL	Attend J. Seery deposition (partial)	2.10	950.00	\$1,995.00
10/21/2021	HRW	NL	Deposition of Jim Seery for notes litigation (3.0).	3.00	695.00	\$2,085.00
10/21/2021	HRW	NL	Email J. Pomerantz re: notes litigation MTD (0.1).	0.10	695.00	\$69.50
10/21/2021	HRW	NL	Review notes litigation MTD (0.2).	0.20	695.00	\$139.00
10/21/2021	HRW	NL	Review J. Morris email re: legal research for MSJ and notes litigation (0.1).	0.10	695.00	\$69.50
10/22/2021	JAM	NL	E-mail to D. Dandeneau re: Waterhouse transcript (0.2); e-mails w/ D. Klos re: proof of payment on loans (0.3); tel c. w/ J. Seery re: Seery deposition (0.2); e-mails w/ J. Vaughn, T. Surgent, G. Demo, H. Winograd re: metadata for the notes (0.4); tel c. w/ J. Vaughn, T. Surgent re: metadata for the notes (0.3); prepare for depositions (1.7); e-mail to L. Canty re: proof of payment document production (0.2); tel c. w/ J. Seery re: notes litigation (0.2); tel c. w/ J. Seery re: notes litigation (0.2).	3.70	1245.00	\$4,606.50
10/22/2021	GVD	NL	Conference with J. Morris and J. Pomerantz re open issues in notes litigation	0.50	950.00	\$475.00
10/23/2021	JAM	NL	E-mail to defense counsel re: discovery (0.4); e-mail to D. Deitz-Perez re: costs for cancelling Dondero deposition (0.1); e-mails w/ T. Surgent, P. Giep re: document production (0.2); prepare for depositions (2.7); tel c. w/ J. Seery re: facts, status, strategy of notes litigation (0.1).	3.50	1245.00	\$4,357.50
10/24/2021	JAM	NL	Review documents and prepare for depositions (including sending documents to L. Canty, H. Winograd for production) (4.0); tel c. w/ J. Seery re: Notes Litigation facts and status (0.3).	4.30	1245.00	\$5,353.50
10/24/2021	HRW	NL	Draft second HCMFA notes complaint (3.0).	3.00	695.00	\$2,085.00
10/24/2021	HRW	NL	Review documents for notes production (0.2).	0.20	695.00	\$139.00

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10/24/2021	JAK	NL	Additional case research in preparation for hearing on motion to compel arbitration (1.4); emails with Jeff Pomerantz regarding same (0.4).	1.80	1100.00	\$1,980.00
10/25/2021	JNP	NL	Continue to prepare for oral argument on motion to dismiss.	1.00	1295.00	\$1,295.00
10/25/2021	JNP	NL	Review emails regarding notes litigation discovery.	0.10	1295.00	\$129.50
10/25/2021	PJJ	NL	Telephone conference with John Morris regarding document production (.2); review and redact documents and prepare for production (3.3).	3.50	460.00	\$1,610.00
10/25/2021	JAM	NL	Work on Dondero deposition outline (5.3); tel c. w/ J. Seery re: notes litigation (0.1); communications w/ H. Winograd, P. Jeffries re: document production (0.3); prep session w/ D. Klos, K. Hendrix, H. Winograd (1.5); e-mail to defense counsel re: document production (0.3); e-mails w/ defense counsel re: deposition schedule (0.1); tel c. w/ H. Winograd re: notes litigation (0.2); review HCMFA document production (0.2).	8.00	1245.00	\$9,960.00
10/25/2021	GVD	NL	Review limited partnership agreement re fiduciary duty issues and correspondence with J. Pomerantz re same	0.40	950.00	\$380.00
10/25/2021	GVD	NL	Review and comment on new note adversary for HCMFA	0.30	950.00	\$285.00
10/25/2021	HRW	NL	Review HCMFA supplemental documents (2.5).	2.50	695.00	\$1,737.50
10/25/2021	HRW	NL	Review HCRE supplemental documents (1.5).	1.50	695.00	\$1,042.50
10/25/2021	HRW	NL	Call with J. Morris re: Hendrix and Klos depo prep (0.1).	0.10	695.00	\$69.50
10/25/2021	HRW	NL	Call with J. Morris, D. Klos, K. Hendrix re: depo prep (1.5).	1.50	695.00	\$1,042.50
10/25/2021	HRW	NL	Review HCMFA supplemental production (0.3).	0.30	695.00	\$208.50
10/25/2021	HRW	NL	Review notes litigation supplemental production (0.3).	0.30	695.00	\$208.50
10/25/2021	HRW	NL	Edit and review HCMFA second notes complaint (0.5).	0.50	695.00	\$347.50
10/25/2021	HRW	NL	Email J. Morris re: HCMFA notes discovery (0.2).	0.20	695.00	\$139.00
10/25/2021	HRW	NL	Research issues for summary judgment in notes litigation (1.5).	1.50	695.00	\$1,042.50
10/26/2021	JNP	NL	Conference with John A. Morris regarding depositions and strategy in notes litigation.	0.40	1295.00	\$518.00
10/26/2021	JNP	NL	Continue to review cases regarding preparation for hearing on motion to dismiss.	1.10	1295.00	\$1,424.50

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10/26/2021	JNP	NL	Conference with John A. Morris regarding depositions.	0.30	1295.00	\$388.50
10/26/2021	JAM	NL	Review of transcripts and begin outlining issues/facts (3.2); meet w/ D. Klos, K. Hendrix to prepare for depositions (2.7); tel c. w/ J. Pomerantz re: notes litigation (0.4); prepare for depositions, including review of expert report (1.8); e-mails w/ defense counsel re: discovery (0.4); meet w/ D. Klos re: Dondero compensation (0.4); tel c. w/ J. Pomerantz re: Dondero compensation and expert issues (0.3).	9.20	1245.00	\$11,454.00
10/26/2021	GVD	NL	Conference with J. Morris and D. Klos re preparation for Klos deposition	0.40	950.00	\$380.00
10/26/2021	HRW	NL	Research issues for consolidation of cases (2.0).	2.00	695.00	\$1,390.00
10/26/2021	HRW	NL	Draft errata for opposition to MTD (1.2).	1.20	695.00	\$834.00
10/26/2021	HRW	NL	Review notes litigation supplemental HCRE production (0.8).	0.80	695.00	\$556.00
10/26/2021	HRW	NL	Review J. Morris email to counsel re: Dondero production in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Review email from counsel re: Dondero notes production in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Review Dondero responses to discovery requests in notes litigation (0.2).	0.20	695.00	\$139.00
10/26/2021	HRW	NL	Email J. Morris re: HCRE supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Email J. Morris and J. Pomerantz re: errata for opposition to MTD in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Email local counsel re: errata for opposition to MTD in notes litigation (0.1).	0.10	695.00	\$69.50
10/26/2021	HRW	NL	Review email from local counsel re: errata for opposition to MTD in notes litigation (0.1).	0.10	695.00	\$69.50
10/27/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	1.30	1295.00	\$1,683.50
10/27/2021	JNP	NL	Conference with Gregory V. Demo, John A. Morris and J. Seery regarding Klos and Hendrix depositions.	0.30	1295.00	\$388.50
10/27/2021	JAM	NL	Prepare for depositions (0.6); e-mails w/ defense counsel re: document production (0.2); Hendrix and Klos depositions (7.7); tel c. w/ J. Seery, J. Pomerantz, G. Demo re: depositions (and certain unrelated matters) (0.5).	9.00	1245.00	\$11,205.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2021	GVD	NL	Attend K. Hendrix deposition (partial)	0.50	950.00	\$475.00
10/27/2021	HRW	NL	Review HCMFA supplemental documents for notes litigations (0.5).	0.50	695.00	\$347.50
10/27/2021	HRW	NL	Email J. Morris re: HCMFA and HCRE supplemental documents for notes litigations (0.1).	0.10	695.00	\$69.50
10/27/2021	HRW	NL	Research re: summary judgment standard for notes litigations (2.0).	2.00	695.00	\$1,390.00
10/27/2021	HRW	NL	Email local counsel re: errata for opposition briefs to MTD (0.1).	0.10	695.00	\$69.50
10/27/2021	HRW	NL	Draft errata for opposition briefs to MTD (1.0).	1.00	695.00	\$695.00
10/27/2021	HRW	NL	Hendrix deposition for notes litigations (3.0).	3.00	695.00	\$2,085.00
10/27/2021	HRW	NL	Klos deposition for notes litigations (2.5).	2.50	695.00	\$1,737.50
10/28/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	2.00	1295.00	\$2,590.00
10/28/2021	PJJ	NL	Telephone conference with John Morris and La Asia regarding Dondero deposition preparation.	0.30	460.00	\$138.00
10/28/2021	PJJ	NL	Review deposition exhibits and outline and prepare for Dondero deposition.	1.80	460.00	\$828.00
10/28/2021	PJJ	NL	Prepare additional document production.	0.50	460.00	\$230.00
10/28/2021	JAM	NL	Amend six deposition notices (0.3); e-mail to counsel re: Dondero deposition (0.1); tel c. w/ J. Seery re: notes litigation (0.5); communications w/ L. Canty, P. Jeffries re: Dondero deposition and exhibits (0.6); tel c. w/ H. Winograd re: notes litigation (0.8); prepare for Dondero deposition (4.1); tel c. w/ G. Demo re: notes litigation (0.2); tel c. w/ D. Rukavina, H. Winograd re: witnesses (0.1).	6.70	1245.00	\$8,341.50
10/28/2021	GVD	NL	Conference with J. Morris re potential expert discovery issues	0.20	950.00	\$190.00
10/28/2021	GVD	NL	Conference with J. Morris re deposition issues re notes litigation	0.20	950.00	\$190.00
10/28/2021	HRW	NL	Call with J. Morris re: notes litigations (0.8).	0.80	695.00	\$556.00
10/28/2021	HRW	NL	Review email from counsel re: extension for expert reports in notes litigation (0.1).	0.10	695.00	\$69.50
10/28/2021	HRW	NL	Send counsel supplemental production for notes litigations and related tasks (0.2).	0.20	695.00	\$139.00
10/28/2021	HRW	NL	Research re: summary judgment in notes litigation (7.0).	7.00	695.00	\$4,865.00
10/28/2021	HRW	NL	Review and finalize errata for opposition briefs to	0.20	695.00	\$139.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			MTD in notes litigation (0.2).			
10/28/2021	HRW	NL	Review and edit amended deposition notices in notes litigation (0.2).	0.20	695.00	\$139.00
10/28/2021	HRW	NL	Email local counsel re: amended deposition notices in notes litigation (0.1).	0.10	695.00	\$69.50
10/29/2021	JNP	NL	Continue preparing for hearing on motion to dismiss.	2.50	1295.00	\$3,237.50
10/29/2021	JNP	NL	Conference with Jordan A. Kroop regarding overlap between motion to dismiss and motion to enforce in notes litigation.	0.20	1295.00	\$259.00
10/29/2021	JNP	NL	Review of NexPoint motion to extend time to designate experts.	0.10	1295.00	\$129.50
10/29/2021	PJJ	NL	Assist with Dondero deposition.	7.00	460.00	\$3,220.00
10/29/2021	JMF	NL	Review motions to extend expert discovery deadlines.	0.30	1050.00	\$315.00
10/29/2021	JAM	NL	Prepare for Dondero deposition (4.2); Dondero deposition (including multiple calls with G. Demo, H. Winograd during breaks) (7.0); tel c. w/ G. Demo, H. Winograd re: post-deposition follow-up (0.5); tel c. w/ J. Seery re: Dondero deposition (0.2).	11.90	1245.00	\$14,815.50
10/29/2021	GVD	NL	Attend deposition of J. Dondero (partial)	2.80	950.00	\$2,660.00
10/29/2021	GVD	NL	Review emails re correspondence re prepayment allocation	0.40	950.00	\$380.00
10/29/2021	GVD	NL	Multiple conferences with J. Morris and H. Winograd re status of Dondero deposition	1.00	950.00	\$950.00
10/29/2021	HRW	NL	Dondero deposition for consolidated notes litigation (5.0).	5.00	695.00	\$3,475.00
10/29/2021	HRW	NL	Research for summary judgment in consolidated notes litigation (1.0).	1.00	695.00	\$695.00
10/29/2021	HRW	NL	Draft and review DC Sauter deposition subpoena and related documents (0.5).	0.50	695.00	\$347.50
10/29/2021	HRW	NL	Email with local counsel re: DC Sauter deposition subpoena (0.2).	0.20	695.00	\$139.00
10/29/2021	HRW	NL	Calls with J. Morris and G. Demo re: Dondero deposition (0.6).	0.60	695.00	\$417.00
10/29/2021	HRW	NL	Review Waterhouse deposition transcript (0.2).	0.20	695.00	\$139.00
10/29/2021	HRW	NL	Review NexPoint motion to extend discovery deadlines (0.3).	0.30	695.00	\$208.50
10/29/2021	HRW	NL	Email HCMFA counsel re: deposition subpoena (0.1).	0.10	695.00	\$69.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2021	JAK	NL	Confer with Jeff Pomerantz regarding strategic issues pertaining to arguments made in motion to dismiss versus motion to compel arbitration (0.3); review motion to dismiss for portions of inconsistent arguments pertaining to rejection of executory contracts (0.7); research regarding estoppel for inconsistent statements (0.8).	1.80	1100.00	\$1,980.00
10/30/2021	JAM	NL	Review documents and prepared for Alan Johnson (expert) deposition (4.3).	4.30	1245.00	\$5,353.50
10/31/2021	JAM	NL	Prepare for Johnson deposition and for summary judgment (4.8); tel c. w/ J. Seery re: notes litigation (0.2).	5.00	1245.00	\$6,225.00
10/31/2021	HRW	NL	Research and related tasks for response to NexPoint's motion to extend discovery deadlines (2.2).	2.20	695.00	\$1,529.00
10/31/2021	HRW	NL	Review productions in notes litigations (0.8).	0.80	695.00	\$556.00
				<b>396.20</b>		<b>\$375,653.50</b>

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

November 30, 2021

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Client 36027

Matter 00003

**JNP**

Board of Directors  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Post-Effective Date

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2021**

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Highland Capital Management LP  
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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
NL	Notes Litigation	347.20	\$325,888.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Notes Litigation</b>						
10/02/2021	CHM	NL	Review documents marked for privilege or production based on privilege review re consolidated notes litigation; run production and email H. Winograd re same.	1.00	750.00	\$750.00
10/02/2021	CHM	NL	Review email from H. Winograd re privilege review and reply.	0.10	750.00	\$75.00
10/02/2021	CHM	NL	Review documents marked for privilege or production based on privilege review; run production and email H. Winograd re same.	1.30	750.00	\$975.00
10/02/2021	CHM	NL	Review documents marked for privilege or production based on privilege review; run production and email H. Winograd re same.	1.00	750.00	\$750.00
10/04/2021	CHM	NL	Review email from H. Winograd re privilege review of documents related to notes litigation and reply.	0.10	750.00	\$75.00
10/16/2021	CHM	NL	Review emails from H. Winograd re review of HCMFA documents and create assignments for H. Winograd further review.	0.30	750.00	\$225.00
10/25/2021	CHM	NL	Review email from H. Winograd re batches of documents for further review and reply.	0.10	750.00	\$75.00
11/01/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss.	1.50	1295.00	\$1,942.50
11/01/2021	JNP	NL	Conference with John A. Morris regarding Dondero deposition and notes litigation and motion to dismiss.	0.40	1295.00	\$518.00
11/01/2021	JNP	NL	Conference with J. Seery regarding upcoming hearing.	0.10	1295.00	\$129.50
11/01/2021	JNP	NL	Email to and from Hayley R. Winograd regarding billings to be produced as part of damages in discovery.	0.10	1295.00	\$129.50
11/01/2021	JNP	NL	Emails regarding local rules regarding filing reply briefs.	0.20	1295.00	\$259.00
11/01/2021	JAM	NL	Prepare for A. Johnson deposition (expert) (6.1); tel c. w/ J. Seery re: Notes Litigation (0.2); review documents and send e-mails to L. Canty re: exhibits for A. Johnson deposition (0.8).	7.10	1245.00	\$8,839.50
11/01/2021	LSC	NL	Retrieve responsive production documents (.8); prepare additional documents for production, including redactions to same and correspondence with attorneys regarding the same (1.8).	2.60	460.00	\$1,196.00
11/01/2021	LSC	NL	Preparation for upcoming depositions on 11/2,	5.30	460.00	\$2,438.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			including preparation of additional exhibits and retrieval of Defendant's production documents.			
11/01/2021	GVD	NL	Correspondence with J. Morris re filing of HCMFA adversary	0.10	950.00	\$95.00
11/01/2021	GVD	NL	Conference with Quinn re status of notes litigation	0.60	950.00	\$570.00
11/01/2021	HRW	NL	Review expert reports in preparation for deposition and related tasks (2.0).	2.00	695.00	\$1,390.00
11/01/2021	HRW	NL	Email with local counsel re: reply deadlines in notes litigations (0.2).	0.20	695.00	\$139.00
11/01/2021	HRW	NL	Research re: reply deadlines (0.8).	0.80	695.00	\$556.00
11/01/2021	HRW	NL	Research re: consolidation (0.8).	0.80	695.00	\$556.00
11/01/2021	HRW	NL	Edit and review deposition notices and related documents (0.2).	0.20	695.00	\$139.00
11/01/2021	HRW	NL	Email local counsel re: deposition notices and related documents (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Email J. Pomerantz re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Email J. Morris re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Call with L. Canty re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/01/2021	HRW	NL	Review J. Pomerantz argument re: MTD (1.5).	1.50	695.00	\$1,042.50
11/01/2021	JAK	NL	Strategy emails regarding reply to objection to motion to dismiss among Jeff Pomerantz, John Morris, and local co-counsel (0.5); review outline of argument for objection to motion to dismiss from Jeff Pomerantz (0.5);	1.00	1100.00	\$1,100.00
11/01/2021	JAK	NL	Begin outlining argument for hearing on objection to motion for arbitration.	0.90	1100.00	\$990.00
11/02/2021	JNP	NL	Conference with John A. Morris regarding deposition of Alan Johnson and related issues.	0.30	1295.00	\$388.50
11/02/2021	JAM	NL	Prepare for A. Johnson (expert) deposition (2.8); A. Johnson (expert) deposition (including multiple calls with J. Seery and H. Winograd during breaks) (5.8); tel c. w/ G. Demo re: Johnson deposition (0.2); tel c. w/ L. Canty re: Johnson deposition/exhibits (0.2); tel c. w/ J. Seery re: Johnson deposition (0.3); tel c. w/ J. Pomerantz re: Johnson deposition (0.3).	9.60	1245.00	\$11,952.00
11/02/2021	LSC	NL	Prepare additional exhibits for (1.5); and assist with deposition of Alan Johnson (expert).	7.50	460.00	\$3,450.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2021	GVD	NL	Conference with J. Morris re strategy for notes litigation	0.30	950.00	\$285.00
11/02/2021	HRW	NL	Research issue of consolidating notes cases (2.5).	2.50	695.00	\$1,737.50
11/02/2021	HRW	NL	Email G. Demo re: supplemental discovery in notes litigation (0.1).	0.10	695.00	\$69.50
11/02/2021	HRW	NL	Calls with J. Morris re: expert deposition in notes litigation (0.2).	0.20	695.00	\$139.00
11/02/2021	HRW	NL	Expert deposition in notes litigation (4.5).	4.50	695.00	\$3,127.50
11/02/2021	JAK	NL	Extensive review of materials relating to arbitration motion and opposition (1.3); draft and revise argument outline regarding arbitration motion (2.9).	4.20	1100.00	\$4,620.00
11/03/2021	JNP	NL	Conference with Gregory V. Demo, John A. Morris Jordan A. Kroop and Hayley R. Winograd regarding hearings on arbitration and motion to dismiss (2x).	2.60	1295.00	\$3,367.00
11/03/2021	JNP	NL	Conference with Jordan A. Kroop regarding upcoming hearings.	0.20	1295.00	\$259.00
11/03/2021	JNP	NL	Research regarding aiding and abetting in preparation for hearing on motion to dismiss.	0.30	1295.00	\$388.50
11/03/2021	JNP	NL	Review team comments to argument on motion to dismiss.	0.10	1295.00	\$129.50
11/03/2021	JNP	NL	Review Hayley R. Winograd email regarding consolidation of note actions.	0.10	1295.00	\$129.50
11/03/2021	JAM	NL	Tel c. w/ J. Pomerantz, J. Kroop, H. Winograd, G. Demo re: motions to dismiss and compel arbitration (0.3); review/revise JNP draft argument re: motion to dismiss (1.8); review J. Kroop draft argument concerning motion to compel arbitration (0.4); tel c. w/ J. Pomerantz, J. Kroop, H. Winograd, G. Demo (partial participation) re: motions to dismiss and compel arbitration (1.0); e-mail to counsel re: continued Dondero deposition (0.1).	3.60	1245.00	\$4,482.00
11/03/2021	GVD	NL	Review draft arguments on motion to dismiss and motion to compel arbitration	1.20	950.00	\$1,140.00
11/03/2021	GVD	NL	Initial conference with PSZJ team re preparation for oral argument (0.3); Attend follow up conference re preparation for oral argument (partial) (0.2)	0.50	950.00	\$475.00
11/03/2021	HRW	NL	Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration in notes litigation (1.0).	1.00	695.00	\$695.00
11/03/2021	HRW	NL	Gather and review supplemental production for notes litigation (0.3).	0.30	695.00	\$208.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2021	HRW	NL	Review J. Pomerantz outline re: motion to dismiss and related issues (2.0).	2.00	695.00	\$1,390.00
11/03/2021	JAK	NL	Review Jeff Pomerantz's argument outline for motion to dismiss (0.5); initial strategy discussion with team regarding preparations for motion to dismiss argument (0.4); review John Morris's comments argument outlines for motion to dismiss and arbitration proceedings (0.4); additional strategy conference call with Jeff Pomerantz, Greg Demo, Hayley Winograd, and John Morris regarding preparations for arguments on motion to dismiss and arbitration motion (1.0); follow-up call with Jeff Pomerantz regarding additional arguments for motion to dismiss (0.3).	2.60	1100.00	\$2,860.00
11/04/2021	JNP	NL	Conference with John A. Morris, J. Seery and Hayley R. Winograd regarding Dondero deposition.	0.50	1295.00	\$647.50
11/04/2021	JAM	NL	Prepare for Dondero deposition (including communications w/ H. Winograd) (5.5); tel c. w/ G. Demo re: Dondero deposition (0.5); tel c. w/ J. Seery re: Dondero deposition (0.1); Dondero deposition (4.4); tel c. w/ J. Seery, J. Pomerantz (partial participation), H. Winograd re: Dondero deposition (0.6).	11.10	1245.00	\$13,819.50
11/04/2021	LSC	NL	Prepare for and assist with continued deposition of Jim Dondero (5.0); circulate exhibits (.3).	5.30	460.00	\$2,438.00
11/04/2021	GVD	NL	Conference with J. Morris re preparation for Dondero deposition	0.40	950.00	\$380.00
11/04/2021	GVD	NL	Conference with J. Pomerantz and J. Morris re status of Dondero deposition	0.20	950.00	\$190.00
11/04/2021	HRW	NL	Dondero deposition for notes litigation (4.2).	4.20	695.00	\$2,919.00
11/04/2021	HRW	NL	Call with J. Morris re: Dondero deposition (0.1).	0.10	695.00	\$69.50
11/04/2021	HRW	NL	Call with J. Morris, J. Pomerantz, and J. Seery re: Dondero deposition (0.5).	0.50	695.00	\$347.50
11/05/2021	JNP	NL	Call regarding preparation for hearing on motion to dismiss.	0.70	1295.00	\$906.50
11/05/2021	JNP	NL	Review reply regarding motion to arbitrate.	0.10	1295.00	\$129.50
11/05/2021	JNP	NL	Brief review of reply to motion to dismiss.	0.20	1295.00	\$259.00
11/05/2021	JAM	NL	Tel c. w/ J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: motions to dismiss/compel arbitration (0.7); preliminary review of Defendants' replies in support of motions to dismiss/compel arbitration (0.3).	1.00	1245.00	\$1,245.00



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11/05/2021	GVD	NL	Conference with PSZJ team re preparation for hearing on motion to dismiss and motion to compel arbitration	0.70	950.00	\$665.00
11/05/2021	GVD	NL	Prepare for hearing on motion to dismiss and motion to compel arbitration	0.50	950.00	\$475.00
11/05/2021	GVD	NL	Review replies to motions to dismiss and motions to compel arbitration	0.60	950.00	\$570.00
11/05/2021	HRW	NL	Review reply ISO motion to dismiss in notes litigation (1.0).	1.00	695.00	\$695.00
11/05/2021	HRW	NL	Email local counsel re: motion to consolidate in notes litigation (0.3).	0.30	695.00	\$208.50
11/05/2021	HRW	NL	Email G. Demo and J. Morris re: demonstrative for motion to dismiss hearing in notes litigation (0.2).	0.20	695.00	\$139.00
11/05/2021	HRW	NL	Review demonstrative for motion to dismiss hearing in notes litigation (0.1).	0.10	695.00	\$69.50
11/05/2021	HRW	NL	Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration in notes litigation (0.7).	0.70	695.00	\$486.50
11/05/2021	HRW	NL	Research re: motion to dismiss in notes litigation (2.0).	2.00	695.00	\$1,390.00
11/05/2021	HRW	NL	Email L. Canty re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/05/2021	HRW	NL	Review supplemental production in notes litigation (0.2).	0.20	695.00	\$139.00
11/05/2021	HRW	NL	Email J. Pomerantz, J. Kroop, G. Demo, J. Morris re: reply ISO motion to dismiss in notes litigation (0.1).	0.10	695.00	\$69.50
11/05/2021	JAK	NL	Additional review and suggested edits to reply in support of motion to dismiss in emails with Jeff Pomerantz and Greg Demo (0.4); strategy discussion with Jeff Pomerantz, Greg Demo, Hayley Winograd, and John Morris regarding preparations and arguments for Tuesday's hearing on motion to dismiss and arbitration motion (0.7); review and notes regarding newly-filed reply in support of arbitration motion (1.2); strategy email discussion with Jeff Pomerantz regarding same (0.3); review and notes regarding newly-filed reply in support of motion to dismiss (1.1);	3.70	1100.00	\$4,070.00
11/06/2021	JAM	NL	[REDACTED] draft e-mail to defense counsel re: summary judgment (0.4); e-mail to H. Winograd, L. Canty re: exhibits for summary			



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			judgment motion (0.4); [REDACTED]			
			[REDACTED]			
			[REDACTED]			
			[REDACTED]			
11/06/2021	HRW	NL	Review and edit demonstrative for motion to dismiss hearing (0.2).	0.20	695.00	\$139.00
11/06/2021	HRW	NL	Email J. Pomerantz, J. Kroop, G. Demo, J. Morris re: demonstrative for motion to dismiss hearing (0.1).	0.10	695.00	\$69.50
11/06/2021	HRW	NL	Review J. Morris email re: summary judgment schedule (0.1).	0.10	695.00	\$69.50
11/06/2021	HRW	NL	Review J. Morris email re: exhibit list for summary judgment (0.2).	0.20	695.00	\$139.00
11/07/2021	JNP	NL	Continue to prepare for hearing on motion to dismiss including detailed review of reply and modifying argument to address issues.	3.80	1295.00	\$4,921.00
11/07/2021	RMS	NL	Research and review of results regarding setoff	3.10	925.00	\$2,867.50
11/07/2021	JAM	NL	Continued review of Nancy Dondero transcript (0.8); begin preparing opposition to motion to extend expert deadlines (0.8); [REDACTED]		1245.00	
			[REDACTED] review reply briefs for motions to dismiss/compel arbitration (1.1).			
11/08/2021	JNP	NL	Conference with John A. Morris regarding motion to dismiss.	0.10	1295.00	\$129.50
11/08/2021	JNP	NL	Conference with Jordan A. Kroop, Gregory V. Demo, John A. Morris and Hayley R. Winograd in preparation for hearing on motions.	1.00	1295.00	\$1,295.00
11/08/2021	JNP	NL	Continue preparing for hearing on motion to dismiss.	3.70	1295.00	\$4,791.50
11/08/2021	RMS	NL	Review of research results and drafting memorandum regarding setoff, etc.	8.20	925.00	\$7,585.00
11/08/2021	RMS	NL	Telephone conference with Jeff Pomerantz regarding setoff memo	0.20	925.00	\$185.00
11/08/2021	LAF	NL	CItecheck & edit memo on claims & setoff.	2.00	475.00	\$950.00
11/08/2021	JAM	NL	Prepare for McGovern deposition (2.1); review/revise J. Pomerantz outline on motion to dismiss (2.2); e-mail to J. Kroop, J. Pomerantz, G. Demo, H. Winograd re: facts concerning waiver/motion to compel arbitration (0.7); tel c. w/ H. Winograd, M. Gruber, J. Wallace re: motion to	8.10	1245.00	\$10,084.50

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			consolidate (0.3); e-mail to defense counsel re: McGovern deposition (0.1); e-mails w/ defense counsel re: timing of motion for summary judgment (0.2); e-mail to J. Kroop, J. Pomerantz, G. Demo, H. Winograd re: motion to arbitrate (0.3); tel c. w/ J. Pomerantz re: motion to dismiss (0.2); tel c. w/ J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: oral argument on motions to dismiss and arbitrate (1.0); e-mail to J. Kroop, H. Winograd re: outline for demonstrative exhibits for opposition to motion to arbitrate (0.5); tel c. w/ H. Winograd re: demonstrative exhibits for opposition to motion to arbitrate (0.2); tel c. w/ J. Kroop re: demonstrative exhibits for opposition to motion to arbitrate (0.1); e-mails w/ PSZJ team re: demonstrative exhibits (0.2).			
11/08/2021	GVD	NL	Meeting with PSZJ team re preparation for motion to dismiss and motion to compel hearing	1.00	950.00	\$950.00
11/08/2021	GVD	NL	Review revised J. Pomerantz presentation re motion to dismiss	0.40	950.00	\$380.00
11/08/2021	HRW	NL	Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration (1.0).	1.00	695.00	\$695.00
11/08/2021	HRW	NL	Review J. Pomerantz argument re: motion to dismiss hearing.	1.00	695.00	\$695.00
11/08/2021	HRW	NL	Research and related tasks re: motion to dismiss (2.0).	2.00	695.00	\$1,390.00
11/08/2021	HRW	NL	Email L. Canty re: supplemental production for notes litigations (0.1).	0.10	695.00	\$69.50
11/08/2021	HRW	NL	Review supplemental production for notes litigation (0.2).	0.20	695.00	\$139.00
11/08/2021	HRW	NL	Review and edit demonstratives for hearing on motions to dismiss and compel arbitration and related tasks (1.2).	1.20	695.00	\$834.00
11/08/2021	HRW	NL	Call with J. Morris re: demonstratives for hearing on motions to dismiss and compel arbitration (1.0).	0.10	695.00	\$69.50
11/08/2021	JAK	NL	Strategy and planning conference with team regarding tomorrow's hearings on motion to dismiss and arbitration motion (1.0); emails with team regarding additional preparations for arguments and hearing on Tuesday (0.8); confer with John Morris	4.80	1100.00	\$5,280.00



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			regarding arbitration motion issues and related matters (0.2); review and revise demonstrative exhibits for use in argument on arbitration motion (0.5); extensive preparation and review of argument and issues for arbitration motion hearing (1.9); work with La Asia Canty regarding technical preparations for argument on arbitration motion (0.4).			
11/09/2021	JNP	NL	Conference with John A. Morris regarding witness and exhibit list.	0.20	1295.00	\$259.00
11/09/2021	JNP	NL	Conference with Jordan A. Kroop regarding hearings.	0.10	1295.00	\$129.50
11/09/2021	JNP	NL	Prepare for hearings.	1.00	1295.00	\$1,295.00
11/09/2021	JNP	NL	Participate in hearings on motion to compel arbitration and motion to dismiss.	3.50	1295.00	\$4,532.50
11/09/2021	JAM	NL	Review/revise J. Pomerantz outline for motion to dismiss argument (0.7); McGovern (expert) deposition (0.7); tel c. w/ J. Seery re: McGovern deposition (0.2); tel c. w/ J. Pomerantz re: motion to dismiss (0.1); [REDACTED] prepare for hearing/MTD presentation (0.4); hearing on motions to dismiss/arbitration and related matters (3.5); tel c. w/ J. Seery, D. Klos re: hearing (0.2).	[REDACTED]	1245.00	[REDACTED]
11/09/2021	LSC	NL	Prepare for and assist at deposition of Bruce McGovern.	0.80	460.00	\$368.00
11/09/2021	LSC	NL	Prepare for and assist at hearing on motions to stay and motions to dismiss.	3.50	460.00	\$1,610.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11/09/2021	GVD	NL	Prepare for hearing on motions to dismiss and compel arbitration	0.20	950.00	\$190.00
11/09/2021	GVD	NL	Attend hearing on notes litigation	3.70	950.00	\$3,515.00
11/09/2021	HRW	NL	Hearing on motions to dismiss and compel arbitration (3.2).	3.20	695.00	\$2,224.00
11/09/2021	HRW	NL	Call with J. Kroop, J. Pomerantz, J. Morris, G. Demo re: hearing on motions to dismiss and compel arbitration (0.1).	0.10	695.00	\$69.50
11/09/2021	HRW	NL	Communicate with L. Canty re: supplemental production in notes litigation (0.2).	0.20	695.00	\$139.00
11/09/2021	HRW	NL	Review supplemental production in notes litigation and related tasks (0.5).	0.50	695.00	\$347.50
11/09/2021	HRW	NL	Send counsel supplemental production in notes	0.10	695.00	\$69.50

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			litigation (0.1).			
11/09/2021	HRW	NL	Call with J. Morris re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/09/2021	HRW	NL	Expert deposition for notes litigation" (0.6).	0.60	695.00	\$417.00
11/09/2021	JAK	NL	Preparation and additional research in preparation for arbitration and dismissal hearings (1.9); attend and conduct hearings on arbitration and dismissal motions (3.5); follow-up call with team regarding hearing results (0.2).	5.60	1100.00	\$6,160.00
11/10/2021	JAM	NL	Work in connection with summary judgment motion (4.6).	4.60	1245.00	\$5,727.00
11/10/2021	LSC	NL	Continued preparation of exhibit list and exhibits in connection with motion for summary judgment.	7.60	460.00	\$3,496.00
11/10/2021	HRW	NL	Review email from counsel re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/10/2021	HRW	NL	Communicate with L. Canty re: supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/11/2021	JAM	NL	Review Hendrix transcript and related work on summary judgment motion (2.1).	2.10	1245.00	\$2,614.50
11/11/2021	HRW	NL	Send counsel supplemental production in notes litigation (0.1).	0.10	695.00	\$69.50
11/12/2021	IDK	NL	Review of court ruling on notes litigation.	0.20	1325.00	\$265.00
11/12/2021	JNP	NL	Review of court ruling on motion to dismiss and motion to enforce arbitration; Conference with team regarding same.	0.20	1295.00	\$259.00
11/12/2021	JAM	NL	Work on summary judgment motion (2.1); review decision on motions to dismiss/compel arbitration (0.2).	2.30	1245.00	\$2,863.50
11/12/2021	GVD	NL	Review order on motions to dismiss and motions to	0.30	950.00	\$285.00

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			compel arbitration.			
11/12/2021	HRW	NL	Review Court's ruling re: motion to compel arbitration (0.1).	0.10	695.00	\$69.50
11/12/2021	JAK	NL	Planning conference with internal team regarding litigation and appellate deadlines, assignments (1.0); receive and analyze bankruptcy court ruling on arbitration and dismissal motions argued earlier this week (0.5).	1.50	1100.00	\$1,650.00
11/13/2021	JNP	NL	Conference with John A. Morris regarding strategy issues.	0.30	1295.00	\$388.50
11/13/2021	JAM	NL	Review transcripts in preparation for motion for summary judgment (2.4).	2.40	1245.00	\$2,988.00
11/14/2021	JAM	NL	Review transcripts and continued work on summary judgment motion (1.4).	1.40	1245.00	\$1,743.00
11/15/2021	JNP	NL	Conference with John A. Morris regarding various issues including notes litigation.	0.10	1295.00	\$129.50
11/15/2021	HRW	NL	Research re: summary judgment for notes litigations (3.5).	3.50	695.00	\$2,432.50
11/15/2021	HRW	NL	Email J. Morris re: motion to extend time to gather experts (0.1).	0.10	695.00	\$69.50
11/16/2021	JNP	NL	Conference with J. Seery, John A. Morris, and Hayley R. Winograd regarding strategy considerations with respect to summary judgment on notes complaints.	0.50	1295.00	\$647.50
11/16/2021	JMF	NL	Review decision re arbitration and stay of notes adversary proceedings.	0.30	1050.00	\$315.00
11/16/2021	JAM	NL	E-mails w/ D. Rukavina re: HCMFA discovery/motion to amend/related matters (0.3); prepare for motion for summary judgment (1.5); analysis of claims and defenses in notes litigation and e-mail to J. Seery, J. Pomerantz, G. Demo, H. Winograd re: same (0.8); e-mail to defense counsel re: Sauter deposition (0.1); e-mail to L. Canty, S. Winns re: deposition transcripts (0.1); prepare for Sauter deposition (0.7); tel c. w/ J. Seery, J. Pomerantz, H. Winograd re: scope of motion for summary judgment (0.5); e-mail to defense counsel re: scope of motion for summary judgment (0.2).	4.20	1245.00	\$5,229.00
11/16/2021	LSC	NL	Begin preparation of exhibits in connection with deposition of Dennis C. Sauter.	1.10	460.00	\$506.00
11/16/2021	LSC	NL	Prepare amended notice of deposition of D.C. Sauter.	0.20	460.00	\$92.00
11/16/2021	HRW	NL	Call with J. Pomerantz, J. Morris, and J. Seery re:	0.40	695.00	\$278.00



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			summary judgment in notes litigation (0.4).			
11/16/2021	HRW	NL	Review email between J. Morris and HCMFA counsel re: amended answer and scheduling (0.2).	0.20	695.00	\$139.00
11/16/2021	HRW	NL	Review research re: response to motion to extend time to gather experts (0.2).	0.20	695.00	\$139.00
11/16/2021	HRW	NL	Review HCMFA answer and related documents (0.5).	0.50	695.00	\$347.50
11/16/2021	HRW	NL	Review email from J. Morris re: summary judgment in notes litigation (0.2).	0.20	695.00	\$139.00
11/16/2021	HRW	NL	Research re: motion to consolidate notes litigations (1.0).	1.00	695.00	\$695.00
11/17/2021	JAM	NL	Prepare for Sauter deposition (4.3); Sauter deposition (including calls with H. Winograd) (2.3).	6.60	1245.00	\$8,217.00
11/17/2021	LSC	NL	Additional preparation for and assist at deposition of Dennis C. Sauter.	3.10	460.00	\$1,426.00
11/17/2021	GVD	NL	Conference with H. Winograd re Sauter deposition	0.10	950.00	\$95.00
11/17/2021	GVD	NL	Correspondence with J. Morris re Highland Fund II management	0.20	950.00	\$190.00
11/17/2021	GVD	NL	Conference with J. Morris re Sauter deposition	0.30	950.00	\$285.00
11/17/2021	HRW	NL	DC Sauter deposition (2.5).	2.50	695.00	\$1,737.50
11/17/2021	HRW	NL	Call with G. Demo re: DC Sauter deposition (0.1).	0.10	695.00	\$69.50
11/17/2021	HRW	NL	Call with Gruber re: consolidation of notes litigation (0.1).	0.10	695.00	\$69.50
11/17/2021	HRW	NL	Review email from J. Morris and counsel re: HCMFA NAV Error (0.2).	0.20	695.00	\$139.00
11/17/2021	HRW	NL	Review email from J. Wallace re: notes consolidation (0.2).	0.20	695.00	\$139.00
11/17/2021	HRW	NL	Research re: motion to consolidate (1.0).	1.00	695.00	\$695.00
11/17/2021	HRW	NL	Email J. Morris re: DC Sauter deposition (0.6).	0.60	695.00	\$417.00
11/18/2021	JNP	NL	Emails regarding orders from hearings.	0.10	1295.00	\$129.50
11/18/2021	JAM	NL	Review Rule 30(b)(6) notice for HCMFA (0.7); e-mails w/ H. Winograd, Z. Annable re: revised Rule 30(b)(6) notice for HCMFA (0.2); prepare for summary judgment motion (4.8); e-mail to D. Rukavina re: amended Rule 30(b)(6) notice for HCMFA (0.1).	5.80	1245.00	\$7,221.00
11/18/2021	LSC	NL	Revise stipulation regarding briefing schedule in connection with motion to extend expert discovery deadlines and correspondence regarding the same.	0.30	460.00	\$138.00

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11/18/2021	HRW	NL	Communicate with L. Canty re: scheduling stipulation for notes litigation (0.2).	0.20	695.00	\$139.00
11/18/2021	HRW	NL	Draft scheduling stipulation for notes litigation (1.5).	1.50	695.00	\$1,042.50
11/18/2021	HRW	NL	Review between J. Morris and counsel re: summary judgment in notes litigation (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Email J. Morris re: HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review email from local counsel re: HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review J. Morris email to counsel re: HCMFA deposition notice (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Review email from J. Morris to counsel re: scheduling stipulation for motion to extend expert discovery (0.1).	0.10	695.00	\$69.50
11/18/2021	HRW	NL	Email J. Morris re: stipulation scheduling stipulation for motion to extend expert discovery (0.1).	0.10	695.00	\$69.50
11/19/2021	JAM	NL	Prepare for summary judgment motion (3.4).	3.40	1245.00	\$4,233.00
11/19/2021	HRW	NL	Review email from J. Morris re: stipulation re: SJ briefing (0.1).	0.10	695.00	\$69.50
11/19/2021	HRW	NL	Draft stipulation and related documents re: motion to extend expert deadlines (1.0).	1.00	695.00	\$695.00
11/19/2021	HRW	NL	Email local counsel re: stipulation for motion to extend expert deadlines (0.2).	0.20	695.00	\$139.00
11/19/2021	HRW	NL	Draft motion to consolidate (2.5).	2.50	695.00	\$1,737.50
11/21/2021	JAK	NL	Extensive drafting and revision of memorandum opinion and order for submission to judge on arbitration motion and motion to dismiss (4.2); email to internal team regarding same and next steps (0.2).	4.40	1100.00	\$4,840.00
11/22/2021	JNP	NL	Emails with Jordan A. Kroop regarding orders on motion to dismiss and arbitration; Review of same.	0.40	1295.00	\$518.00
11/22/2021	HRW	NL	Draft motion to consolidate note actions (5.5).	5.50	695.00	\$3,822.50
11/22/2021	HRW	NL	Call with J. Morris re: motion to consolidate notes litigations (0.1).	0.10	695.00	\$69.50
11/22/2021	HRW	NL	Email J. Morris re: motion to consolidate notes litigations (0.2).	0.20	695.00	\$139.00
11/22/2021	HRW	NL	Email local counsel re: stipulation for briefing schedule on motion to extend time to gather experts (0.2).	0.20	695.00	\$139.00
11/22/2021	HRW	NL	Review draft order on motion to compel arbitration	0.50	695.00	\$347.50

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			order and motion to stay (0.5).			
11/22/2021	HRW	NL	Email J. Kroop re: order on motion to compel arbitration order and motion to stay (0.5).	0.50	695.00	\$347.50
11/22/2021	HRW	NL	Review J. Kroop and J Pomerantz emails re: order on motion to dismiss (0.1).	0.10	695.00	\$69.50
11/22/2021	JAK	NL	Continued editing, revisions, and review of proposed memorandum decisions and orders for arbitration motion and motion to dismiss (2.6); emails with Jeff Pomerantz and Hayley Winograd regarding contents of orders and various issues related to orders (0.6); emails with John Morris regarding issues for arbitration motion order (0.3); research regarding findings of fact and conclusions of law for orders denying motions to dismiss (0.5).	4.00	1100.00	\$4,400.00
11/23/2021	JAM	NL	Review/revise memorandum decision and order denying arbitration motions (1.0); e-mail to J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: comments to draft memorandum decision and order denying arbitration motions (0.1).	1.10	1245.00	\$1,369.50
11/23/2021	GVD	NL	Review orders on motion to compel arbitration and motion to dismiss	0.50	950.00	\$475.00
11/23/2021	HRW	NL	Draft motion to consolidate note actions (6.0).	6.00	695.00	\$4,170.00
11/23/2021	HRW	NL	Email local counsel re: stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	HRW	NL	Email opposing counsel re: stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	HRW	NL	Email J. Morris re: stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	HRW	NL	Review stipulation for notes litigation (0.1).	0.10	695.00	\$69.50
11/23/2021	JAK	NL	Review proposed edits to arbitration order (0.3); complete edits and final revisions to arbitration order and preparing for submission to court (0.4); review proposed edits to order denying motion to dismiss (0.2); complete edits and final revisions to order denying dismissal and prepare for submission (0.2); emails with Greg Demo regarding same (0.2);	1.30	1100.00	\$1,430.00
11/24/2021	JAM	NL	Review/revise draft motion to consolidate notes litigations in the District Court (2.6).	2.60	1245.00	\$3,237.00
11/24/2021	HRW	NL	Review motion to consolidate note actions (1.5).	1.50	695.00	\$1,042.50
11/25/2021	JAM	NL	Review/revise draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (5.1); communications w/ H. Winograd, L. Canty re: draft	5.30	1245.00	\$6,598.50

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			Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts and exhibits for summary judgment motion (0.2).			
11/26/2021	JAM	NL	Review/revise draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (2.7); e-mails to J. Pomerantz, G. Demo, H. Winograd re: draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (0.2).	2.90	1245.00	\$3,610.50
11/26/2021	GVD	NL	Review motion to consolidate and correspondence with J. Morris re same	0.30	950.00	\$285.00
11/26/2021	HRW	NL	Draft motion to consolidate notes litigations (9.0).	9.00	695.00	\$6,255.00
11/27/2021	JAM	NL	Continued work on motion to consolidate notes actions in district court (5.0); communications w/ J. Pomerantz, G. Demo, H. Winograd re: motion to consolidate notes actions in district court (0.2).	5.20	1245.00	\$6,474.00
11/27/2021	HRW	NL	Draft motion to consolidate notes litigations (9.5).	9.50	695.00	\$6,602.50
11/28/2021	JAM	NL	Continued work on motion to consolidate notes actions in district court (3.1); e-mails to J. Pomerantz, G. Demo, H. Winograd re: revised motion to consolidate notes actions in district court (0.2).	3.30	1245.00	\$4,108.50
11/28/2021	GVD	NL	Review and revise motion to consolidate notes litigations	0.90	950.00	\$855.00
11/28/2021	HRW	NL	Draft response to motion to extend discovery (9.5).	9.50	695.00	\$6,602.50
11/29/2021	JNP	NL	Review various versions of opposition to motion to extend time to designate experts.	0.30	1295.00	\$388.50
11/29/2021	JAM	NL	Review/revise objection to Motion to Extend Discovery Deadlines (4.4); e-mails to J. Pomerantz, G. Demo, H. Winograd re: objection to Motion to Extend Discovery Deadlines (0.2).	4.60	1245.00	\$5,727.00
11/29/2021	LSC	NL	Update summary judgment exhibit list and exhibits.	0.30	460.00	\$138.00
11/29/2021	LSC	NL	Revise objection to motion to extend discovery deadlines.	0.30	460.00	\$138.00
11/29/2021	GVD	NL	Review response to motion to amend scheduling order	0.50	950.00	\$475.00
11/29/2021	GVD	NL	Review final draft motion to consolidate notes litigations	0.10	950.00	\$95.00
11/29/2021	HRW	NL	Draft response to motion to extend discovery (5.5).	5.50	695.00	\$3,822.50
11/29/2021	HRW	NL	Review email from J. Pomerantz re: response to	0.10	695.00	\$69.50

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			motion to extend discovery (0.1).			
11/29/2021	HRW	NL	Email J. Pomerantz re: response to motion to extend discovery (0.1).	0.10	695.00	\$69.50
11/29/2021	HRW	NL	Review emails from J. Morris re: response to motion to extend discovery (0.2).	0.20	695.00	\$139.00
11/29/2021	HRW	NL	Review email from G. Demo re: response to motion to extend discovery (0.1).	0.10	695.00	\$69.50
11/29/2021	HRW	NL	Review email from local counsel re: second HCMFA notes action (0.1).	0.10	695.00	\$69.50
11/30/2021	JNP	NL	Review motion to amend answer.	0.10	1295.00	\$129.50
11/30/2021	JAM	NL	Communications with court reporter, H. Winograd, L. Canty, defense counsel re: deposition of HCMFA's Rule 30(b)(6) witness (0.2).	0.20	1245.00	\$249.00
11/30/2021	LSC	NL	Prepare third amended notice of deposition and correspondence regarding the same.	0.30	460.00	\$138.00
11/30/2021	LSC	NL	Prepare declaration in support of opposition to motion to extend discovery deadlines.	0.40	460.00	\$184.00
11/30/2021	GVD	NL	Review motion on re-opening discovery	0.30	950.00	\$285.00
11/30/2021	HRW	NL	Email local counsel re: response to motion to extend discovery (0.1).	0.10	695.00	\$69.50
11/30/2021	HRW	NL	Draft response to motion to extend discovery (5.0).	5.00	695.00	\$3,475.00
				<b>347.20</b>		<b>\$325,888.50</b>



**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

Board of Directors  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

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Client 36027

Matter 00003

**JNP**

RE: Post-Effective Date

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2021**

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NL	Notes Litigation	398.50	\$345,649.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Notes Litigation</b>						
12/01/2021	JNP	NL	Conference with John A. Morris regarding Dustin Norris deposition and motion to amend answer.	0.10	1295.00	\$129.50
12/01/2021	JNP	NL	Conference with John A. Morris regarding notes litigation deposition, other litigation and fees.	0.30	1295.00	\$388.50
12/01/2021	JMF	NL	Review reply brief re expert discovery.	0.30	1050.00	\$315.00
12/01/2021	JAM	NL	Review/revise opposition to NexPoint Motion to Extend Expert Discovery Deadline (2.3); e-mail to H. Winograd, J. Pomerantz, G. Demo, L. Canty re: revised version of opposition to NexPoint Motion to Extend Expert Discovery Deadline (0.1); prepare for HCMFA Rule 30(b)(6) deposition (3.5); HCMFA Rule 30(b)(6) deposition (4.8); tel c. w/ H. Winograd re: deposition and opposition to NexPoint Motion to Extend Expert Discovery Deadline (0.2); tel c. w/ J. Pomerantz re: deposition and HCMFA motion for leave to amend (0.1).	11.00	1245.00	\$13,695.00
12/01/2021	LSC	NL	Prepare for and assist at HCMFA deposition.	5.80	460.00	\$2,668.00
12/01/2021	LSC	NL	Update summary judgment/deposition exhibit list and exhibits.	0.40	460.00	\$184.00
12/01/2021	HRW	NL	Dustin Norris deposition (4.5).	4.50	695.00	\$3,127.50
12/01/2021	HRW	NL	Call with J. Morris re: Norris deposition (0.2).	0.20	695.00	\$139.00
12/01/2021	HRW	NL	Prepare and file response to motion to extend discovery (1.0).	1.00	695.00	\$695.00
12/01/2021	HRW	NL	Email local counsel re: response to motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/01/2021	HRW	NL	Review recent filings in notes litigations (0.2).	0.20	695.00	\$139.00
12/01/2021	HRW	NL	Email J. Pomerantz re: recent filings in notes litigations (0.1).	0.10	695.00	\$69.50
12/02/2021	JAM	NL	Prepare for summary judgment (3.7); tel c. w/ H. Winograd, D. Dukavina re: meet and confer on scheduling and related matters (0.2); e-mails w/ D. Rukavina re: potential sanctions motion arising from	4.30	1245.00	\$5,353.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion for leave to amend complaint (0.4).			
12/02/2021	HRW	NL	Draft motion to consolidate notes litigations and ancillary documents (4.0).	4.00	695.00	\$2,780.00
12/02/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: motion to consolidate notes litigations (0.2).	0.20	695.00	\$139.00
12/02/2021	HRW	NL	Email M. Gruber re: motion to consolidate notes litigations (0.1).	0.10	695.00	\$69.50
12/02/2021	HRW	NL	Email J. Morris re: motions to amend (0.2).	0.20	695.00	\$139.00
12/02/2021	HRW	NL	Review HCMFA motion to amend (0.5).	0.50	695.00	\$347.50
12/02/2021	HRW	NL	Research re: motion for summary judgment (0.8).	0.80	695.00	\$556.00
12/02/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: motion for summary judgment (0.4).	0.40	695.00	\$278.00
12/02/2021	HRW	NL	Call with J. Morris and D. Rukavina re: scheduling of motion to amend (0.2).	0.20	695.00	\$139.00
12/03/2021	JNP	NL	Review order denying arbitration.	0.10	1295.00	\$129.50
12/03/2021	JNP	NL	Review arbitration memorandum of opinion.	0.10	1295.00	\$129.50
12/03/2021	JAM	NL	Review/revise motion for consolidation of notes cases in District Court (4.1); e-mails w/ D. Rukavina re: scheduling and sanctions motion (0.3) tel c. w/ H. Winograd re: motion to consolidate (0.4); review draft order and motion (0.2).	5.00	1245.00	\$6,225.00
12/03/2021	LSC	NL	Update MSJ exhibit list and exhibits and correspondence regarding the same.	1.50	460.00	\$690.00
12/03/2021	GVD	NL	Review order on motion to compel arbitration	0.40	950.00	\$380.00
12/03/2021	GVD	NL	Review revisions to motion to consolidate	0.20	950.00	\$190.00
12/03/2021	HRW	NL	Draft motion to consolidate notes litigations and ancillary documents (2.5).	2.50	695.00	\$1,737.50
12/03/2021	HRW	NL	Email J. Morris, local counsel, L. Canty, J. Pomerantz, G. Demo re: motion to consolidate (0.1).	0.10	695.00	\$69.50
12/03/2021	HRW	NL	Email L. Canty and J. Morris re: MSJ (0.2).	0.20	695.00	\$139.00
12/03/2021	HRW	NL	Review exhibits re: MSJ (0.8).	0.80	695.00	\$556.00
12/03/2021	HRW	NL	Email M. Gruber and J. Wallace re: motion to consolidate (0.1).	0.10	695.00	\$69.50
12/03/2021	HRW	NL	Email Z. Annable re: motion to consolidate (0.3).	0.30	695.00	\$208.50
12/03/2021	JAK	NL	Review entered memorandum opinion of bankruptcy court on motion to compel arbitration (0.4); email to internal team regarding same and possible grounds for defending against inevitable appeal (0.2);	0.60	1100.00	\$660.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2021	JNP	NL	Discuss status of notes litigation and next steps.	0.80	1295.00	\$1,036.00
12/04/2021	JAM	NL	Tel c. w/ J. Pomerantz, G. Demo, H. Winograd re: status of notes litigation and next steps (0.8); e-mail to defense counsel re: exhibits (0.2); e-mail to defense counsel re: motion to consolidate (0.1).	1.10	1245.00	\$1,369.50
12/04/2021	LSC	NL	Further update MSJ exhibit list and exhibits and correspondence regarding the same.	1.40	460.00	\$644.00
12/04/2021	LSC	NL	Prepare appendix and declaration ISO brief ISO motion to consolidate.	1.30	460.00	\$598.00
12/04/2021	GVD	NL	Discuss status of notes litigation and next steps	0.80	950.00	\$760.00
12/04/2021	HRW	NL	Discuss status of notes litigation and next steps (0.8).	0.80	695.00	\$556.00
12/05/2021	HRW	NL	Email J. Morris re: summary judgment (0.1).	0.10	695.00	\$69.50
12/05/2021	HRW	NL	Research re: summary judgment (2.5).	2.50	695.00	\$1,737.50
12/06/2021	JAM	NL	Tel c. w/ D. Dietsch Perez re: motion to consolidate (0.1); tel c. w/ H. Winograd re: motion to consolidate (0.1).	0.20	1245.00	\$249.00
12/06/2021	LSC	NL	Amended appendix ISO brief ISO motion to consolidate and gather same.	5.00	460.00	\$2,300.00
12/06/2021	HRW	NL	Review and finalize motion to consolidate (3.0).	3.00	695.00	\$2,085.00
12/06/2021	HRW	NL	Communicate with L. Cauty re: motion to consolidate (0.5).	0.50	695.00	\$347.50
12/06/2021	HRW	NL	Email Z. Annable re: motion to consolidate (0.2).	0.20	695.00	\$139.00
12/06/2021	HRW	NL	Review email from J. Wallace and M. Gruber re: motion to consolidate (0.2).	0.20	695.00	\$139.00
12/06/2021	HRW	NL	Review materials and research re: MSJ (2.0).	2.00	695.00	\$1,390.00
12/07/2021	JNP	NL	Review Judge Godby order denying motion for reconsideration of withdrawal of the reference.	0.10	1295.00	\$129.50
12/07/2021	JMF	NL	Review order denying reconsideration and adopting BK court recommendations.	0.30	1050.00	\$315.00
12/07/2021	JAM	NL	Continued work on summary judgment (0.7); meet w/ H. Winograd re: summary judgment (3.0); tel c. w/ D. Perez re: motion to consolidate (0.3); tel c. w/ J. Seery re: motion to consolidate and proposed stipulation (0.1); e-mails w/ D. Perez re: motion to consolidate (0.3).	4.40	1245.00	\$5,478.00
12/07/2021	GVD	NL	Review order denying motion to reconsider	0.20	950.00	\$190.00
12/07/2021	HRW	NL	Meet w/ J. Morris re: summary judgment (3.0).	3.00	695.00	\$2,085.00
12/07/2021	HRW	NL	Call with Dorsey re: motion for summary judgment	0.20	695.00	\$139.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(0.2).			
12/07/2021	HRW	NL	Email Dorsey re: motion for summary judgment (0.1).	0.10	695.00	\$69.50
12/07/2021	HRW	NL	Prepare motion to consolidate for filing (0.3).	0.30	695.00	\$208.50
12/07/2021	HRW	NL	Email J. Morris re: motion to consolidate for filing (0.2).	0.20	695.00	\$139.00
12/07/2021	HRW	NL	Email Z. Annable re: motion to consolidate for filing (0.2).	0.20	695.00	\$139.00
12/08/2021	JNP	NL	Review replies regarding expert discovery.	0.10	1295.00	\$129.50
12/08/2021	JMF	NL	Review reply re expert discovery.	0.30	1050.00	\$315.00
12/08/2021	JAM	NL	Continued work on summary judgment (3.9); meet w/ H. Winograd re: summary judgment (2.6); preliminary review of reply briefs on motion to extend expert discovery (0.3); meeting w/ H. Winograd re: reply briefs on motion to extend expert discovery (0.5).	7.30	1245.00	\$9,088.50
12/08/2021	GVD	NL	Conference with J. Morris re research items for summary judgment and research same	2.50	950.00	\$2,375.00
12/08/2021	HRW	NL	Email J. Pomerantz, G. Demo, J. Morris re: Defendants' reply ISO motion to extend discovery.	0.20	695.00	\$139.00
12/08/2021	HRW	NL	Review defendants' reply ISO motion to extend discovery (2.0).	2.00	695.00	\$1,390.00
12/08/2021	HRW	NL	Draft motion for summary judgment (4.0).	4.00	695.00	\$2,780.00
12/08/2021	HRW	NL	Meeting w/ J. Morris re: reply briefs on motion to extend expert discovery (0.5).	0.50	695.00	\$347.50
12/08/2021	HRW	NL	Meet w/ J. Morris re: summary judgment (2.6).	2.60	695.00	\$1,807.00
12/09/2021	JAM	NL	Continued work in connection with motion for partial summary judgment (4.5); tel c. w/ D. Rukavina re: witnesses, motions and related matters (0.2); [REDACTED]		1245.00	
12/09/2021	LSC	NL	Draft proposed joint scheduling order and order approving same and send to H. Winograd for further revision.	0.60	460.00	\$276.00
12/09/2021	GVD	NL	Review J. Seery deposition transcript re summary judgment issues	0.50	950.00	\$475.00
12/09/2021	JE	NL	Review motion to consolidate and brief.	0.50	1195.00	\$597.50
12/09/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (7.0).	7.00	695.00	\$4,865.00
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2021	JNP	NL	Review of defendants motion to consolidate.	0.10	1295.00	\$129.50
12/10/2021	JNP	NL	Review pleadings regarding motion to extend discovery.	1.00	1295.00	\$1,295.00
12/10/2021	JAM	NL	Continued work on motion for partial summary judgment (3.6); e-mails w/ H. Winograd, defense counsel re: scheduling and exhibits (0.3); tel c. w/ H. Winograd re: hearing on motion to extend expert discovery deadline (0.1).	4.00	1245.00	\$4,980.00
12/10/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (5.5).	5.50	695.00	\$3,822.50
12/10/2021	HRW	NL	Moot court with J. Morris and J. Pomerantz re: motion to extend discovery schedule (1.0).	1.00	695.00	\$695.00
12/11/2021	JAM	NL	Continued work on Notes litigation (4.7).	4.70	1245.00	\$5,851.50
12/11/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (3.5).	3.50	695.00	\$2,432.50
12/11/2021	HRW	NL	Review defendants' motion to consolidate (0.5).	0.50	695.00	\$347.50
12/12/2021	JAM	NL	E-mail to H. Winograd re: argument on Nexpoint motion to extend expert discovery (0.6); continued work on partial summary judgment motion (3.7); tel c. w/ H. Winograd re: argument on NexPoint motion to extend expert discovery (1.0).	5.30	1245.00	\$6,598.50
12/12/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (7.0).	7.00	695.00	\$4,865.00
12/12/2021	HRW	NL	Call with J. Morris re: hearing on motion to extend discovery schedule (0.8).	0.80	695.00	\$556.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2021	HRW	NL	Draft notice of motion to consolidate (0.5).	0.50	695.00	\$347.50
12/12/2021	HRW	NL	Email J. Morris re: hearing on motion to extend discovery schedule (0.1).	0.10	695.00	\$69.50
12/12/2021	HRW	NL	Research re: motion for summary judgment (1.0).	1.00	695.00	\$695.00
12/12/2021	HRW	NL	Email J. Morris re: research re: motion for summary judgment (0.2).	0.20	695.00	\$139.00
12/13/2021	JNP	NL	Participation in motion to extend expert discovery deadline.	1.30	1295.00	\$1,683.50
12/13/2021	JNP	NL	Conference with John A. Morris, Hayley R. Winograd and J. Seery regarding hearing on motion to extend expert discovery deadline.	0.20	1295.00	\$259.00
12/13/2021	JNP	NL	Conference with John A. Morris regarding notice in consolidation motion.	0.20	1295.00	\$259.00
12/13/2021	JNP	NL	Emails regarding dueling motions for consolidation.	0.10	1295.00	\$129.50
12/13/2021	JNP	NL	Review and comment on order denying motion to extend expert deadline.	0.10	1295.00	\$129.50
12/13/2021	JAM	NL	Review/revise Notice of First Consolidation Motion (0.8); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: Notice of First Consolidation Motion (0.3); tel c. w/ H. Winograd re: argument on motion to extend expert discovery (0.1); hearing on defendants' motion to extend discovery (1.5); revisions to Notice of First Consolidation Motion (0.1); review order denying motion to extend expert discovery and communications w/ H. Winograd re: same (0.1); communications w/ H. Winograd, L. Canty re: motion for partial summary judgment (0.3); continued work on motion for partial summary judgment (4.9).	8.10	1245.00	\$10,084.50
12/13/2021	HRW	NL	Hearing on motion to extend discovery schedule (1.2).	1.20	695.00	\$834.00
12/13/2021	HRW	NL	Call with J. Morris re: hearing on motion to extend discovery schedule (0.1).	0.10	695.00	\$69.50
12/13/2021	HRW	NL	Prepare for hearing on motion to extend discovery schedule (3.0).	3.00	695.00	\$2,085.00
12/13/2021	HRW	NL	Draft motion for summary judgment (5.0).	5.00	695.00	\$3,475.00
12/13/2021	HRW	NL	Draft order on motion to extend discovery (1.3).	1.30	695.00	\$903.50
12/13/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/13/2021	HRW	NL	Call with J. Pomerantz and J. Morris re: hearing on	0.20	695.00	\$139.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion to extend discovery (0.2).			
12/13/2021	HRW	NL	Call with J. Pomerantz, J. Morris, and J. Seery re: hearing on motion to extend discovery (0.1).	0.10	695.00	\$69.50
12/14/2021	JNP	NL	Conference with John A. Morris regarding motion to amend answer.	0.10	1295.00	\$129.50
12/14/2021	JMF	NL	Review motions to consolidate matters.	0.30	1050.00	\$315.00
12/14/2021	JAM	NL	Review/revise exhibit list (0.4); review/revise stipulation re: prepayment defense (0.3); communications w/ L. Canty re: exhibits (0.2); continued work on motion for partial summary judgment (6.0).	6.90	1245.00	\$8,590.50
12/14/2021	LSC	NL	Conference with J. Morris regarding exhibits to summary judgment motion.	0.70	460.00	\$322.00
12/14/2021	LSC	NL	Further update and revise summary judgment exhibit list and exhibits and correspondence regarding the same.	2.90	460.00	\$1,334.00
12/14/2021	LSC	NL	Prepare initial draft of stipulation in connection with summary judgment exhibits and transmit to J. Morris for further revision.	0.70	460.00	\$322.00
12/14/2021	GVD	NL	Review transcript from expert discovery extension request	0.30	950.00	\$285.00
12/14/2021	HRW	NL	Draft motion for summary judgment (9.0).	9.00	695.00	\$6,255.00
12/14/2021	HRW	NL	Email opposing counsel re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/15/2021	JNP	NL	Conference with John A. Morris regarding motion to amend answer.	0.20	1295.00	\$259.00
12/15/2021	LAF	NL	Rsaerch re: Sample summary judgment motion in ND TEXAS.	0.30	475.00	\$142.50
12/15/2021	JAM	NL	Review/revise draft NexPoint stipulation and communication w/ D. Rukavina re: same (0.5); tel c. w/ D. Klos re: prepayment issues (0.4); tel c. w/ J. Pomerantz re: NexPoint stipulation and related matters (0.3); continue work on motion for partial summary judgment (7.5).	8.70	1245.00	\$10,831.50
12/15/2021	HRW	NL	Draft motion for summary judgment and prepare for filing (12).	12.00	695.00	\$8,340.00
12/16/2021	JNP	NL	Conference with John A. Morris regarding consolidation.	0.10	1295.00	\$129.50
12/16/2021	JNP	NL	Review motion for summary judgment.	0.30	1295.00	\$388.50
12/16/2021	JAM	NL	Draft Klos declaration in support of motion for PSJ (2.5); tel c. w/ D. Klos, H. Winograd re: Klos	10.50	1245.00	\$13,072.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			declaration (0.2); tel c. w/ H. Winograd re: brief (0.5); continued work on motion for partial summary judgment (7.3).			
12/16/2021	LSC	NL	Revise Klos declaration in support of summary judgment and prepare exhibits to same.	1.10	460.00	\$506.00
12/16/2021	LSC	NL	Additional preparation of summary judgment exhibit list and 200 exhibits, including retrieval, review, preparation, redactions (where necessary), and finalizing of same.	8.90	460.00	\$4,094.00
12/16/2021	GVD	NL	Conference with J. Morris re note prepayment issues	0.20	950.00	\$190.00
12/16/2021	GVD	NL	Review research re plan provisions applicable to summary judgment	0.20	950.00	\$190.00
12/16/2021	HRW	NL	Draft motion for summary judgment and related tasks (13).	13.00	695.00	\$9,035.00
12/17/2021	JAM	NL	Work on summary judgment motion (including (a) communications w/ J. Seery, D. Klos, H. Winograd, L. Canty, J. Pomerantz, and (b) communications w/ adversaries concerning exhibits) (16.5).	16.50	1245.00	\$20,542.50
12/17/2021	LSC	NL	Continued preparation for filing of motion, brief for summary judgment, and related documents, including further updates and revisions to exhibit list and exhibits, revise and prepare Klos declaration, draft appendix , revise brief to include pin cites, revise motion, finalize exhibits and collate appendix, address numerous issues in connection with same, and confer and correspond with attorneys regarding the same.	11.80	460.00	\$5,428.00
12/17/2021	GVD	NL	Review and revise draft motion for summary judgment	1.00	950.00	\$950.00
12/17/2021	GVD	NL	Conference with H. Winograd re HCMFA SSA and follow up re same	0.20	950.00	\$190.00
12/17/2021	HRW	NL	Draft motion for summary judgment and prepare for filing (15.0).	15.00	695.00	\$10,425.00
12/18/2021	JNP	NL	Conference with John A. Morris regarding notices litigation and summary judgment motion.	0.20	1295.00	\$259.00
12/18/2021	HRW	NL	Prepare supplemental materials re: motion for summary judgment (0.8).	0.80	695.00	\$556.00
12/18/2021	HRW	NL	Communicate with J. Morris re: motion for summary judgment (0.1).	0.10	695.00	\$69.50
12/18/2021	HRW	NL	Communicate with L. Canty re: motion for summary judgment (0.2).	0.20	695.00	\$139.00
12/18/2021	HRW	NL	Communicate with Z. Annable re: motion for	0.20	695.00	\$139.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			summary judgment (0.2).			
12/19/2021	JAM	NL	Communications w/ H. Winograd re: correcting citations in brief and adding definitions (0.2); e-mail to defense counsel re: amended brief (0.1).	0.30	1245.00	\$373.50
12/19/2021	LSC	NL	Update and revise summary judgment brief.	5.50	460.00	\$2,530.00
12/19/2021	HRW	NL	Prepare supplemental materials re: motion for summary judgment (0.5).	0.50	695.00	\$347.50
12/20/2021	JNP	NL	Email to and from Hayley R. Winograd regarding order.	0.10	1295.00	\$129.50
12/20/2021	JMF	NL	Review motion for summary judgment.	0.50	1050.00	\$525.00
12/20/2021	LSC	NL	Further revise and update amended brief and confer and correspond regarding the same.	1.30	460.00	\$598.00
12/20/2021	HRW	NL	Prepare supplemental materials re: motion for summary judgment (2.0).	2.00	695.00	\$1,390.00
12/20/2021	HRW	NL	Communicate with L. Canty re: supplemental materials re: motion for summary judgment (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Email counsel re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Edit order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Email J. Pomerantz, J. Morris, G. Demo re: order on motion to extend discovery (0.2).	0.20	695.00	\$139.00
12/20/2021	HRW	NL	Draft scheduling stipulation re: HCMFA motion to amend answer (1.0).	1.00	695.00	\$695.00
12/20/2021	HRW	NL	Email J. Morris, Z. Annable re: scheduling stipulation re: HCMFA motion to amend answer (0.1).	0.10	695.00	\$69.50
12/20/2021	HRW	NL	Email D. Rukavina re: scheduling stipulation re: HCMFA motion to amend answer (0.1).	0.10	695.00	\$69.50
12/21/2021	JAM	NL	Tel c. w/ H. Winograd re: opposition to HCMFA's motion for leave to amend (0.4); communications w/ D. Rukavina re: briefing schedule for HCMFA's motion for leave to amend (0.1); communications w/ defense counsel and court re: hearing for motion for partial summary judgment (0.1).	0.60	1245.00	\$747.00
12/21/2021	HRW	NL	Research re: HCMFA second motion to amend answer (4.5).	4.50	695.00	\$3,127.50
12/21/2021	HRW	NL	Email Z. Annable re: order denying motion to extend discovery (0.1).	0.10	695.00	\$69.50
12/21/2021	HRW	NL	Email opposing counsel re: order denying motion to extend discovery (0.1).	0.10	695.00	\$69.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2021	HRW	NL	Email Z. Annable re: scheduling stipulation for HCMFA second motion to amend answer (0.2).	0.20	695.00	\$139.00
12/21/2021	HRW	NL	Email D. Rukavina re: scheduling stipulation for HCMFA second motion to amend answer (0.1).	0.10	695.00	\$69.50
12/21/2021	HRW	NL	Review email from D. Rukavina and J. Morris re: stipulation for HCMFA second motion to amend answer (0.1).	0.10	695.00	\$69.50
12/21/2021	HRW	NL	Draft proposed re: stipulation for HCMFA second motion to amend answer (0.3).	0.30	695.00	\$208.50
12/21/2021	HRW	NL	Call with J. Morris re: HCMFA second motion to amend answer (0.3).	0.30	695.00	\$208.50
12/21/2021	HRW	NL	Email J. Morris re: HCMFA second motion to amend answer (0.6).	0.60	695.00	\$417.00
12/22/2021	JMF	NL	Review summary judgment motions and update WIP re hearing on same.	0.40	1050.00	\$420.00
12/22/2021	JAM	NL	Review Notice of Hearing (0.1); tel c. w/ G. Demo re: status (0.2).	0.30	1245.00	\$373.50
12/22/2021	GVD	NL	Conference with J. Morris re status of summary judgment motions	0.20	950.00	\$190.00
12/23/2021	JMF	NL	Review scheduling orders re headings on notes litigation proceedings and summary judgment proceedings.	0.30	1050.00	\$315.00
12/23/2021	JAM	NL	Review/revise proposed Stipulation concerning NexPoint (0.2); e-mails w/ D. Rukavina, H. Winograd re: NexPoint stipulation (0.1).	0.30	1245.00	\$373.50
12/23/2021	GVD	NL	Attend to issues re appellate designations	0.20	950.00	\$190.00
12/24/2021	JAM	NL	Review Waterhouse transcript (0.5).	0.50	1245.00	\$622.50
12/24/2021	HRW	NL	Draft opposition to HCMFA second motion to amend answer (2.0).	2.00	695.00	\$1,390.00
12/24/2021	HRW	NL	Email J. Morris re: HCMFA second motion to amend answer (0.1).	0.10	695.00	\$69.50
12/25/2021	HRW	NL	Draft opposition to HCMFA motion to amend (4.0).	4.00	695.00	\$2,780.00
12/26/2021	JAM	NL	Review and analyze Defendant's consolidation motion and response (0.5); draft preliminary statement for reply on consolidation motion (0.5); e-mail to J. Pomerantz, G. Demo, H. Winograd re: reply on consolidation motion (0.2).	1.20	1245.00	\$1,494.00
12/26/2021	HRW	NL	Review draft reply ISO motion to consolidate (0.2).	0.20	695.00	\$139.00
12/26/2021	HRW	NL	Review defendants' pleadings re: motions to consolidate (0.5).	0.50	695.00	\$347.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/26/2021	HRW	NL	Review email from J. Morris re: reply ISO motion to consolidate (0.1).	0.10	695.00	\$69.50
12/26/2021	HRW	NL	Email J. Morris, J. Pomerantz, G. Demo re: reply ISO motion to consolidate (0.1).	0.10	695.00	\$69.50
12/26/2021	HRW	NL	Draft opposition to HCMFA motion to amend (3.5).	3.50	695.00	\$2,432.50
12/27/2021	JNP	NL	Review of reply regarding consolidation motion.	0.10	1295.00	\$129.50
12/27/2021	JNP	NL	Conference with John A. Morris regarding reply regarding consolidation motion.	0.20	1295.00	\$259.00
12/27/2021	JAM	NL	Draft reply on motion to consolidation notes actions in District Court (6.3); tel c. w/ H. Winograd re: motion to consolidate and other matters concerning notes litigation (0.3); e-mails w/ Z. Annable re: reply on motion to consolidate (0.2).	6.80	1245.00	\$8,466.00
12/27/2021	HRW	NL	Call with J. Morris re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/27/2021	HRW	NL	Draft opposition to HCMFA motion to amend answer (7.0).	7.00	695.00	\$4,865.00
12/27/2021	HRW	NL	Review reply ISO motion to consolidate (0.3).	0.30	695.00	\$208.50
12/27/2021	HRW	NL	Communicate with L. Canty re: HCMFA production (0.3).	0.30	695.00	\$208.50
12/28/2021	JNP	NL	Conference with John A. Morris regarding consolidation and other related issues.	0.20	1295.00	\$259.00
12/28/2021	JMF	NL	Review objection and replies re motion to consolidate.	0.50	1050.00	\$525.00
12/28/2021	JAM	NL	Work on opposition to HCMFA motion for leave to amend (5.4); tel c. w/ H. Winograd re: opposition to HCMFA motion for leave to amend (0.3); tel c. w/ J. Pomerantz re: defendants' request to consolidate arbitration appeals before Starr (0.2); e-mail to H. Winograd re: possible insert to opposition (0.1).	6.00	1245.00	\$7,470.00
12/28/2021	HRW	NL	Call with J. Morris re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/28/2021	HRW	NL	Draft opposition to HCMFA motion to amend answer (6.8).	6.80	695.00	\$4,726.00
12/28/2021	HRW	NL	Communicate with L. Canty re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/29/2021	JAM	NL	Continued work on objection to HCMFA motion for leave to amend (5.1); tel c. w/ H. Winograd re: objection to HCMFA motion for leave to amend (0.4); tel c. w/ J. Seery re: Obligors' payments on notes and related matters (0.4); tel c. w/ J.	6.20	1245.00	\$7,719.00

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Highland Capital Management LP  
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Pomerantz re: consolidation of arbitration appeals (0.1); tel c. w/ M. Aigen re: consolidation of arbitration appeals (0.1); tel c. w/ H. Winograd re: objection to HCMFA motion for leave to amend (0.1).			
12/29/2021	GVD	NL	Correspondence with J. Seery re demand letters and cure payments and conference re same	0.50	950.00	\$475.00
12/29/2021	HRW	NL	Call with J. Morris re: HCMFA motion to amend answer (0.4).	0.40	695.00	\$278.00
12/29/2021	HRW	NL	Draft opposition to HCMFA motion to amend answer (7.0).	7.00	695.00	\$4,865.00
12/29/2021	HRW	NL	Communicate with L. Canty re: HCMFA motion to amend answer (0.3).	0.30	695.00	\$208.50
12/30/2021	JAM	NL	Continued work on opposition to HCMFA motion for leave to amend ("HCMFA Motion") (10.2); tel c. w/ H. Winograd re: HCMFA Motion (0.2); tel c. w/ J. Pomerantz re: HCMFA Motion (0.1); tel c. w/ H. Winograd re: HCMFA Motion (0.1); tel c. w/ J. Seery re: HCMFA Motion and letters concerning payments on notes (0.2); e-mails w/ H. Winograd, L. Canty re: appendix/exhibits and other matters related to HCMFA Motion (0.3); communications w/ D.. Rukavina, H. Winograd, L. Canty, Z. Annable re: 90-minute extension of time (0.1).	11.20	1245.00	\$13,944.00
12/30/2021	LSC	NL	Continued preparation of appendix in support of opposition to HCMFA's second motion to amend, including updating and adding exhibits, redactions, finalize and assemble appendix, insert pin cites into opposition and address various issues with respect to the same, and preparation of declaration.	9.70	460.00	\$4,462.00
12/30/2021	GVD	NL	Review opposition to motion to amend complaint (0.2); conference with J. Morris re same (0.2)	0.40	950.00	\$380.00
12/30/2021	JE	NL	Review responses to consolidation motions and correspondence with Mr. John Morris.	0.50	1195.00	\$597.50
12/30/2021	HRW	NL	Draft and file opposition to HCMFA motion to amend (9.0).	9.00	695.00	\$6,255.00
12/31/2021	JMF	NL	Review brief in opposition to motion to amend answers.	0.40	1050.00	\$420.00
				<b>398.50</b>		<b>\$345,649.00</b>

## EXHIBIT C



**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

March 31, 2022

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Client 36027

Matter 00004

**JNP**

James P. Secry, Jr.  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Notes Litigation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2022**

FEES	\$85,369.00
EXPENSES	\$4.00
<b>TOTAL CURRENT CHARGES</b>	<b>\$85,373.00</b>
<b>BALANCE FORWARD</b>	<b>\$172,582.50</b>
<b>LAST PAYMENT</b>	<b>\$172,582.50</b>
<b>TOTAL BALANCE DUE</b>	<b>\$85,373.00</b>

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Counsel	1095.00	2.20	\$2,409.00
HRW	Winograd , Hayley R.	Associate	750.00	62.10	\$46,575.00
JAM	Morris, John A.	Partner	1395.00	21.90	\$30,550.50
JMF	Fried, Joshua M.	Partner	1145.00	0.70	\$801.50
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	0.40	\$578.00
LSC	Canty, La Asia S.	Paralegal	495.00	9.00	\$4,455.00
				<hr/> 96.30	<hr/> \$85,369.00

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		96.30	\$85,369.00
		96.30	<u>\$85,369.00</u>

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Highland Capital Management LP  
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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$0.50
Reproduction/ Scan Copy	\$3.50
	<hr/>
	\$4.00

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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/01/2022	JMF	Review opposition to motion to strike/sanctions.	0.40	1145.00	\$458.00
03/02/2022	JAM	Preliminary review of HCMFA reply on motion for reconsideration denying motion to leave to amend (0.2).	0.20	1395.00	\$279.00
03/03/2022	LSC	Preparation of additional trial exhibits and follow up regarding issues with respect to the same.	2.20	495.00	\$1,089.00
03/03/2022	GVD	Review reply to motion to reconsider amendment to complaint	0.20	1095.00	\$219.00
03/03/2022	HRW	Email G. Demo re: HCMFA reply ISO motion for reconsideration (0.1).	0.10	750.00	\$75.00
03/03/2022	HRW	Email G. Demo, J. Pomerantz, and J. Morris re: HCMFA reply ISO motion for reconsideration (0.1).	0.10	750.00	\$75.00
03/03/2022	HRW	Review HCMFA reply ISO motion for reconsideration (0.3).	0.30	750.00	\$225.00
03/03/2022	HRW	Review email from J. Morris re: supplemental production of invoices (0.1).	0.10	750.00	\$75.00
03/04/2022	LSC	Preparation of additional exhibits and follow up regarding issues with respect to the same.	1.90	495.00	\$940.50
03/04/2022	GVD	Conference with J. Morris re status of notes litigation and depositions	0.20	1095.00	\$219.00
03/04/2022	GVD	Conference with J. Morris, H. Winograd, D. Klos, and J. Seery re deposition of Dustin Norris and next steps in notes litigation	1.00	1095.00	\$1,095.00
03/07/2022	LSC	Prepare supplemental appendix in support of summary judgment.	1.30	495.00	\$643.50
03/07/2022	LSC	Review documents and prepare supplemental document production and correspondence regarding the same.	1.40	495.00	\$693.00
03/07/2022	HRW	Communicate with L. Canty re: supplemental fee documents (0.2).	0.20	750.00	\$150.00
03/07/2022	HRW	Email D. Rukavina, M. Aigen, D. Perez supplemental fee documents (0.2).	0.20	750.00	\$150.00
03/08/2022	GVD	Conference with J. Morris re status of notes litigation	0.10	1095.00	\$109.50
03/08/2022	HRW	Email J. Dine re: motions to strike (0.1).	0.10	750.00	\$75.00
03/09/2022	JAM	Review motions to strike and related transcripts (1.9).	1.90	1395.00	\$2,650.50
03/09/2022	HRW	Email J. Dine re: motions to strike (0.1).	0.10	750.00	\$75.00



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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/2022	HRW	Call with J. Morris re: briefing on motions to strike (0.2).	0.20	750.00	\$150.00
03/10/2022	JAM	Tel c. w. H. Winograd re: motions to strike and related matters (0.3).	0.30	1395.00	\$418.50
03/11/2022	JAM	Tel c. w/ H. Winograd re: motions to strike and related matters (0.2); review documents re: motions to strike (0.6).	0.80	1395.00	\$1,116.00
03/11/2022	GVD	Conference with J. Morris re status of notes litigation	0.30	1095.00	\$328.50
03/11/2022	HRW	Draft reply ISO motion for sanctions (7.5).	7.50	750.00	\$5,625.00
03/11/2022	HRW	Email M. Aigen and D. Rukavina re: reply ISO motion for sanctions (0.1).	0.10	750.00	\$75.00
03/11/2022	HRW	Email Z. Annable re: re: reply ISO motion for sanctions (0.2).	0.20	750.00	\$150.00
03/11/2022	HRW	Email J. Morris re: re: reply ISO motion for sanctions (0.1).	0.10	750.00	\$75.00
03/12/2022	HRW	Draft reply ISO motion for sanctions and related tasks (6.5).	6.50	750.00	\$4,875.00
03/13/2022	JAM	Initial review of draft reply in further support of motion to strike/sanctions/contempt (0.2); tel c. w/ H. Winograd re: status of reply (0.1); work on reply in support of motion to strike/sanctions/contempt (1.3).	1.60	1395.00	\$2,232.00
03/13/2022	HRW	Draft reply ISO motion for sanctions and related tasks (8.5).	8.50	750.00	\$6,375.00
03/14/2022	JNP	Review reply regarding motion to strike.	0.20	1445.00	\$289.00
03/14/2022	JAM	Review/revise draft reply on motion to strike/sanctions/contempt (4.2); tel c. w/ H. Winograd re: revisions/status of reply on motion to strike/sanctions/contempt (0.2); tel c. w/ H. Winograd re: revisions/status of reply on motion to strike/sanctions/contempt (0.2); further review/revisions to reply brief in support of motion to strike/sanctions/contempt (1.5).	6.10	1395.00	\$8,509.50
03/14/2022	GVD	Review response to motion to strike/sanctions	0.20	1095.00	\$219.00
03/14/2022	HRW	Draft reply ISO motion for sanctions and related tasks (7.0).	7.00	750.00	\$5,250.00
03/14/2022	HRW	Research re: opposition to motion to strike appendix (2.5).	2.50	750.00	\$1,875.00
03/15/2022	JNP	Conference with John A. Morris regarding summary judgment.	0.20	1445.00	\$289.00

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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/15/2022	JMF	Review reply to motion for sanctions/strike.	0.30	1145.00	\$343.50
03/15/2022	HRW	Call with J. Dine re: response to motion to strike (0.1).	0.10	750.00	\$75.00
03/15/2022	HRW	Research and draft re: response to motion to strike (5.5).	5.50	750.00	\$4,125.00
03/15/2022	HRW	Email Z. Annable re: hearing on motion to strike (0.2).	0.20	750.00	\$150.00
03/16/2022	JAM	Preliminary review of H. Winograd's draft opposition to motion to strike (0.4).	0.40	1395.00	\$558.00
03/16/2022	HRW	Draft opposition to motion to strike (8.5).	8.50	750.00	\$6,375.00
03/17/2022	JAM	Review documents re: opposition to motion to strike (2.5).	2.50	1395.00	\$3,487.50
03/17/2022	HRW	Draft opposition to motion to strike (5.0).	5.00	750.00	\$3,750.00
03/18/2022	JAM	Review/review opposition to Defendants' motion to strike (4.1); e-mails w/ H. Winograd re: further revisions to opposition to Defendants' motion to strike (0.8).	4.90	1395.00	\$6,835.50
03/18/2022	GVD	Review motion to strike affidavit	0.20	1095.00	\$219.00
03/18/2022	HRW	Draft opposition to motion to strike and related tasks (8.0).	8.00	750.00	\$6,000.00
03/19/2022	JAM	E-mail to T. Ellison re: status of hearing date/time needed (0.2).	0.20	1395.00	\$279.00
03/21/2022	LSC	Revise and finalize notice of hearing re summary judgment motions, HCMLP's motions to strike, and Defendants' motions to strike and discuss same with H. Winograd.	0.50	495.00	\$247.50
03/21/2022	HRW	Communicate with L. Canty regarding notice of hearing (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Draft amended notice of hearing for summary judgment and motions to strike (0.3).	0.30	750.00	\$225.00
03/21/2022	HRW	Email Z. Annable regarding amended notice of hearing for summary judgment and motions to strike (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Review email from Z. Annable regarding amended notice of hearing for summary judgment and motions to strike (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Email J. Morris regarding scheduling for summary judgment hearing (0.1).	0.10	750.00	\$75.00
03/21/2022	HRW	Review emails from J. Morris and opposing counsel regarding scheduling for summary judgment hearing	0.10	750.00	\$75.00

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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		(0.1).			
03/23/2022	JAM	Tel c. w/ L. Canty re: collection costs and exhibits (0.3); draft JAM declaration re: collection costs and exhibits (0.3).	0.60	1395.00	\$837.00
03/23/2022	LSC	Revise supplemental appendix and exhibits and finalize same (1.5); confer with J. Morris regarding the same (.2)	1.70	495.00	\$841.50
03/24/2022	JAM	Review documents and draft JAM declaration concerning costs of collection, including attorneys' fees (2.2); e-mail to J. Pomerantz, G. Demo, H. Winograd re: Rule 54 and costs of collections (0.2).	2.40	1395.00	\$3,348.00
03/24/2022	HRW	Review email from J. Morris re: costs and fees in notes litigation (0.2).	0.20	750.00	\$150.00
			<u>96.30</u>		<u>\$85,369.00</u>
<b>TOTAL SERVICES FOR THIS MATTER:</b>					<b>\$85,369.00</b>

Pachulski Stang Ziehl & Jones LLP  
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**Expenses**

03/28/2022	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
03/31/2022	PAC	Pacer - Court Research	0.50
<b>Total Expenses for this Matter</b>			<b>\$4.00</b>

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Highland Capital Management LP  
36027 - 00004

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March 31, 2022

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 03/31/2022**

**Total Fees \$85,369.00**

**Total Expenses 4.00**

**Total Due on Current Invoice \$85,373.00**

**Outstanding Balance from prior invoices as of 03/31/2022 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
------------------------	---------------------	--------------------	------------------------	--------------------

<b>Total Amount Due on Current and Prior Invoices:</b>				<b>\$85,373.00</b>
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**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

April 30, 2022

Invoice 130115

Client 36027

Matter 00004

**JNP**

James P. Secry, Jr.  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Notes Litigation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2022**

FEES	\$109,289.00
EXPENSES	\$5.80
<b>TOTAL CURRENT CHARGES</b>	<b>\$109,294.80</b>
<b>BALANCE FORWARD</b>	<b>\$85,373.00</b>
<b>TOTAL BALANCE DUE</b>	<b>\$194,667.80</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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Invoice 130115  
April 30, 2022

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Partner	1095.00	9.50	\$10,402.50
HRW	Winograd , Hayley R.	Associate	750.00	27.40	\$20,550.00
JAK	Kroop, Jordan A.	Counsel	1195.00	7.10	\$8,484.50
JAM	Morris, John A.	Partner	1395.00	38.20	\$53,289.00
JMF	Fried, Joshua M.	Partner	1145.00	0.80	\$916.00
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	7.30	\$10,548.50
LSC	Canty, La Asia S.	Paralegal	495.00	10.00	\$4,950.00
PEC	Cuniff, Patricia E.	Paralegal	495.00	0.30	\$148.50
				<hr/> 100.60	<hr/> \$109,289.00

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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April 30, 2022

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		100.60	\$109,289.00
		100.60	<u>\$109,289.00</u>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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April 30, 2022

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$3.30
Reproduction/ Scan Copy	\$2.50
	<hr/>
	\$5.80

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2022	LSC	Draft declaration of John Morris in support of Reply in support of Motion to Strike.	0.30	495.00	\$148.50
03/18/2022	JNP	Conference with J. Seery regarding court continuance of summary judgment hearing.	0.20	1445.00	\$289.00
04/01/2022	JMF	Review Reply re Motion to strike appendix.	0.30	1145.00	\$343.50
04/01/2022	HRW	Review pleading re: defendants' motion to strike (0.5).	0.50	750.00	\$375.00
04/01/2022	HRW	Email J. Pomerantz, J. Morris, G. Demo re: defendants' motion to strike (0.1).	0.10	750.00	\$75.00
04/06/2022	JNP	Consider issues relating to enforcement of judgments.	0.10	1445.00	\$144.50
04/14/2022	JAM	E-mail to Z. Annable re: oral argument on 4/20 (0.1); e-mail to T. Ellison, defense counsel re: oral argument on 4/20 (0.1).	0.20	1395.00	\$279.00
04/14/2022	HRW	Review emails from J. Morris and M. Aigen to Court re: summary judgment hearing (0.1).	0.10	750.00	\$75.00
04/15/2022	JAM	Work on oral argument for motion for summary judgment, including initial draft of slides (3.1).	3.10	1395.00	\$4,324.50
04/16/2022	JAM	Prepare for oral argument on summary judgment and motion to strike/sanctions (2.5).	2.50	1395.00	\$3,487.50
04/17/2022	HRW	Prepare for hearing on motion to strike (2.0).	2.00	750.00	\$1,500.00
04/18/2022	JMF	Review agenda re 4/20 hearing.	0.20	1145.00	\$229.00
04/18/2022	JAM	Prepare for oral argument on summary judgment motion and motion to strike/sanctions (including updates to slides, review of Dondero transcript, documents, and case law) (7.7).	7.70	1395.00	\$10,741.50
04/18/2022	HRW	Prepare for hearing on motion to strike (3.5).	3.50	750.00	\$2,625.00
04/18/2022	HRW	Review email from J. Morris re: hearing on summary judgment (0.2).	0.20	750.00	\$150.00
04/19/2022	JNP	Review deck for summary judgment hearing.	0.20	1445.00	\$289.00
04/19/2022	PEC	Review various dockets for updates to 4/20/22 Agenda	0.30	495.00	\$148.50
04/19/2022	JAM	Prepare for argument (5.0); tel c. w/ G. Demo argument (0.5); tel c. w/ H. Winograd re: argument (0.6); tel c. w/ J. Seery re: argument (0.3); tel c. w/ graphic artist re: decks for argument (0.1).	6.50	1395.00	\$9,067.50
04/19/2022	LSC	Preparation of materials (exhibits, transcripts, related documents) for 4/20 trial.	1.70	495.00	\$841.50



Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/2022	GVD	Conference with J. Morris re opening argument issues in notes litigation	0.50	1095.00	\$547.50
04/19/2022	GVD	Review presentation materials re notes litigation	0.20	1095.00	\$219.00
04/19/2022	HRW	Call with J. Morris re: prep for hearing on summary judgment and motions to strike (0.4).	0.40	750.00	\$300.00
04/19/2022	HRW	Prepare for hearing on motion to strike (8.5).	8.50	750.00	\$6,375.00
04/20/2022	JNP	Participation in summary judgment hearing (partial).	6.40	1445.00	\$9,248.00
04/20/2022	JNP	Conference with Gregory V. Demo and John A. Morris regarding results of hearing.	0.20	1445.00	\$289.00
04/20/2022	JAM	Prepare for hearing (7.0) (3 am to 10:00 pm); hearing on summary judgment and related matters (7.7); tel c. w/ G. Demo, J. Kroop, H. Winograd re: hearing (0.2); tel c. w/ J. Pomerantz re: hearing (0.1).	15.00	1395.00	\$20,925.00
04/20/2022	LSC	Prepare for and assist at MSJ hearing.	8.00	495.00	\$3,960.00
04/20/2022	GVD	Attend to issues re setting up conference line	0.30	1095.00	\$328.50
04/20/2022	GVD	Attend hearing re motion for summary judgment (partial) (7.8); attend debrief re summary judgment hearing (0.2)	8.00	1095.00	\$8,760.00
04/20/2022	HRW	Prepare for hearing on motion to strike (3.5).	3.50	750.00	\$2,625.00
04/20/2022	HRW	Review email from J. Morris re: hearing on motions to strike and summary judgment (0.1).	0.10	750.00	\$75.00
04/20/2022	HRW	Hearing on motions to strike and summary judgment (including calls with J. Pomerantz, G. Demo, J. Morris, and J. Kroop) (8.5).	8.50	750.00	\$6,375.00
04/20/2022	JAK	Attend hearing on all motions and matters associated with partial summary judgment motion (7.1).	7.10	1195.00	\$8,484.50
04/21/2022	JAM	Work on drafting order granting in part, and denying in part, motion to strike (1.5).	1.50	1395.00	\$2,092.50
04/22/2022	JNP	Conference with John A. Morris regarding summary judgment hearing on notes litigation.	0.20	1445.00	\$289.00
04/22/2022	JAM	Review/revise proposed order on motion to strike (1.2); communications w/ Z. Annable re: proposed order on motion to strike (0.3).	1.50	1395.00	\$2,092.50
04/25/2022	JAM	Review draft proposed order on motion to strike (0.1); e-mails w/ Z. Annable re: proposed order on motion to strike (0.1).	0.20	1395.00	\$279.00
04/27/2022	JMF	Review order denying motion to strike and sanctions.	0.30	1145.00	\$343.50

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
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Invoice 130115  
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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2022	GVD	Conference with H. Winograd re preparation for N. Dondero deposition	0.30	1095.00	\$328.50
04/29/2022	GVD	Conference with J. Morris and H. Winograd re N. Dondero deposition	0.20	1095.00	\$219.00
			<u>100.60</u>		<u>\$109,289.00</u>
<b>TOTAL SERVICES FOR THIS MATTER:</b>					<b>\$109,289.00</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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April 30, 2022

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**Expenses**

04/18/2022	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
04/30/2022	PAC	Pacer - Court Research	3.30
<b>Total Expenses for this Matter</b>			<b>\$5.80</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
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April 30, 2022

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 04/30/2022**

**Total Fees \$109,289.00**

**Total Expenses 5.80**

**Total Due on Current Invoice \$109,294.80**

**Outstanding Balance from prior invoices as of 04/30/2022 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
129886	03/31/2022	\$85,369.00	\$4.00	\$85,373.00

**Total Amount Due on Current and Prior Invoices: \$194,667.80**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

May 31, 2022

Invoice 130359

Client 36027

Matter 00004

**JNP**

James P. Secry, Jr.  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Notes Litigation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2022**

FEES	\$4,430.50
<b>TOTAL CURRENT CHARGES</b>	<b>\$4,430.50</b>
<b>BALANCE FORWARD</b>	<b>\$7,869.11</b>
<b>A/R Adjustments</b>	<b>-\$7,869.11</b>
<b>TOTAL BALANCE DUE</b>	<b>\$4,430.50</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

Page: 2  
Invoice 130359  
May 31, 2022

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Partner	1095.00	1.90	\$2,080.50
JAK	Kroop, Jordan A.	Counsel	1195.00	1.20	\$1,434.00
JMF	Fried, Joshua M.	Partner	1145.00	0.80	\$916.00
				<hr/> 3.90	<hr/> \$4,430.50



Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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Invoice 130359  
May 31, 2022

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		3.90	\$4,430.50
		3.90	<u>\$4,430.50</u>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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Invoice 130359  
May 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/2022	GVD	Review potential sources of indemnification and draft summary re same	1.40	1095.00	\$1,533.00
05/09/2022	JMF	Review response to objections to reports and recommendations to district courts re notes adversaries.	0.40	1145.00	\$458.00
05/18/2022	JMF	Review responses to R&R re notes litigation adversaries.	0.40	1145.00	\$458.00
05/25/2022	GVD	Review draft motion for summary judgment (HCMFA)	0.50	1095.00	\$547.50
05/31/2022	JAK	Email discussion with John Morris and Greg Demo regarding likely appellate implications of the grant of summary judgment (0.5); brief review of appellate stipulation to stay appeal pending summary judgment litigation (0.2); brief research regarding length of appellate stays (0.5).	1.20	1195.00	\$1,434.00
			<u>3.90</u>		<u>\$4,430.50</u>
<b>TOTAL SERVICES FOR THIS MATTER:</b>					<b>\$4,430.50</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 - 00004

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Invoice 130359  
May 31, 2022

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 05/31/2022**

**Total Fees \$4,430.50**

**Total Due on Current Invoice \$4,430.50**

**Outstanding Balance from prior invoices as of 05/31/2022 (May not include recent payments)**

<b><u>A/R Bill Number</u></b>	<b><u>Invoice Date</u></b>	<b><u>Fees Billed</u></b>	<b><u>Expenses Billed</u></b>	<b><u>Balance Due</u></b>
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<b>Total Amount Due on Current and Prior Invoices:</b>	<b>\$4,430.50</b>
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**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

June 30, 2022

Invoice 130403

Client 36027

Matter 00004

**JNP**

James P. Secry, Jr.  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Notes Litigation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2022**

FEES	\$1,674.00
<b>TOTAL CURRENT CHARGES</b>	<b>\$1,674.00</b>
<b>BALANCE FORWARD</b>	<b>\$4,430.50</b>
<b>LAST PAYMENT</b>	<b>\$4,430.50</b>
<b>TOTAL BALANCE DUE</b>	<b>\$1,674.00</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
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Invoice 130403  
June 30, 2022

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
JAM	Morris, John A.	Partner	1395.00	1.20	\$1,674.00
				1.20	\$1,674.00

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
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June 30, 2022

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		1.20	\$1,674.00
		1.20	<hr/> \$1,674.00



Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

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June 30, 2022

# Summary of Expenses

<u>Description</u>			<u>Amount</u>		
			\$0.00		
			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/07/2022	JAM	Work on identifying counsel for potential collection/enforcement of judgment (0.3).	0.30	1395.00	\$418.50
06/09/2022	JAM	Work on identifying potential collection/judgment enforcement attorney (0.2).	0.20	1395.00	\$279.00
06/13/2022	JAM	Tel c. w/ J. Patterson re: potential engagement for collection/judgment enforcement (0.3); e-mail to J. Patterson re: conflicts, background (0.3); tel c. w/ J. Seery re: Patterson communications (0.1).	0.70	1395.00	\$976.50
			<u>1.20</u>		<u>\$1,674.00</u>
<b>TOTAL SERVICES FOR THIS MATTER:</b>					<b>\$1,674.00</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

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Invoice 130403  
June 30, 2022

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 06/30/2022**

**Total Fees \$1,674.00**

**Total Due on Current Invoice \$1,674.00**

**Outstanding Balance from prior invoices as of 06/30/2022 (May not include recent payments)**

<b><u>A/R Bill Number</u></b>	<b><u>Invoice Date</u></b>	<b><u>Fees Billed</u></b>	<b><u>Expenses Billed</u></b>	<b><u>Balance Due</u></b>
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<b>Total Amount Due on Current and Prior Invoices:</b>	<b>\$1,674.00</b>
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**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

July 31, 2022

Invoice 130494

Client 36027

Matter 00004

**JNP**

James P. Seery, Jr.  
Highland Capital Management LP  
100 Crescent Court, Suite 1850  
Dallas, TX 75201

RE: Notes Litigation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2022**

FEES	\$21,761.50
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<b>TOTAL CURRENT CHARGES</b>	<b>\$21,761.50</b>
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<b>BALANCE FORWARD</b>	<b>\$1,674.00</b>
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<b>TOTAL BALANCE DUE</b>	<b>\$23,435.50</b>
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Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

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Invoice 130494  
July 31, 2022

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GVD	Demo, Gregory Vincent	Partner	1095.00	1.50	\$1,642.50
HRW	Winograd , Hayley R.	Associate	750.00	5.80	\$4,350.00
JAM	Morris, John A.	Partner	1395.00	7.10	\$9,904.50
JMF	Fried, Joshua M.	Partner	1145.00	2.30	\$2,633.50
JNP	Pomerantz, Jeffrey N.	Partner	1445.00	0.90	\$1,300.50
LSC	Canty, La Asia S.	Paralegal	495.00	3.90	\$1,930.50
				<hr/> 21.50	<hr/> \$21,761.50

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

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July 31, 2022

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		21.50	\$21,761.50
		21.50	<hr/> \$21,761.50

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

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Invoice 130494  
July 31, 2022

### Summary of Expenses

<u>Description</u>			<u>Amount</u>		
			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/11/2022	JAM	Tel c. w/ J. Patterson re: potential collection/judgment enforcement action (0.1); communications w/ G. Demo, H. Winograd, Z. Annable re: court conference (0.2).	0.30	1395.00	\$418.50
07/19/2022	JNP	Review of Report and Recommendation.	0.40	1445.00	\$578.00
07/19/2022	JNP	Conference with J. Seery and Gregory V. Demo regarding Report and Recommendation.	0.10	1445.00	\$144.50
07/19/2022	JNP	Conference with John A. Morris regarding Report and Recommendation.	0.20	1445.00	\$289.00
07/19/2022	JMF	Review report and recommendations re notes litigation.	0.70	1145.00	\$801.50
07/19/2022	GVD	Review report and recommendation (0.5); conference with J. Pomerantz and J. Seery re same (0.3); correspondence with oversight board re same (0.3)	1.10	1095.00	\$1,204.50
07/19/2022	JAM	Review Report and Recommendations (0.7); tel c. w/ H. Winograd re: R&R (0.1); tel c. w/ G. Demo re: R&R (0.1).	0.90	1395.00	\$1,255.50
07/20/2022	JMF	Review DC order, R&Rs, and original motions for withdrawal of reference and draft analysis of same re district court 7/25 electronic order.	1.30	1145.00	\$1,488.50
07/20/2022	HRW	Review email from J. Morris re: R&R on MSJ (0.1).	0.10	750.00	\$75.00
07/20/2022	HRW	Review emails from G. Demo re: R&R on MSJ (0.1).	0.10	750.00	\$75.00
07/20/2022	JAM	Communications w/ J. Seery re: R&R and defendants' request for extension of time (0.3).	0.30	1395.00	\$418.50
07/21/2022	HRW	Review emails from J. Morris re: stipulation on R&R (0.2).	0.20	750.00	\$150.00
07/21/2022	HRW	Review email from J. Morris re: form of judgment for R&R (0.1).	0.10	750.00	\$75.00
07/21/2022	HRW	Review email from J. Morris re: gathering invoices (0.1).	0.10	750.00	\$75.00
07/21/2022	HRW	Call with J. Morris re: draft email to M. Aigen re:	0.10	750.00	\$75.00



Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

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Invoice 130494  
July 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		stipulation on R&R (0.1).			
07/21/2022	HRW	Review email from J. Morris re: damages on Notes (0.1).	0.10	750.00	\$75.00
07/21/2022	HRW	Review email from Z. Annable re: form of judgment for R&R (0.1).	0.10	750.00	\$75.00
07/21/2022	JAM	Draft e-mail to M. Aigen, H. Winograd re: defendants' request for extension of time to object to R&R (0.4); e-mails w/ J. Seery, J. Pomerantz, H. Winograd re: defendants' request for extension of time (0.1); tel c. w/ J. Seery re: defendants' request for extension of time (0.1); tel c. w/ J. Pomerantz re: defendants' request for extension of time (0.1); revise and send e-mail to M. Aigen, H. Winograd re: defendants' request for extension of time (0.1).	0.80	1395.00	\$1,116.00
07/22/2022	HRW	Review email from J. Morris re: collection on Notes (0.1).	0.10	750.00	\$75.00
07/22/2022	HRW	Review email from L. Canty re: invoices for Notes Litigation (0.1).	0.10	750.00	\$75.00
07/22/2022	HRW	Review email from J. Morris re: invoices for Notes Litigation (0.1).	0.10	750.00	\$75.00
07/22/2022	HRW	Review email from M. Aigen re: stipulation on R&R (0.1).	0.10	750.00	\$75.00
07/22/2022	JAM	E-mail to J. Patterson, J. Seery re: possible retention (0.3).	0.30	1395.00	\$418.50
07/24/2022	HRW	Review email from M. Aigen re: stipulation for R&R objection (0.1).	0.10	750.00	\$75.00
07/24/2022	HRW	Review draft stipulation re: R&R objection (0.1).	0.10	750.00	\$75.00
07/25/2022	JNP	Review defendants submission regarding DCT request regarding pending motions.	0.10	1445.00	\$144.50
07/25/2022	JMF	Review stipulations re notes litigation and emails re same.	0.30	1145.00	\$343.50
07/25/2022	LSC	Retrieval and preparation of invoices/calculations in connection with form of Judgment to be submitted for each Note Maker Defendant and costs and attorneys' fees.calculation .	3.90	495.00	\$1,930.50
07/25/2022	GVD	Review brief in District Court on mootness of notes actions	0.10	1095.00	\$109.50
07/25/2022	GVD	Review stipulation in notes litigation	0.10	1095.00	\$109.50

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

Page: 6  
Invoice 130494  
July 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2022	HRW	Review email from J. Morris re: defendants' pleading seeking clarification on pending motions (0.1).	0.10	750.00	\$75.00
07/25/2022	HRW	Review defendants' pleading seeking clarification on pending motions (0.3).	0.30	750.00	\$225.00
07/25/2022	HRW	Review stipulation re: briefing schedule on objection to R&R (0.3).	0.30	750.00	\$225.00
07/25/2022	HRW	Review emails from M. Aigen re: stipulation for objection to R&R (0.2).	0.20	750.00	\$150.00
07/25/2022	HRW	Review email from Court re: stipulation for objection to R&R (0.1).	0.10	750.00	\$75.00
07/25/2022	HRW	Review emails from J. Morris re: stipulation for objection to R&R (0.3).	0.30	750.00	\$225.00
07/25/2022	HRW	Review email from Z. Annable re: stipulation for objection to R&R (0.2).	0.20	750.00	\$150.00
07/25/2022	HRW	Review email from D. Klos re: damages calculation (0.3).	0.30	750.00	\$225.00
07/25/2022	JAM	Revise draft Stipulation for objections to R&R/proposed judgment (0.5); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: proposed Stipulation (0.3); communications w/ M. Aigen, defense counsel, H. Winograd re: Stipulation for objections to R&R/proposed judgment (0.3).	1.10	1395.00	\$1,534.50
07/26/2022	HRW	Email J. Morris, J. Pomerantz, G. Demo, and Z. Annable re: response to defendants' pending motions (0.2).	0.20	750.00	\$150.00
07/26/2022	HRW	Review email from J. Morris re: response to defendants' pending motions (0.1).	0.10	750.00	\$75.00
07/26/2022	JAM	Review and analyze defendants' response to Court's electronic order on mootness issues (0.7); e-mail to J. Pomerantz, G. Demo, H. Winograd re: analysis of issues concerning pending motions (0.4).	1.10	1395.00	\$1,534.50
07/28/2022	JNP	Review reply to defendants response regarding pending motions in District Court.	0.10	1445.00	\$144.50
07/28/2022	GVD	Review draft response to mootness of notes appeals	0.20	1095.00	\$219.00
07/28/2022	HRW	Review emails from J. Morris re: reply to response to defendants' pending motions (0.2).	0.20	750.00	\$150.00
07/28/2022	HRW	Email J. Morris, G. Demo, and J. Pomerantz re:	0.20	750.00	\$150.00

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

Page: 7  
Invoice 130494  
July 31, 2022

			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		reply to response to defendants' pending motions (0.2).			
07/28/2022	HRW	Review email from Z. Annable re: reply to response to defendants' pending motions (0.2).	0.20	750.00	\$150.00
07/28/2022	HRW	Review email from G. Demo re: reply to response to defendants' pending motions (0.1).	0.10	750.00	\$75.00
07/28/2022	HRW	Review and edit reply to response to defendants' pending motions (1.4).	1.40	750.00	\$1,050.00
07/28/2022	HRW	Call with J. Morris re: reply to response to defendants' pending motions (0.1).	0.10	750.00	\$75.00
07/28/2022	JAM	Draft reply to response on mootness question posed by Court (1.3); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft reply (0.2); further revisions to reply (0.2).	1.70	1395.00	\$2,371.50
07/30/2022	JAM	Review Klos analysis of principal and interest due on the Notes and e-mail to D. Klos, J. Seery, H. Winograd re: same (0.4); e-mails w/ L. Canty, H. Winograd re: attorneys' fees, invoices, costs and expenses (0.2).	0.60	1395.00	\$837.00
			<u>21.50</u>		<u>\$21,761.50</u>
<b>TOTAL SERVICES FOR THIS MATTER:</b>					<b>\$21,761.50</b>

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00004

Page: 8  
Invoice 130494  
July 31, 2022

---

**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 07/31/2022**

**Total Fees \$21,761.50**

**Total Due on Current Invoice \$21,761.50**

**Outstanding Balance from prior invoices as of 07/31/2022 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
130403	06/30/2022	\$1,674.00	\$0.00	\$1,674.00

**Total Amount Due on Current and Prior Invoices: \$23,435.50**

## EXHIBIT D



Page: 1  
Invoice Date: 05/06/2021  
Invoice Number: 0122935C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**  
John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**  
Robert Half Legal  
P.O. BOX 743295  
Los Angeles CA 90074-3295

**Pay Online:** <https://www.roberthalf.com/pay>

Duplicate

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	04/30/2021	Morris,John A	Sr. Attorney	2.50	HRS REG	\$ 75.00	\$ 187.50
Subtotal:					2.50	HRS		\$ 187.50

Invoice Subtotal: \$ 187.50

<b>TOTAL AMOUNT DUE:</b>	<b>\$ 187.50</b>
--------------------------	------------------

**ACC PAC ADVISED**

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(800) 356-1994 / [inquiries.srm@roberthalf.com](mailto:inquiries.srm@roberthalf.com)





Page: 1  
Invoice Date: 05/20/2021  
Invoice Number: 0123564C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**  
John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**  
Robert Half Legal  
P.O. BOX 743295  
Los Angeles CA 90074-3295

**Pay Online:** <https://www.roberthalf.com/pay>

Duplicate

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	05/07/2021	Morris,John A	Sr. Attorney	8.75	HRS REG	\$ 75.00	\$ 656.25
2	Crane,Geoffrey J	05/14/2021	Morris,John A	Sr. Attorney	14.75	HRS REG	\$ 75.00	\$ 1,106.25
Subtotal:					23.50	HRS		\$ 1,762.50

Invoice Subtotal: \$ 1,762.50

**TOTAL AMOUNT DUE:** \$ 1,762.50

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Page: 1  
Invoice Date: 06/17/2021  
Invoice Number: 0126707C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**

John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**

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P.O. BOX 743295  
Los Angeles CA 90074-3295

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Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	06/11/2021	Morris,John A	Sr. Attorney	12.50	HRS REG	\$ 75.00	\$ 937.50
Subtotal:					12.50	HRS		\$ 937.50

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**Invoice Subtotal:** **\$ 937.50**

**TOTAL AMOUNT DUE:** **\$ 937.50**

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Los Angeles CA 90074-3295

Customer Number	Invoice Number	Total Amount
00000002445092	0126707C	\$ 937.50

000000024450920126707C000937503

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Page: 1  
Invoice Date: 07/01/2021  
Invoice Number: 0127289C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**

John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**

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P.O. BOX 743295  
Los Angeles CA 90074-3295

**Pay Online:** <https://www.roberthalf.com/pay>

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	06/18/2021	Morris,John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
2	Crane,Geoffrey J	06/25/2021	Morris,John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
Subtotal:					80.00	HRS		\$ 6,000.00

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**ACC PAC ADVISED**

**Invoice Subtotal:** \$ 6,000.00

**TOTAL AMOUNT DUE:** \$ 6,000.00

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Page: 1  
Invoice Date: 07/15/2021  
Invoice Number: 0128616C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**

John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**

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P.O. BOX 743295  
Los Angeles CA 90074-3295

**Pay Online:** <https://www.roberthalf.com/pay>

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	07/02/2021	Morris,John A	Sr. Attorney	27.50	HRS REG	\$ 75.00	\$ 2,062.50
2	Crane,Geoffrey J	07/09/2021	Morris,John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
Subtotal:					67.50	HRS		\$ 5,062.50

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**Invoice Subtotal:** \$ 5,062.50

**TOTAL AMOUNT DUE:** \$ 5,062.50

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Page: 1  
Invoice Date: 08/19/2021  
Invoice Number: 0132912C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

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John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

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P.O. BOX 743295  
Los Angeles CA 90074-3295

**Pay Online:** <https://www.roberthalf.com/pay>

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	08/06/2021	Morris,John A	Sr. Attorney	37.50	HRS REG	\$ 75.00	\$ 2,812.50
2	Crane,Geoffrey J	08/13/2021	Morris,John A	Sr. Attorney	5.75	HRS REG	\$ 75.00	\$ 431.25
Subtotal:					43.25	HRS		\$ 3,243.75

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**Invoice Subtotal:**

**\$ 3,243.75**

**TOTAL AMOUNT DUE:**

**\$ 3,243.75**

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Page: 1  
Invoice Date: 09/16/2021  
Invoice Number: 0136354C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**

John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**

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Los Angeles CA 90074-3295

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Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	09/03/2021	Morris,John A	Sr. Attorney	32.50	HRS REG	\$ 75.00	\$ 2,437.50
2	Crane,Geoffrey J	09/10/2021	Morris,John A	Sr. Attorney	16.75	HRS REG	\$ 75.00	\$ 1,256.25
Subtotal:					49.25	HRS		\$ 3,693.75

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**Invoice Subtotal:** \$ 3,693.75

**TOTAL AMOUNT DUE:** \$ 3,693.75

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Page: 1  
Invoice Date: 09/02/2021  
Invoice Number: 0134543C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**

John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**

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P.O. BOX 743295  
Los Angeles CA 90074-3295

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Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	08/20/2021	Morris,John A	Sr. Attorney	36.50	HRS REG	\$ 75.00	\$ 2,737.50
2	Crane,Geoffrey J	08/27/2021	Morris,John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
Subtotal:					76.50	HRS		\$ 5,737.50

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**Invoice Subtotal:** \$ 5,737.50

**TOTAL AMOUNT DUE:** \$ 5,737.50

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Los Angeles CA 90074-3295

Customer Number	Invoice Number	Total Amount
00000002445092	0134543C	\$ 5,737.50

000000024450920134543C005737504





Page: 1  
Invoice Date: 09/30/2021  
Invoice Number: 0138413C  
Customer Number: 002445092  
Fed Tax ID: 94-1648752

**Labor Invoice – DUE UPON RECEIPT**

**Personal & Confidential**

John A Morris  
HIGHLAND CAPITAL MANAGEMENT  
Suite 700  
300 Crescent Court  
Dallas TX 75201

**Please Remit To:**

Robert Half Legal  
P.O. BOX 743295  
Los Angeles CA 90074-3295

**Pay Online:** <https://www.roberthalf.com/pay>

Line	Employee Name	Wk End Dt	"Report-To" Supervisor	Description	Qty	UOM	Bill Rate	Amount
1	Crane,Geoffrey J	09/17/2021	Morris,John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
2	Crane,Geoffrey J	09/24/2021	Morris,John A	Sr. Attorney	40.00	HRS REG	\$ 75.00	\$ 3,000.00
Subtotal:					80.00	HRS		\$ 6,000.00

**Project/Engagement: Highland/Pachulski Discovery Assistance**

**Invoice Subtotal:** \$ 6,000.00

**TOTAL AMOUNT DUE:** \$ 6,000.00

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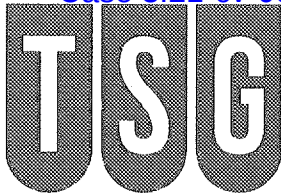
Robert Half Legal  
P.O. BOX 743295  
Los Angeles CA 90074-3295

Customer Number	Invoice Number	Total Amount
00000002445092	0138413C	\$ 6,000.00

000000024450920138413C006000009



## **EXHIBIT E**



**Worldwide - 24 Hours**  
**(877) 702-9580**  
**www.tsgreporting.com**

**REPORTING**

Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 10/28/2021

**INVOICE #:** 2063326

**JOB #:** 201194

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Nancy Dondero  
**JOB DATE:** 10/18/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

<b>SHIP VIA</b>	-	<b>TERMS</b>	Net 30
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Services	Qty	Pages	Rate	Amount
<b>Nancy Dondero</b>				
Original & 1 Certified Transcript	1	261	\$5.25	\$1,370.25
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	261	\$5.45	\$1,422.45
Remote Real-time Transcription	1	261	\$1.75	\$456.75
Rough Transcript	1	261	\$1.90	\$495.90
Exhibit Processing - Scanned & Hyperlinked - B&W	1	105	\$0.20	\$21.00
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Remote Real-time Transcription Connectivity Charge / User	1		\$250.00	\$250.00
Remote Real-time Transcription Connectivity Charge / User - Reduced by 50%	1			(\$125.00)
Reporter Appearance Fee / Session - Video Recorded Telephonic	2		\$155.00	\$310.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
<b>SUBTOTAL</b>				<b>\$4,351.35</b>
<b>TOTAL</b>				<b>\$4,351.35</b>

**THANK YOU FOR YOUR BUSINESS!**

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



**Worldwide - 24 Hours**  
**(877) 702-9580**  
**www.tsgreporting.com**

Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 10/28/2021

**INVOICE #:** 2063327

**JOB #:** 201194

**REPORTING**

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Nancy Dondero  
**JOB DATE:** 10/18/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

<b>SHIP VIA</b>	-	<b>TERMS</b>	Net 30
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Services	Qty	Media	Rate	Amount
<b>Nancy Dondero</b>				
Certified - MPEG - Complimentary	1	6	\$50.00	\$0.00
<b>Other Services</b>				
Videographer - Set Up & 1st Hour of Job	1		\$315.00	\$315.00
Videographer - Additional Hours	7		\$110.00	\$770.00
			<b>SUBTOTAL</b>	<b>\$1,085.00</b>
			<b>TOTAL</b>	<b>\$1,085.00</b>

**THANK YOU FOR YOUR BUSINESS!**

**Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745**

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**Worldwide - 24 Hours**  
**(877) 702-9580**  
**www.tsgreporting.com**

Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 10/29/2021

**INVOICE #:** 2063431

**JOB #:** 201195

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Frank Waterhouse  
**JOB DATE:** 10/19/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

SHIP VIA	Overnight	TERMS	Net 30
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Services	Qty	Pages	Rate	Amount
<b>Frank Waterhouse</b>				
Original & 1 Certified Transcript	1	397	\$5.25	\$2,084.25
Original Transcript - Evening Pages	1	72	\$2.00	\$144.00
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	397	\$5.45	\$2,163.65
Exhibit Processing - Scanned & Hyperlinked - B&W	1	224	\$0.20	\$44.80
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Reporter Appearance Fee / Session - Video Recorded Telephonic	2		\$155.00	\$310.00
Reporter Appearance Fee / Evening Session - Video Recorded Telephonic	1		\$232.50	\$232.50
Remote Video Stream / Zoom	1		\$150.00	\$150.00
<b>SUBTOTAL</b>				<b>\$5,129.20</b>
<b>TOTAL</b>				<b>\$5,129.20</b>

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Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 10/29/2021  
**INVOICE #:** 2063432  
**JOB #:** 201195

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Frank Waterhouse  
**JOB DATE:** 10/19/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

<b>SHIP VIA</b>	Overnight	<b>TERMS</b>	Net 30
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Services	Qty	Media	Rate	Amount
<b>Frank Waterhouse</b>				
Video Sync / Tape	1	6	\$75.00	\$450.00
Certified - MPEG - Complimentary	1	6	\$50.00	\$0.00
<b>Other Services</b>				
Videographer - Set Up & 1st Hour of Job	1		\$315.00	\$315.00
Videographer - Additional Hours	7.5		\$110.00	\$825.00
Videographer - Add'l Hours - Evening Rate	1.5		\$165.00	\$247.50
<b>SUBTOTAL</b>				<b>\$1,837.50</b>
<b>TOTAL</b>				<b>\$1,837.50</b>

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## REPORTING

Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 11/15/2021

**INVOICE #:** 2064940

**JOB #:** 202068

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Alan Johnson  
**JOB DATE:** 11/2/2021  
**LOCATION:** TELEPHONIC, Newark, NJ, 07192, US

**NOTES:**

<b>SHIP VIA</b>	Overnight	<b>TERMS</b>	Net 30
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Services	Qty	Pages	Rate	Amount
<b>Alan Johnson</b>				
Original & 1 Certified Transcript	1	258	\$4.75	\$1,225.50
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	258	\$4.95	\$1,277.10
Exhibit Processing - Scanned & Hyperlinked - B&W	1	669	\$0.20	\$133.80
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Reporter Appearance Fee / Session - Video Recorded Telephonic	2		\$145.00	\$290.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
<b>SUBTOTAL</b>				\$3,076.40
<b>TOTAL</b>				\$3,076.40

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For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 11/16/2021

**INVOICE #:** 2065128

**JOB #:** 201874

# REPORTING

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** James Dondero  
**JOB DATE:** 10/29/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

SHIP VIA	Overnight	TERMS	Net 30
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Services	Qty	Pages	Rate	Amount
<b>James Dondero</b>				
Original & 1 Certified Transcript	1	203	\$5.25	\$1,065.75
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	203	\$5.45	\$1,106.35
Remote Real-time Transcription	1	203	\$1.75	\$355.25
Exhibit Processing - Scanned & Hyperlinked - B&W	1	344	\$0.20	\$68.80
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Remote Real-time Transcription Connectivity Charge / User	1		\$250.00	\$250.00
Remote Real-time Transcription Connectivity Charge / User - Reduced by 50%	1			(\$125.00)
Reporter Appearance Fee / Session - Video Recorded Telephonic	2		\$155.00	\$310.00
Reporter Waiting Time / Hour	1.5		\$150.00	\$225.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
<b>SUBTOTAL</b>				<b>\$3,406.15</b>
<b>TOTAL</b>				<b>\$3,406.15</b>

**ACC PAC ADVISED**

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Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2086745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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**(877) 702-9580**  
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Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 11/17/2021  
**INVOICE #:** 2065210  
**JOB #:** 202288

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** James Dondero  
**JOB DATE:** 11/4/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

<b>SHIP VIA</b>	-	<b>TERMS</b>	Net 30
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Services	Qty	Pages	Rate	Amount
<b>James Dondero</b>				
Original & 1 Certified Transcript	1	178	\$5.25	\$934.50
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	178	\$5.45	\$970.10
Exhibit Processing - Scanned & Hyperlinked - B&W	1	100	\$0.20	\$20.00
Exhibit Processing - Scanned & Hyperlinked - Color	1	6	\$1.00	\$6.00
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Reporter Appearance Fee / Session - Video Recorded Telephonic	1		\$155.00	\$155.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
<b>SUBTOTAL</b>				<b>\$2,235.60</b>
<b>TOTAL</b>				<b>\$2,235.60</b>

**THANK YOU FOR YOUR BUSINESS!**

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

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Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 11/17/2021

**INVOICE #:** 2065211

**JOB #:** 202288

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** James Dondero  
**JOB DATE:** 11/4/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

<b>SHIP VIA</b>	-	<b>TERMS</b>	Net 30
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Services	Qty	Media	Rate	Amount
<b>James Dondero</b>				
Video Sync / Tape	1	3	\$75.00	\$225.00
Certified - MPEG - Complimentary	1	3	\$50.00	\$0.00
<b>Other Services</b>				
Videographer - Set Up & 1st Hour of Job	1		\$315.00	\$315.00
Videographer - Additional Hours	3.5		\$110.00	\$385.00
SUBTOTAL				\$925.00
TOTAL				\$925.00

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For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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# REPORTING

Invoice Issued by TSG Reporting, Inc.

**INVOICE DATE:** 11/30/2021

**INVOICE #:** 2066304

**JOB #:** 202810

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Dennis C. Sauter  
**JOB DATE:** 11/17/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

## NOTES:

<b>SHIP VIA</b>	Messenger	<b>TERMS</b>	Net 30
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Services	Qty	Pages	Rate	Amount
<b>Dennis C. Sauter</b>				
Original & 1 Certified Transcript	1	123	\$5.25	\$645.75
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	123	\$5.80	\$713.40
Exhibit Processing - Scanned & Hyperlinked - B&W	1	69	\$0.20	\$13.80
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Reporter Appearance Fee / Session - Telephonic	1		\$155.00	\$155.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
<b>SUBTOTAL</b>				<b>\$1,677.95</b>
<b>TOTAL</b>				<b>\$1,677.95</b>

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Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/16/2021

INVOICE #: 2065129

JOB #: 201874

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** James Dondero  
**JOB DATE:** 10/29/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

SHIP VIA	Overnight	TERMS	Net 30
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Services	Qty	Media	Rate	Amount
<b>James Dondero</b>				
Video Sync / Tape	1	3	\$75.00	\$225.00
Certified - MPEG - Complimentary	1	3	\$50.00	\$0.00
<b>Other Services</b>				
Videographer - Set Up & 1st Hour of Job	1		\$315.00	\$315.00
Videographer - Additional Hours	6		\$110.00	\$660.00
SUBTOTAL				\$1,200.00
TOTAL				\$1,200.00

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For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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INVOICE DATE: 11/30/2021

INVOICE #: 2065833

JOB #: 202067

**BILL TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**SHIP TO:** Pachulski Stang Ziehl & Jones LLP  
c/o John Morris  
780 Third Avenue, 34th Floor  
New York, NY 10017-2024 US

**CASE:** In re: Highland Capital Management, L.P.  
**WITNESS:** Bruce McGovern  
**JOB DATE:** 11/9/2021  
**LOCATION:** TELEPHONIC, Dallas, TX, 75001, US

**NOTES:**

SHIP VIA	Overnight	TERMS	Net 30
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Services	Qty	Pages	Rate	Amount
<b>Bruce McGovern</b>				
Original & 1 Certified Transcript - Complimentary	1	36	\$5.25	\$0.00
Compressed / ASCII / Word Index - Complimentary	1		\$45.00	\$0.00
Original Transcript - Immediate Delivery	1	36	\$5.80	\$208.80
Exhibit Processing - Scanned & Hyperlinked - B&W	1	13	\$0.20	\$2.60
File Creation Fee - Hyperlinked Exhibits - Complimentary	1		\$45.00	\$0.00
<b>Other Services</b>				
Reporter Appearance Fee / Session - Telephonic - Complimentary	1		\$155.00	\$0.00
Reporter Deposition Scheduling Fee - Minimum	1		\$475.00	\$475.00
Remote Video Stream / Zoom	1		\$150.00	\$150.00
SUBTOTAL				\$836.40
TOTAL				\$836.40

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For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.

## **EXHIBIT F**

**SUMMARY**

PSZJ Total Fees	\$2,663,585.30	
Hayward PLLC Total Fees	\$76,059.50	
<b>TOTAL FEES</b>	<b>\$2,739,644.80</b>	
Robert Half	\$32,625.00	
TSG	\$24,835.55	
<b>TOTAL EXPENSES</b>	<b>\$57,460.55</b>	
<b>TOTAL FEES &amp; EXPENSES</b>		<b>\$2,797,105.35</b>
<b>ONE-FIFTH TOTAL PSZJ FEES</b>	<b>\$532,717.06</b>	
<b>ONE-FIFTH TOTAL HAYWARD PLLC FEE</b>	<b>\$15,211.90</b>	
<b>ONE-FIFTH TOTAL EXPENSES</b>	<b>\$11,492.11</b>	
<b>ONE-FIFTH TOTAL FES &amp; EXPENSES</b>	<b>\$559,421.07</b>	